

Linux Plumbers Conference

Dublin, Ireland September 12-14, 2022



How I started chasing speculative type confusion bugs in the kernel and ended up with 'real' ones

Jakob Koschel

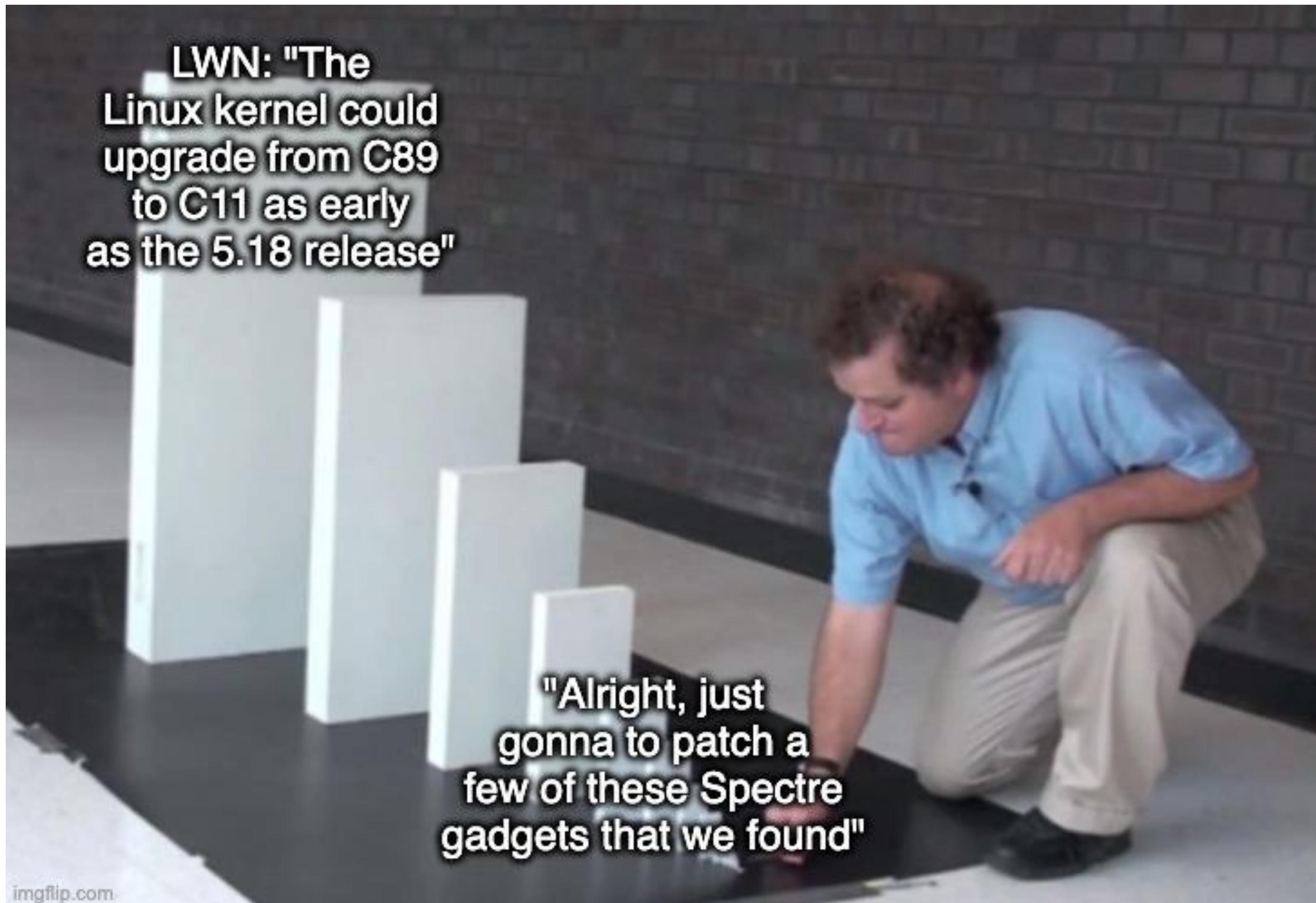
PhD student @ Vrije Universiteit Amsterdam



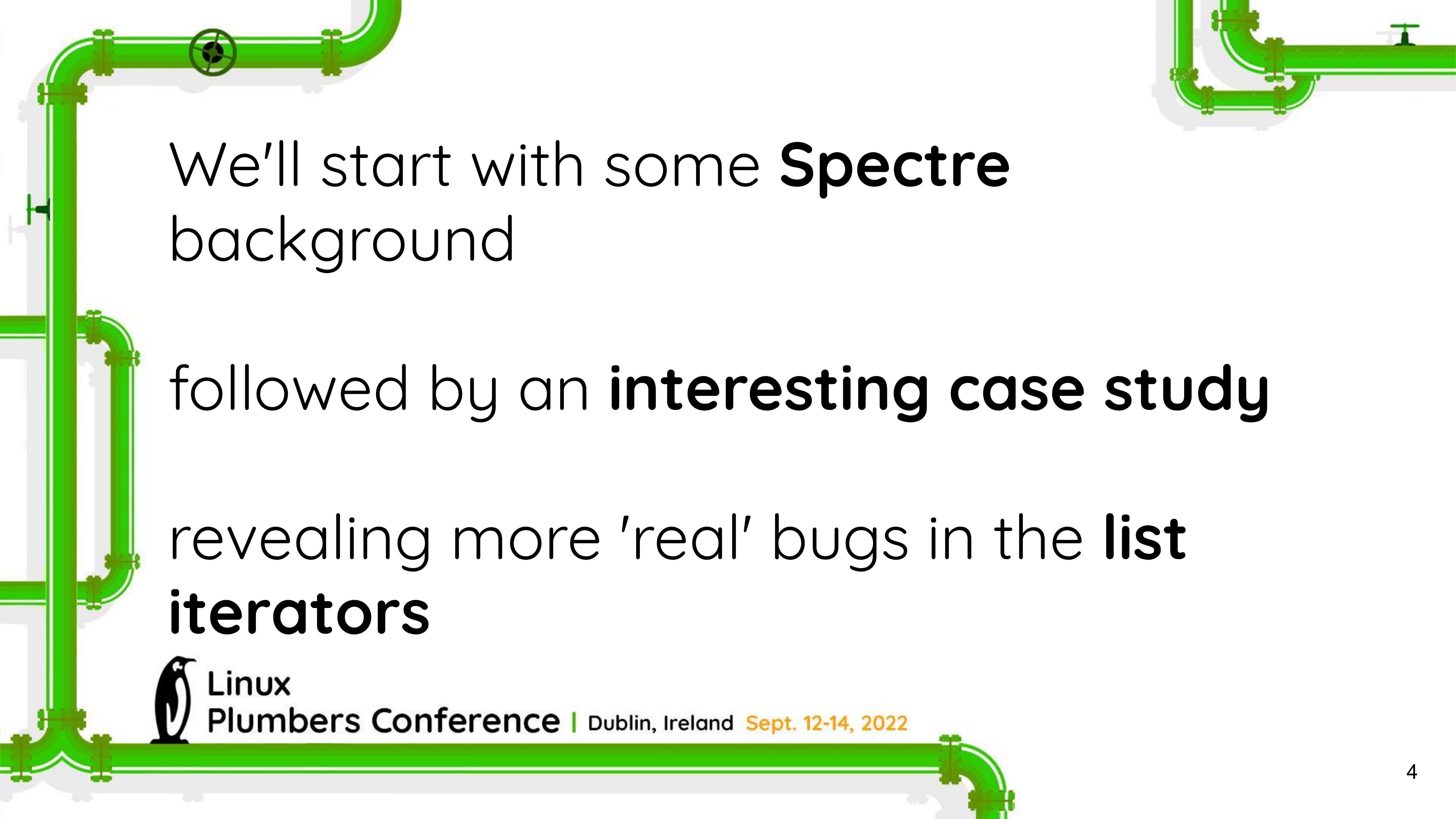
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VUSeC



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We'll start with some **Spectre**
background
followed by an **interesting case study**
revealing more 'real' bugs in the **list**
iterators



Speculative Execution & Branch Predictor

```
char msg[128] = "LPCLPCLPCLPCLPC...\\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
  
    if (msg[i] != '\\0') {  
  
        count += 1;  
  
    } else {  
  
        break;  
  
    }  
}  
}
```

i = 0

Speculative Execution & Branch Predictor

```
char msg[128] = "LPCLPCLPCLPCLPC...\\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
  
    if (msg[i] != '\\0') {  
  
        count += 1;  
  
    } else {  
  
        break;  
  
    }  
  
}  
}
```

i = 0

Speculative Execution & Branch Predictor

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int count = 0;  
  
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for (int i = 0; i < 128; i++) {  
  
    if (msg[i] != '\0') {  
  
        count += 1;  
  
    } else {  
  
        break;  
  
    }  
  
}  
  
{
```

i = 0

Speculative Execution & Branch Predictor

```
char msg[128] = "LPCLPCLPCLPCLPC...\\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
  
    if (msg[i] != '\\0') {  
  
        count += 1;  
  
    } else {  
  
        break;  
  
    }  
  
}  
}
```

i = 1

Speculative Execution & Branch Predictor

```
char msg[128] = "LPCLPCLPCLPCLPC...\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
  
    if (msg[i] != '\0') {  
  
        count += 1;  
  
    } else {  
  
        break;  
  
    }  
  
}  
}
```

i = 2

Speculative Execution & Branch Predictor

```
char msg[128] = "LPCLPCLPCLPCLPC...\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
  
    if (msg[i] != '\0') {  
  
        count += 1;  
  
    } else {  
  
        break;  
  
    }  
  
}  
}
```

i = 3



Speculative Execution & Branch Predictor

```
char msg[128] = "LPCLPCLPCLPCLPC...\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
  
    if (msg[i] != '\0') {  
  
        count += 1;  
  
    } else {  
  
        break;  
  
    }  
  
}  
}
```

i = 4



Speculative Execution & Branch Predictor

```
char msg[128] = "LPCLPCLPCLPCLPC...\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
  
    if (msg[i] != '\0') {  
  
        count += 1;  
  
    } else {  
  
        break;  
  
    }  
  
}  
  
}
```

i = 5



Speculative Execution & Branch Predictor

```
char msg[128] = "LPCLPCLPCLPCLPC...\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
  
    if (msg[i] != '\0') {  
  
        count += 1;  
  
    } else {  
  
        break;  
  
    }  
  
}  
}
```

i = 6



Speculative Execution & Branch Predictor

```
char msg[128] = "LPCLPCLPCLPCLPC...\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
  
    if (msg[i] != '\0') {  
  
        count += 1;  
  
    } else {  
  
        break;  
  
    }  
  
}  
  
{
```

i = 63

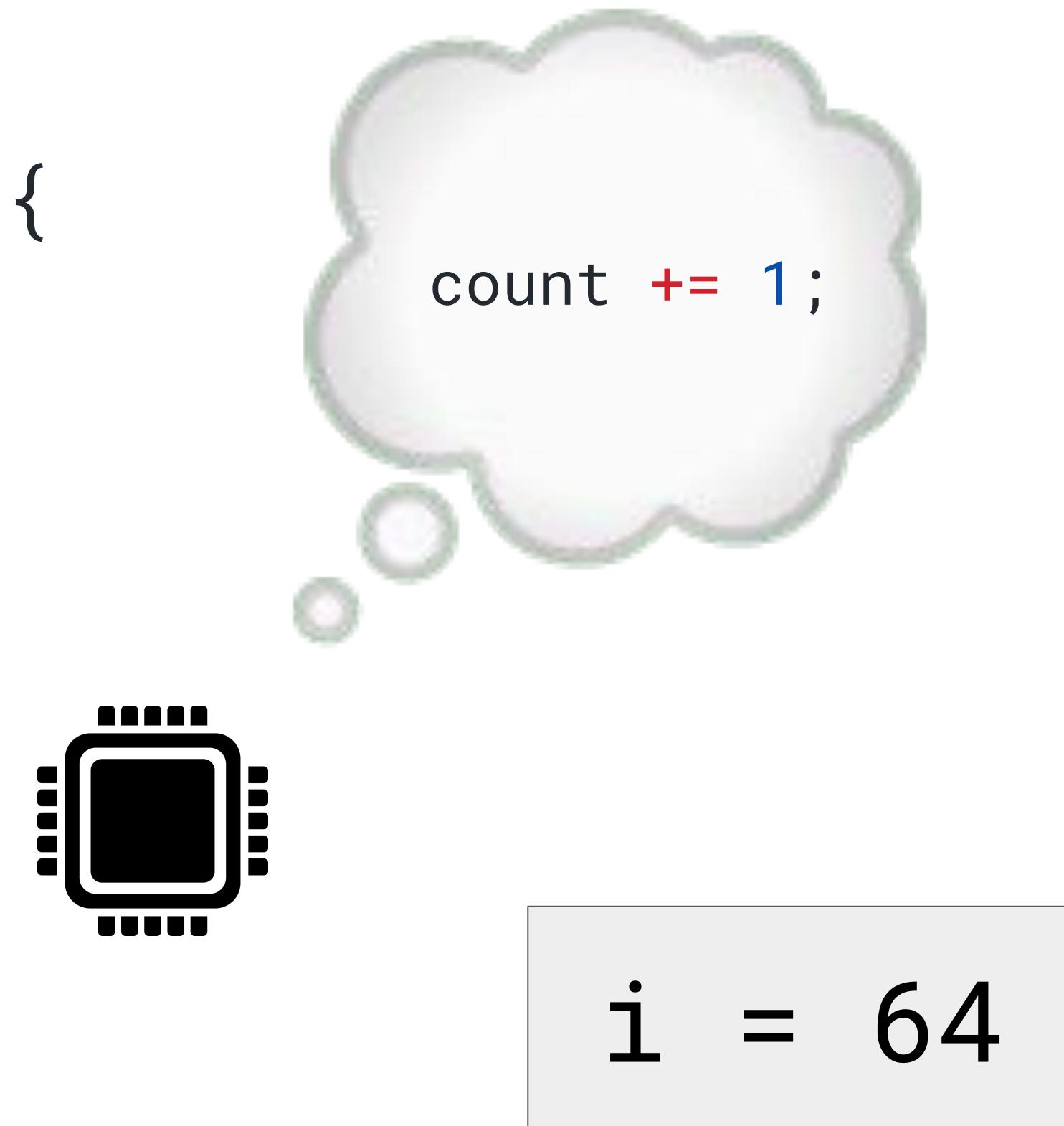
Speculative Execution & Branch Predictor

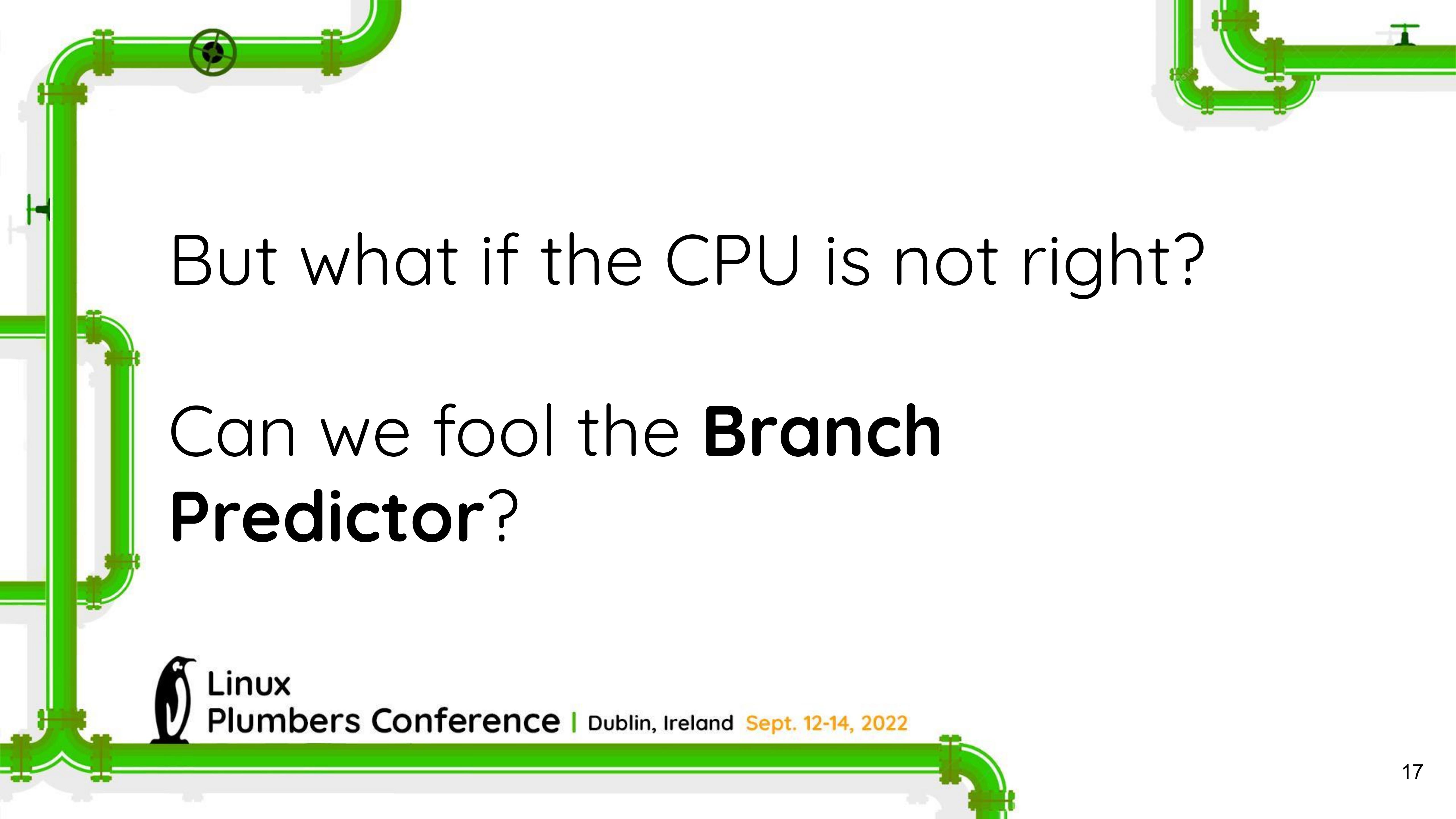
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char msg[128] = "LPCLPCLPCLPCLPC...\\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
    if (msg[i] != '\\0') {  
        count += 1;  
    } else {  
        break;  
    }  
}  
  
i = 64
```



Speculative Execution & Branch Predictor

```
char msg[128] = "LPCLPCLPCLPCLPC...\\0";  
  
int count = 0;  
  
// calculate length of string  
  
for (int i = 0; i < 128; i++) {  
    if (msg[i] != '\\0') {  
        count += 1;  
    } else {  
        break;  
    }  
}  
}
```





But what if the CPU is not right?

Can we fool the **Branch Predictor**?



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Misprediction

```
char msg[129] = "LPCLPCLPCLPCLPC...\\0";
int count = 0;
// calculate length of string
for (int i = 0; i < 129; i++) {
    if (msg[i] != '\\0') {
        count += 1;
    } else {
        break;
    }
}
```

Misprediction

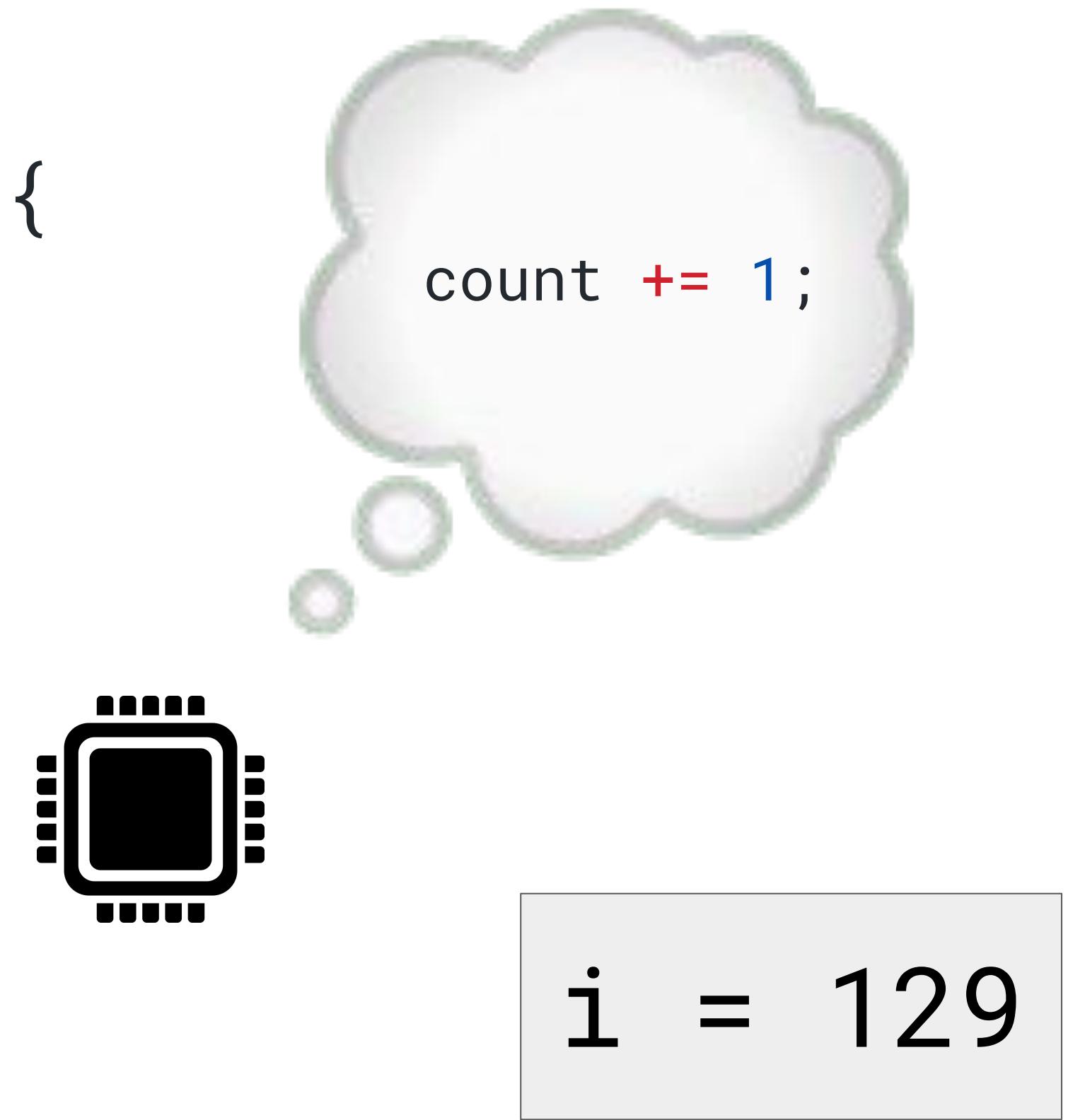
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int count = 0;
// calculate length of string
for (int i = 0; i < 129; i++) {
    if (msg[i] != '\\0') {
        count += 1;
    } else {
        break;
    }
}
```

i = 129



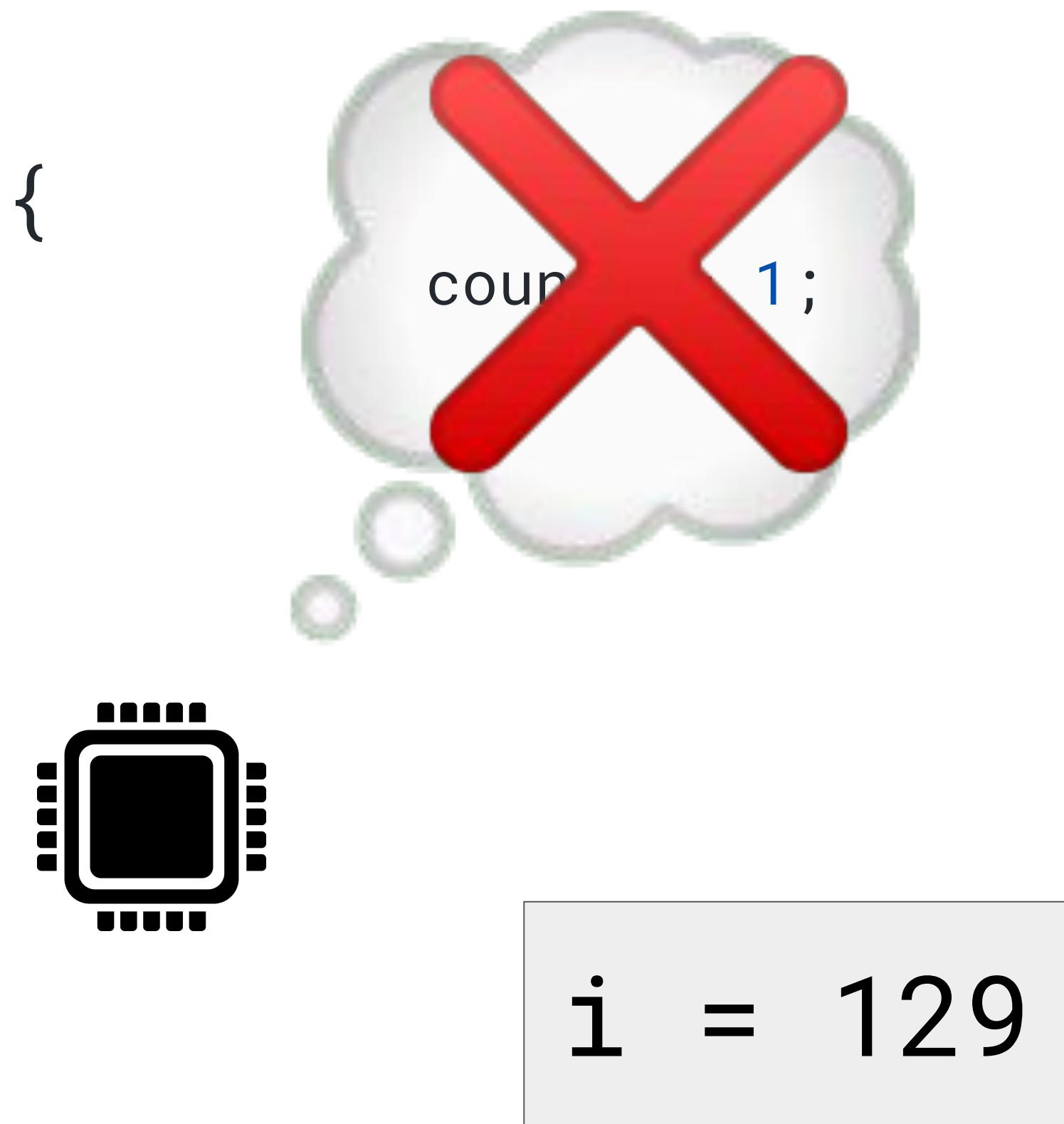
Misprediction

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for (int i = 0; i < 129; i++) {
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    } else {
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    }
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```



Misprediction

```
char msg[129] = "LPCLPCLPCLPCLPC...\\0";
int count = 0;
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for (int i = 0; i < 129; i++) {
    if (msg[i] != '\\0') {
        count += 1;
    } else {
        break;
    }
}
```



A Spectre V1 gadget

```
x = get_user(ptr);  
if (x < size) {  
    y = arr1[x];  
    z = arr2[y];  
}
```

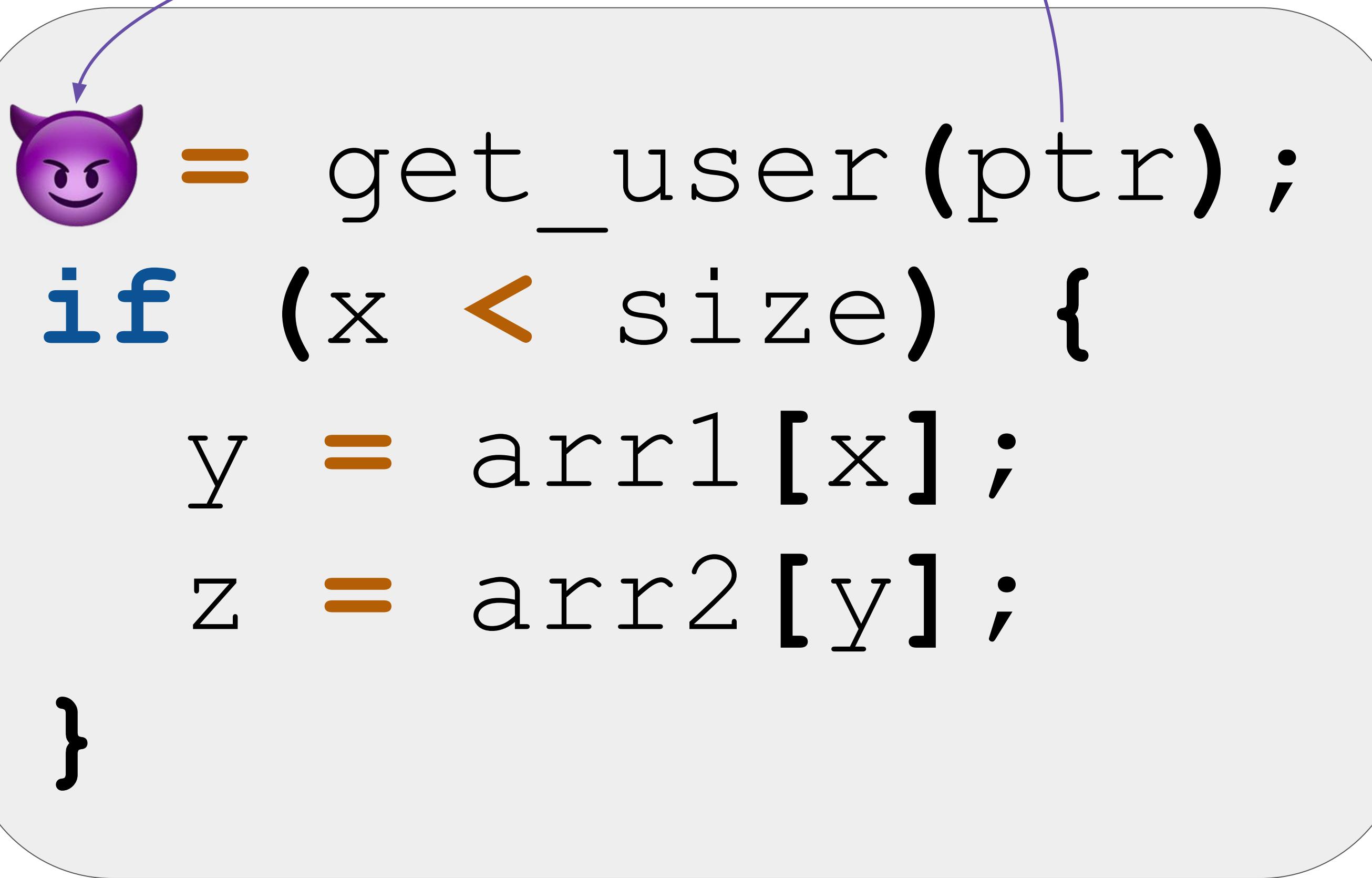
A Spectre V1 gadget



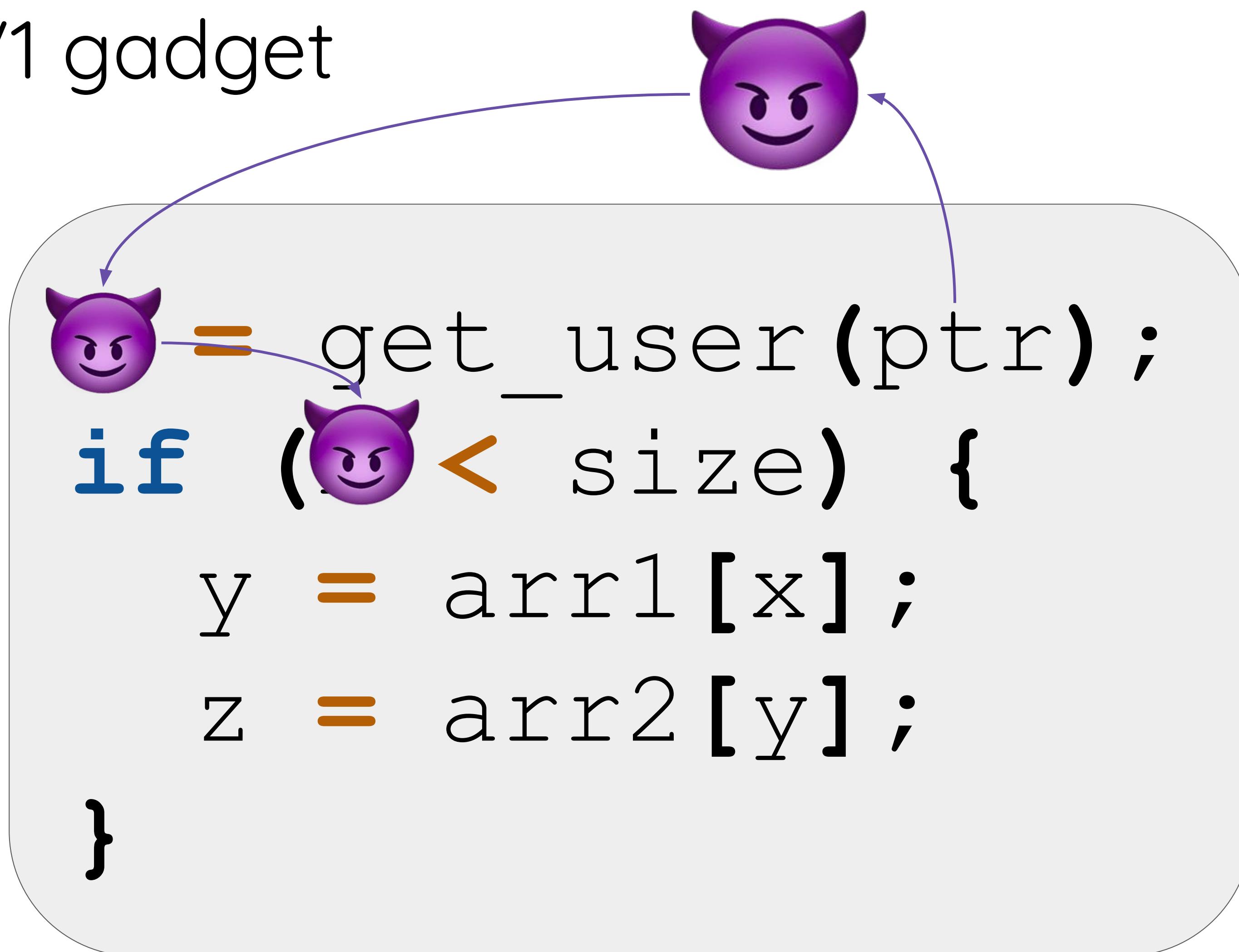
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x = get_user(ptr);  
if (x < size) {  
    y = arr1[x];  
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}
```

A Spectre V1 gadget

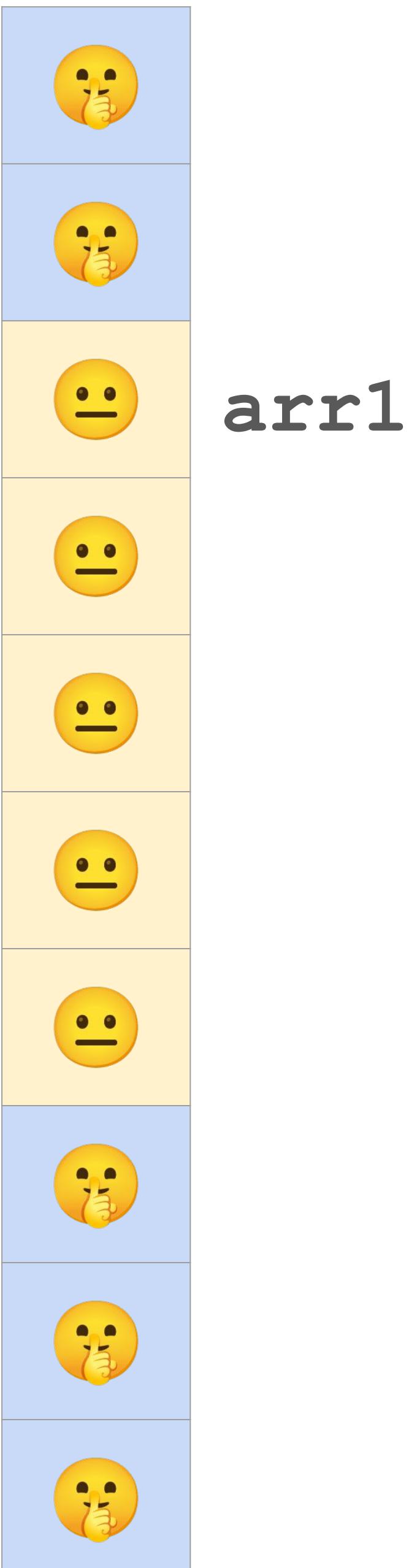
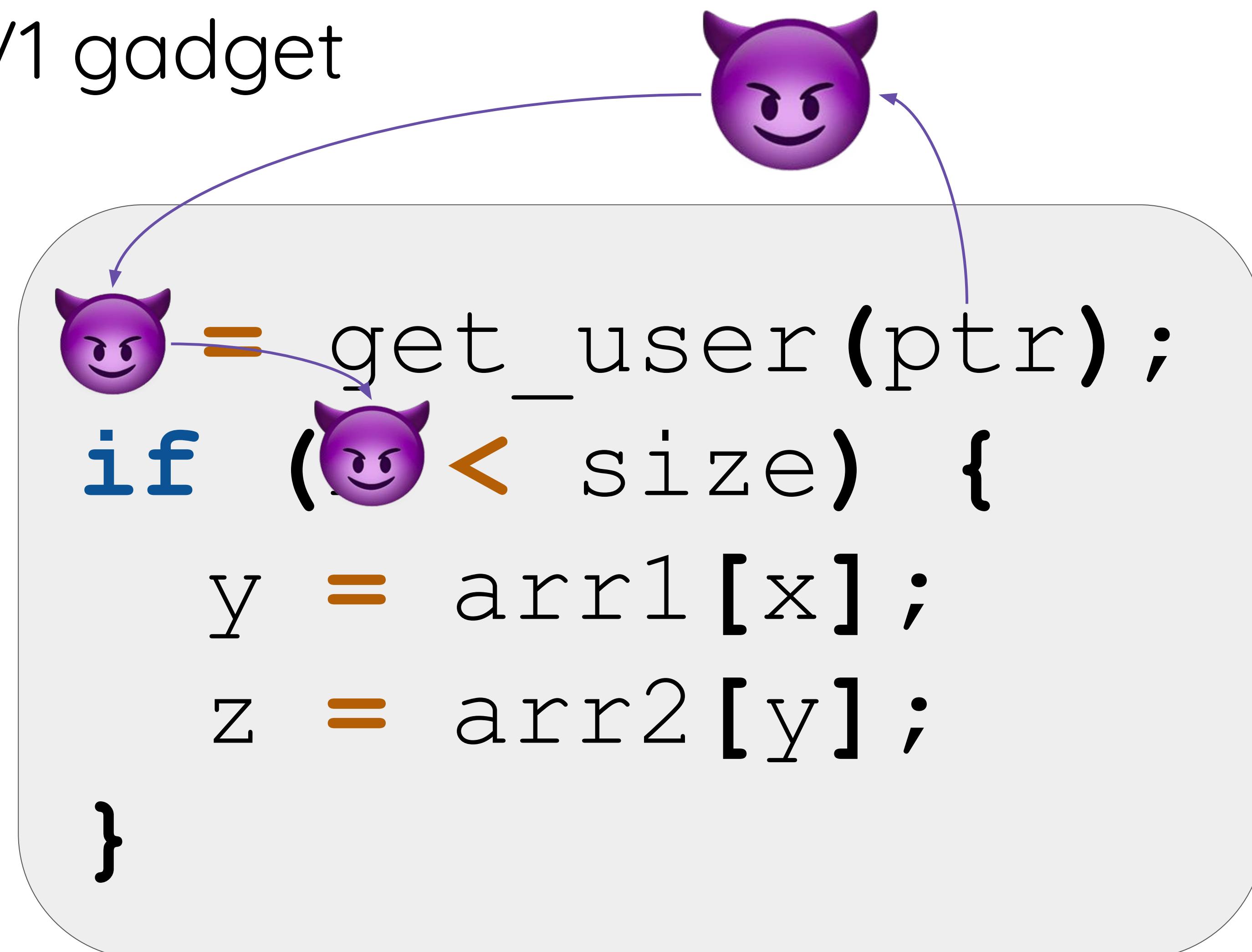
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 = get_user(ptr);  
if (x < size) {  
    y = arr1[x];  
    z = arr2[y];  
}
```



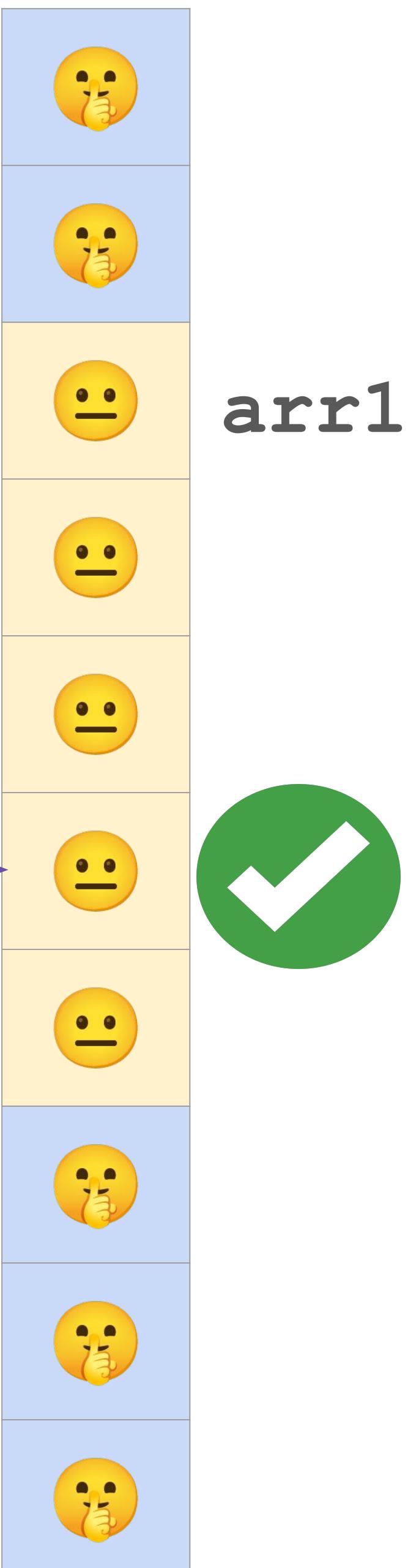
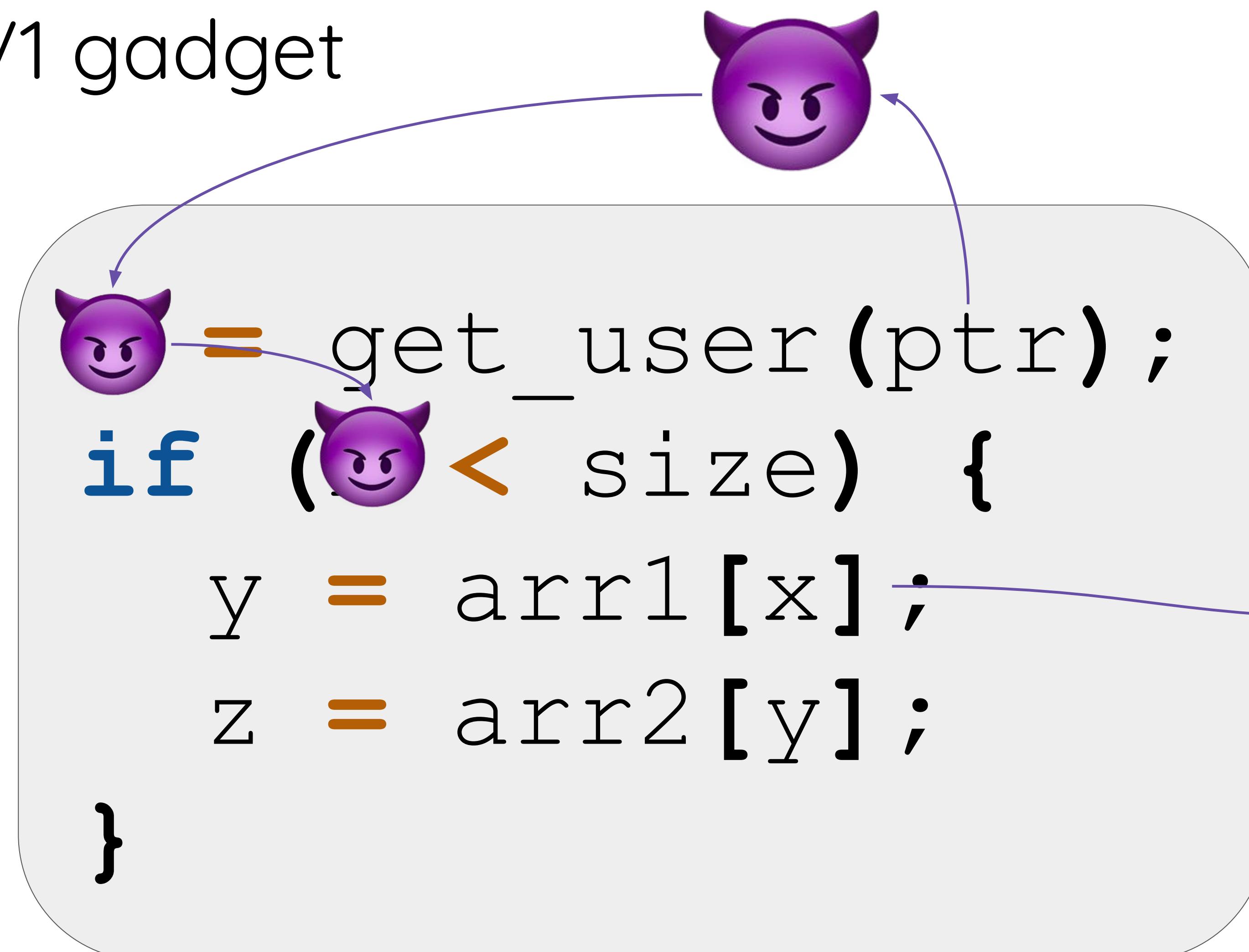
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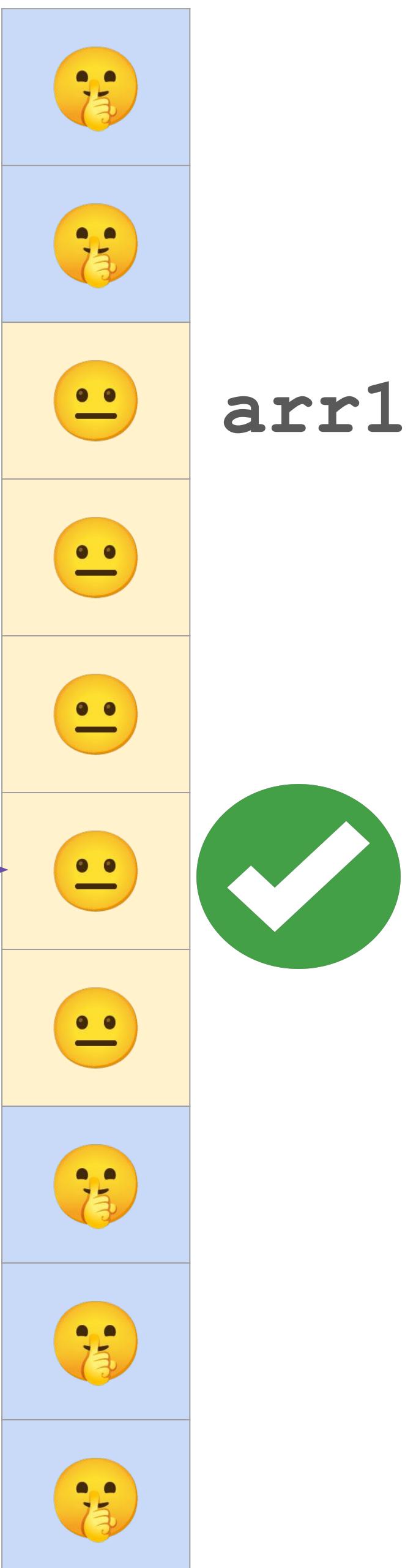
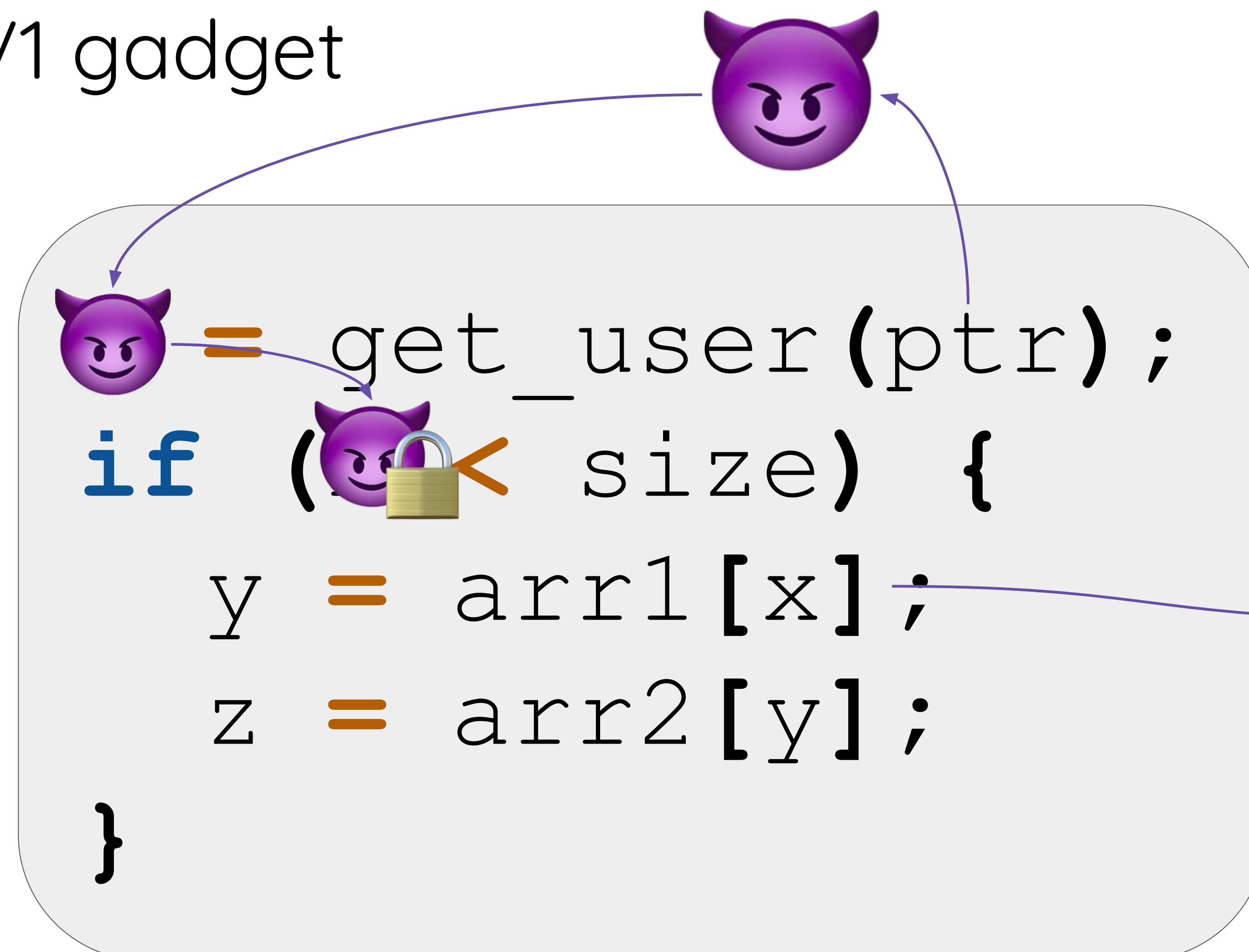
A Spectre V1 gadget



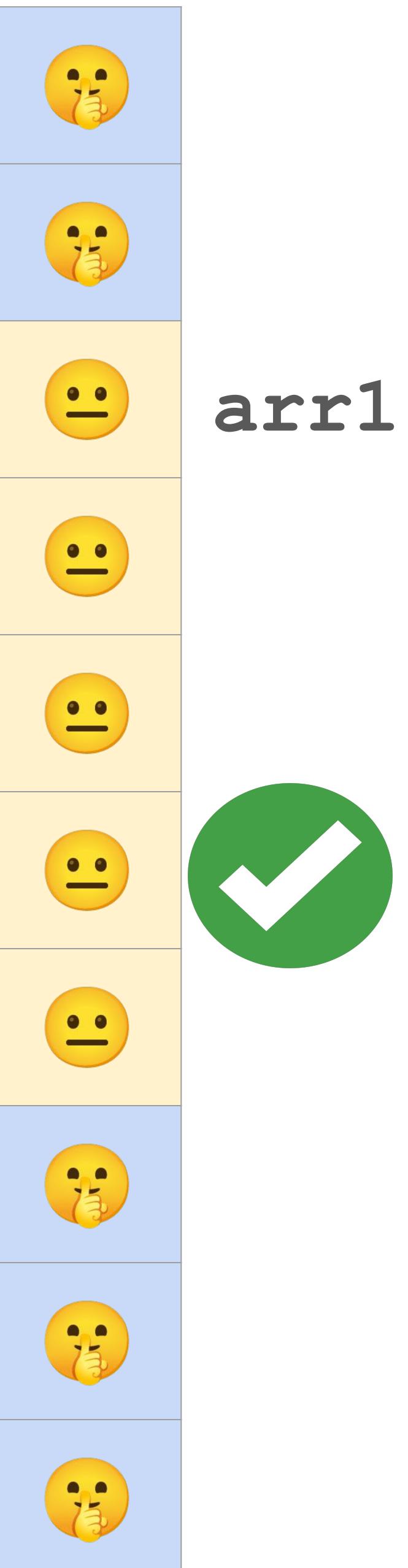
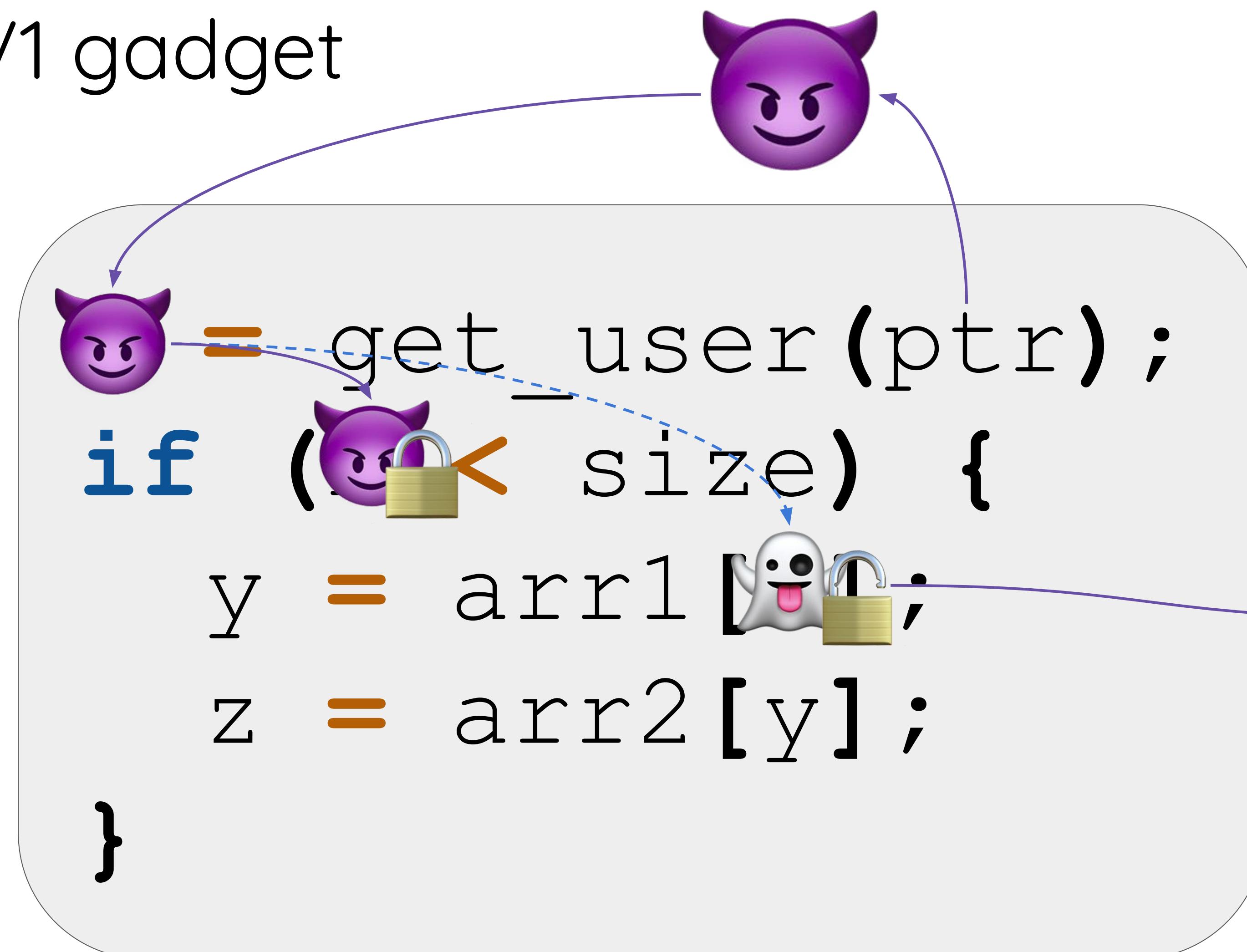
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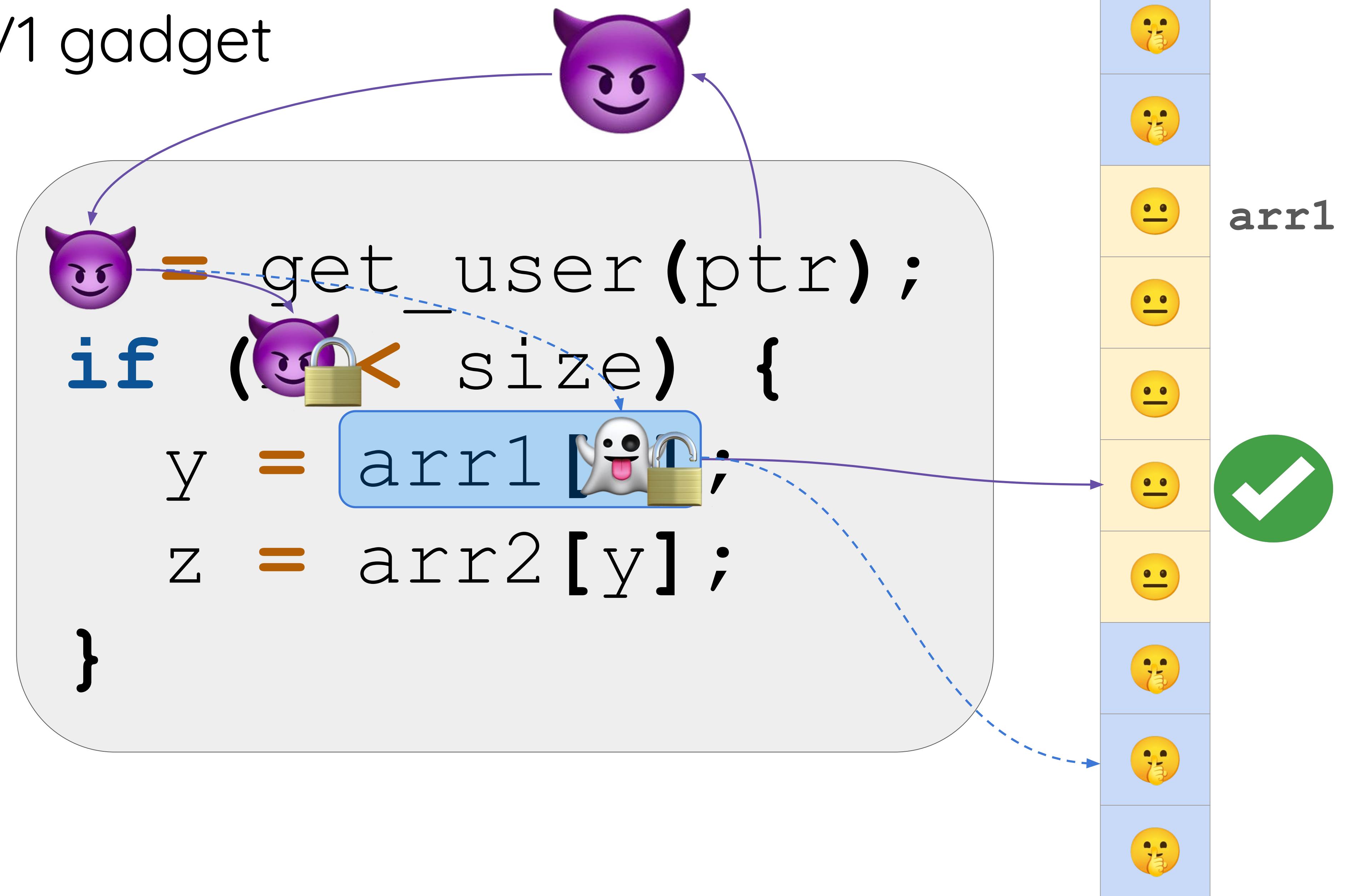
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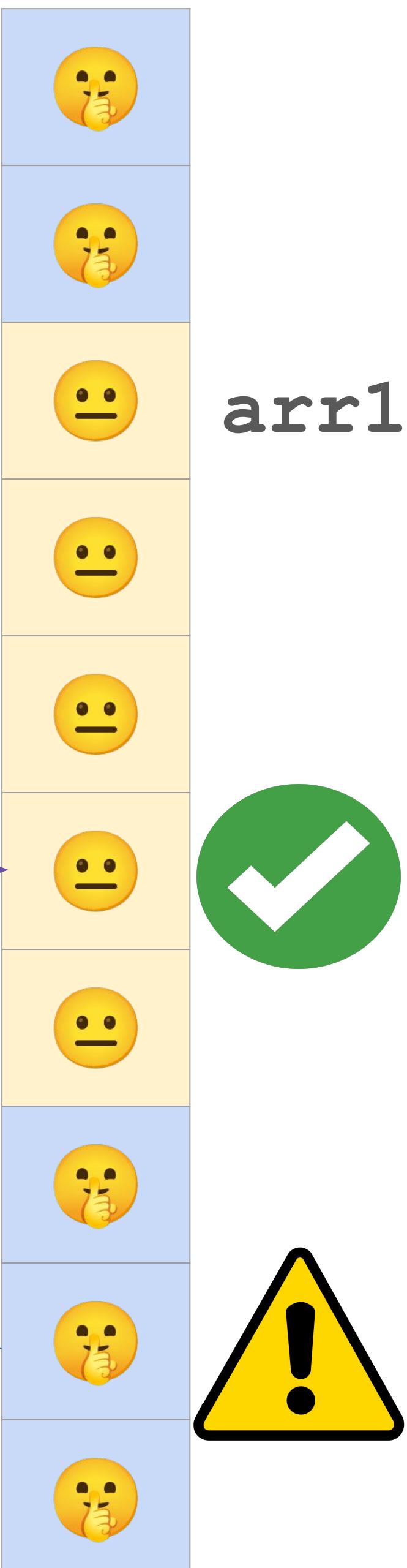
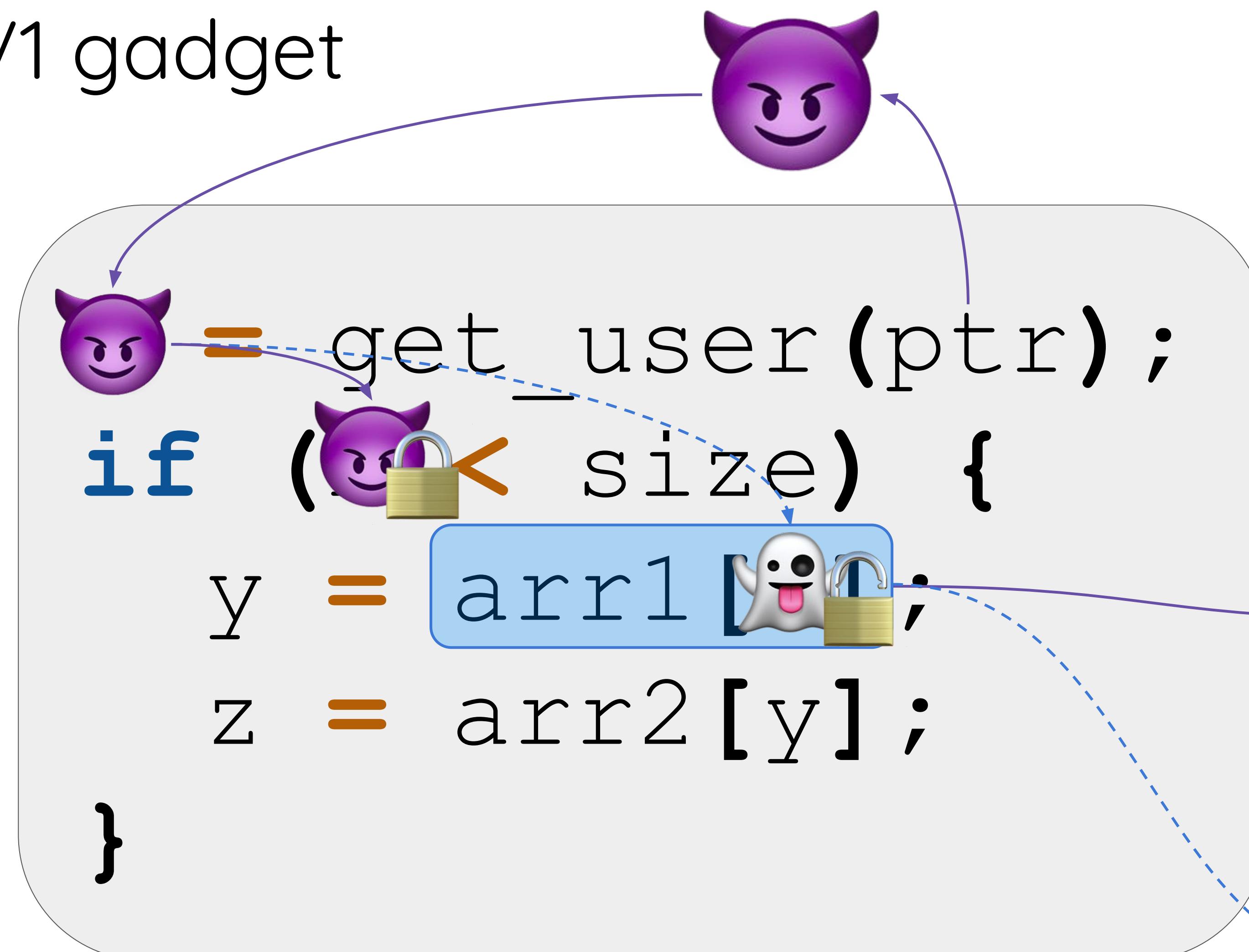
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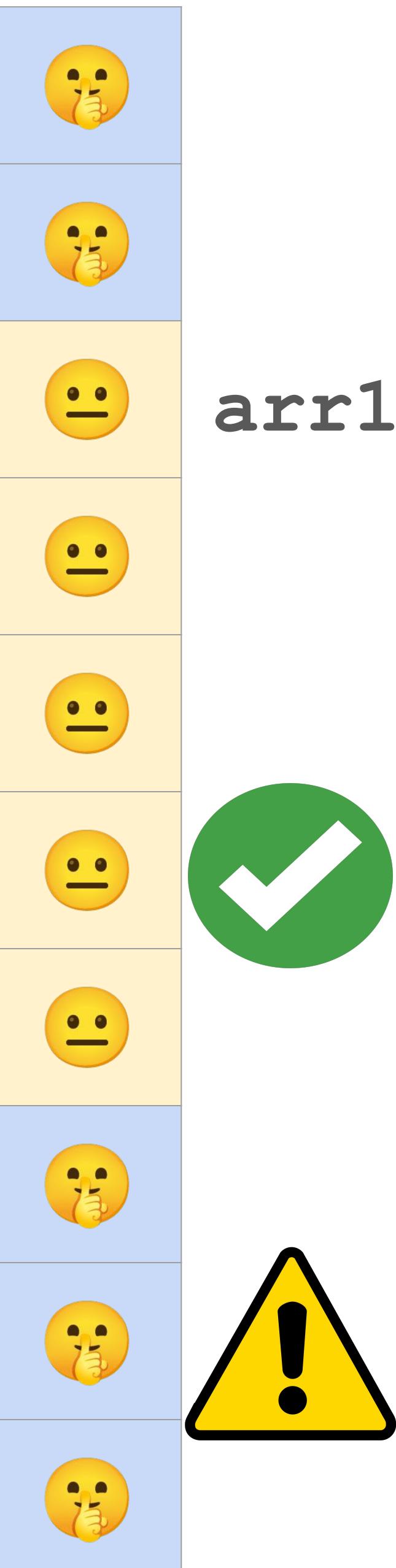
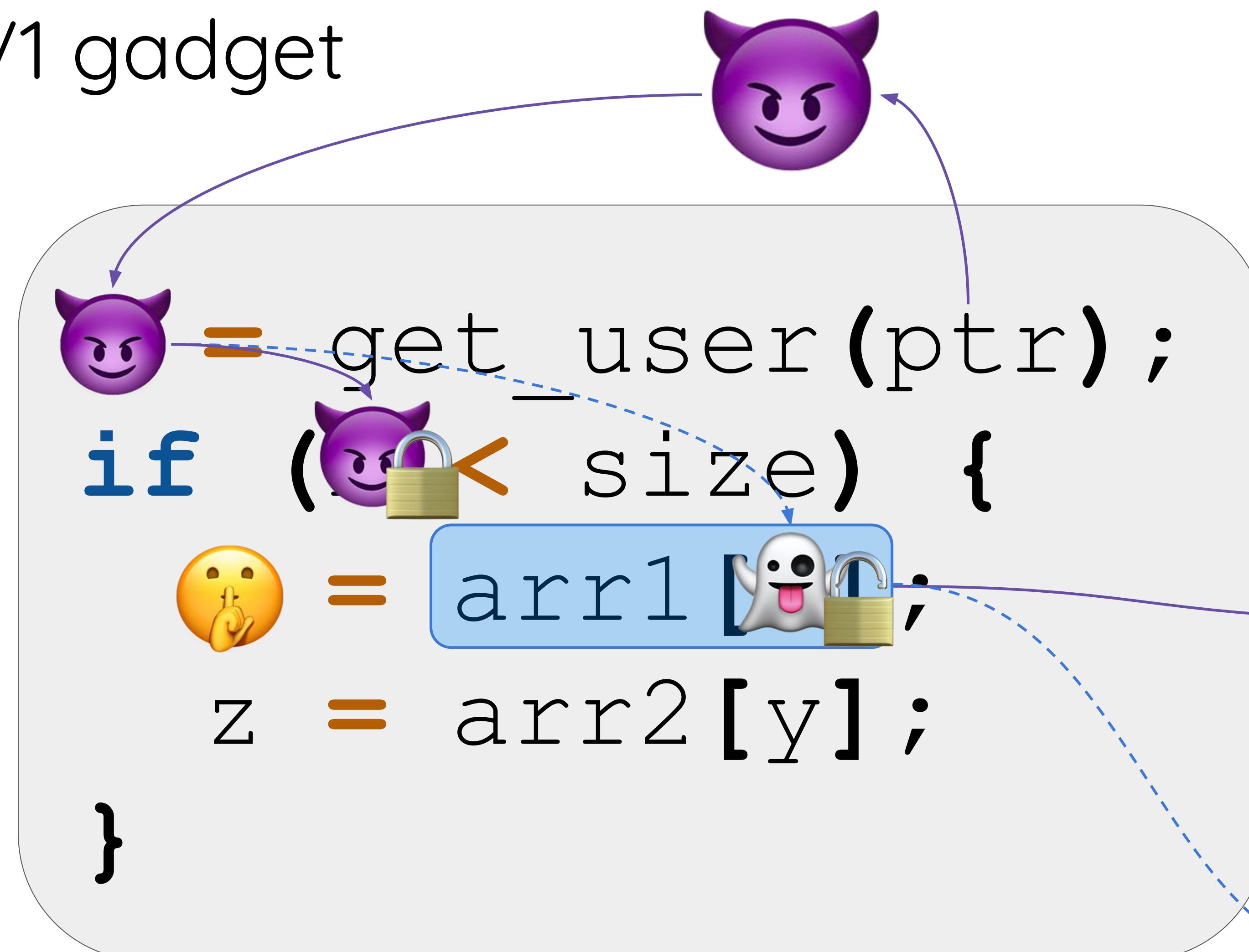
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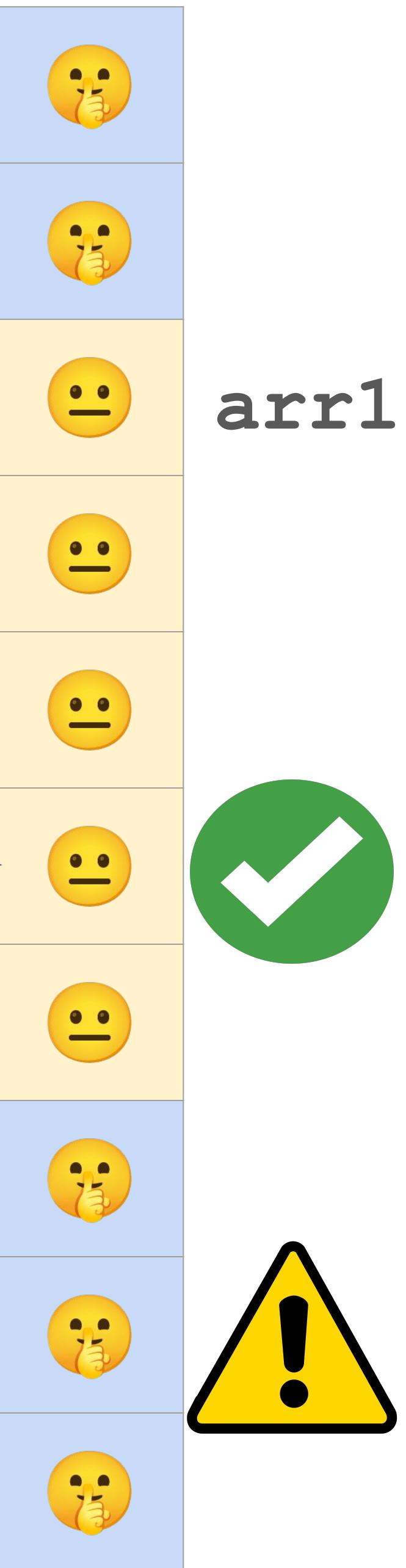
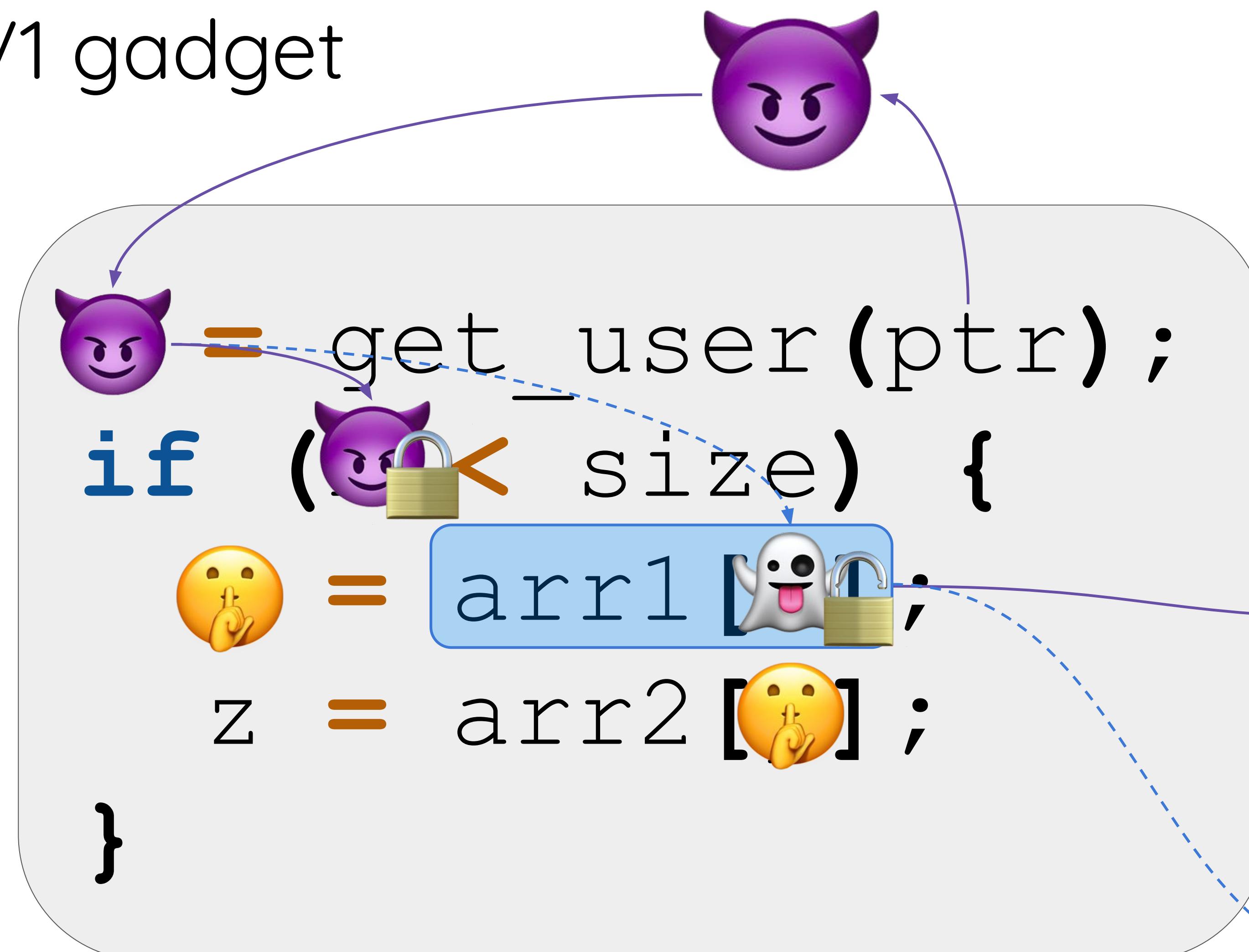
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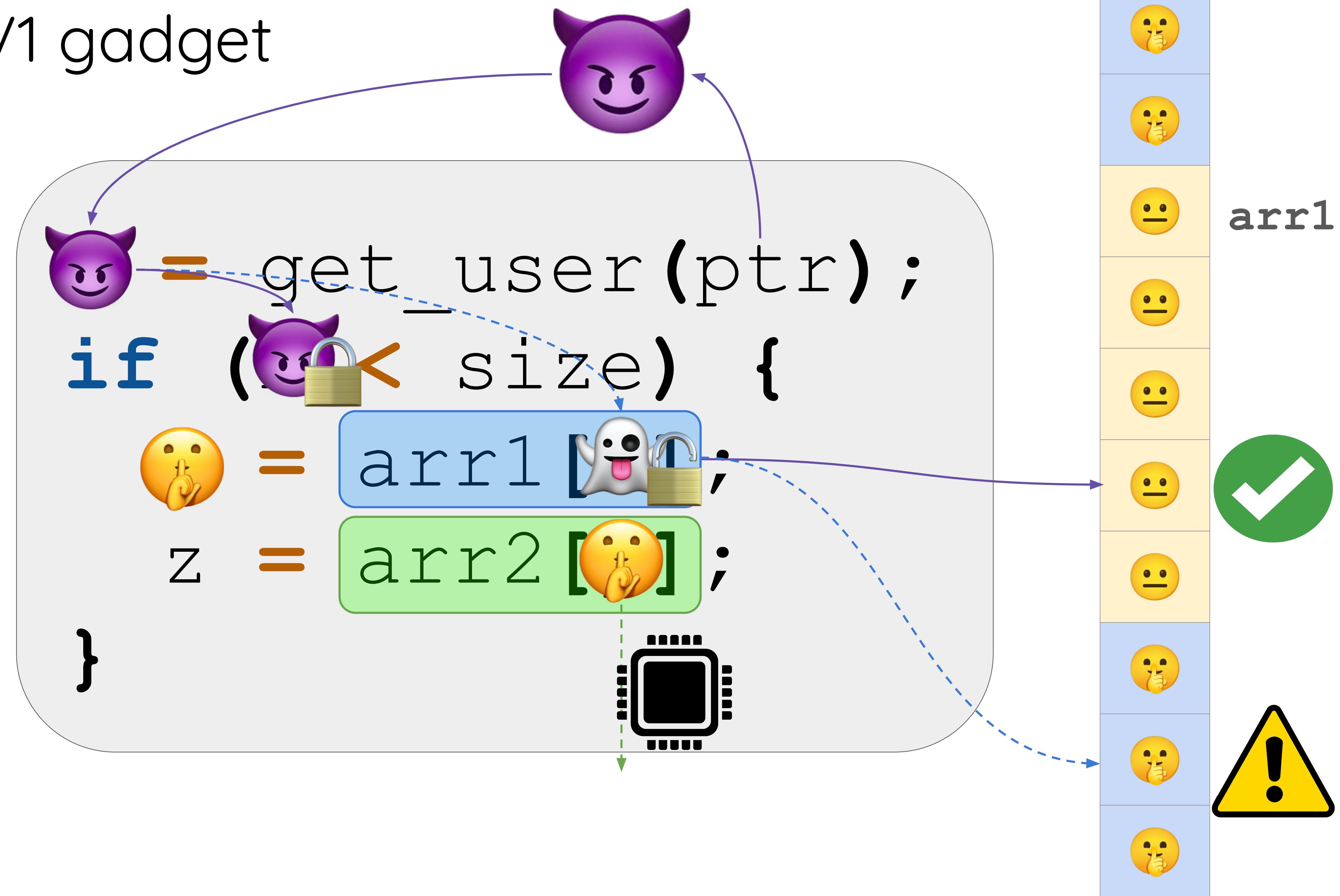
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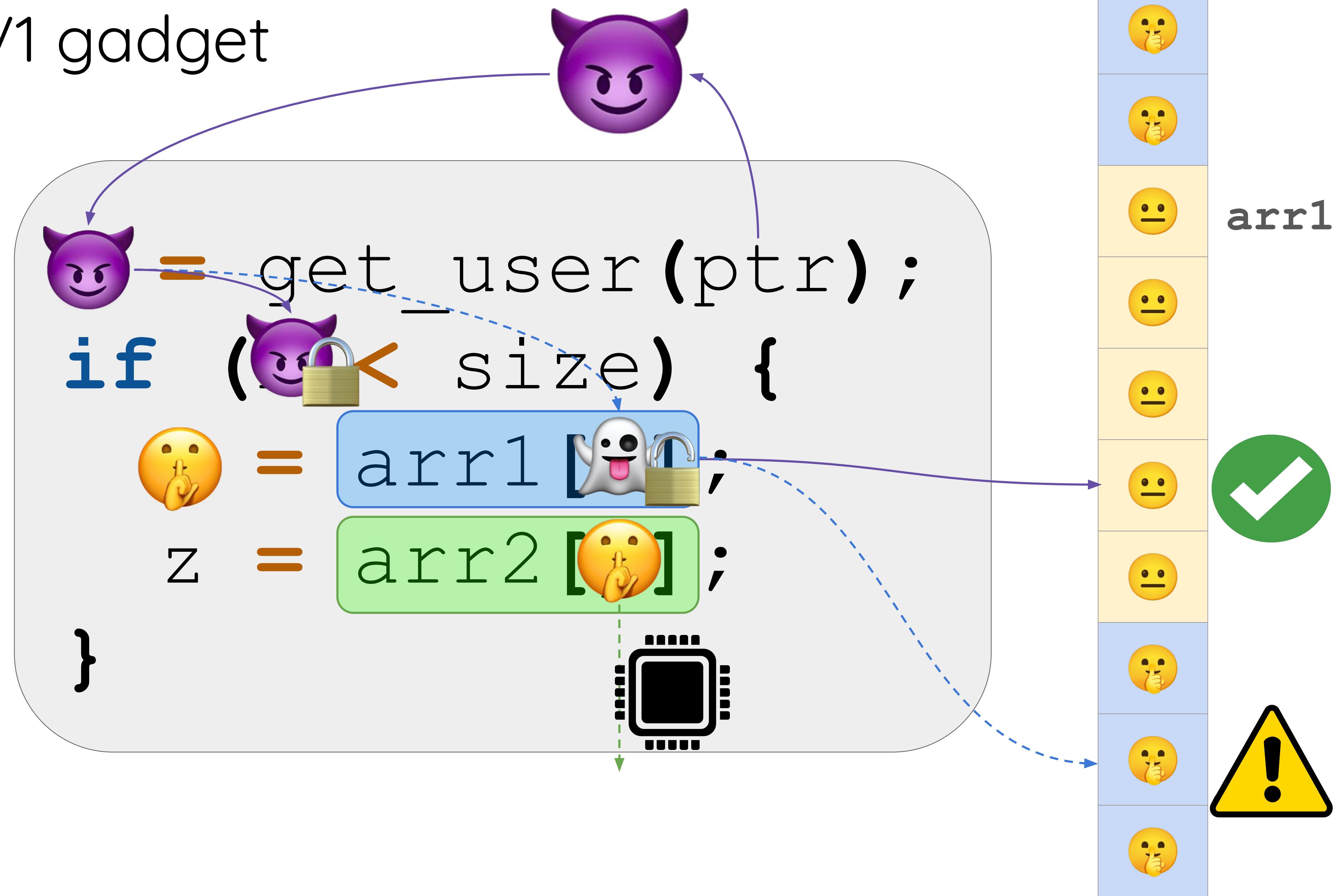
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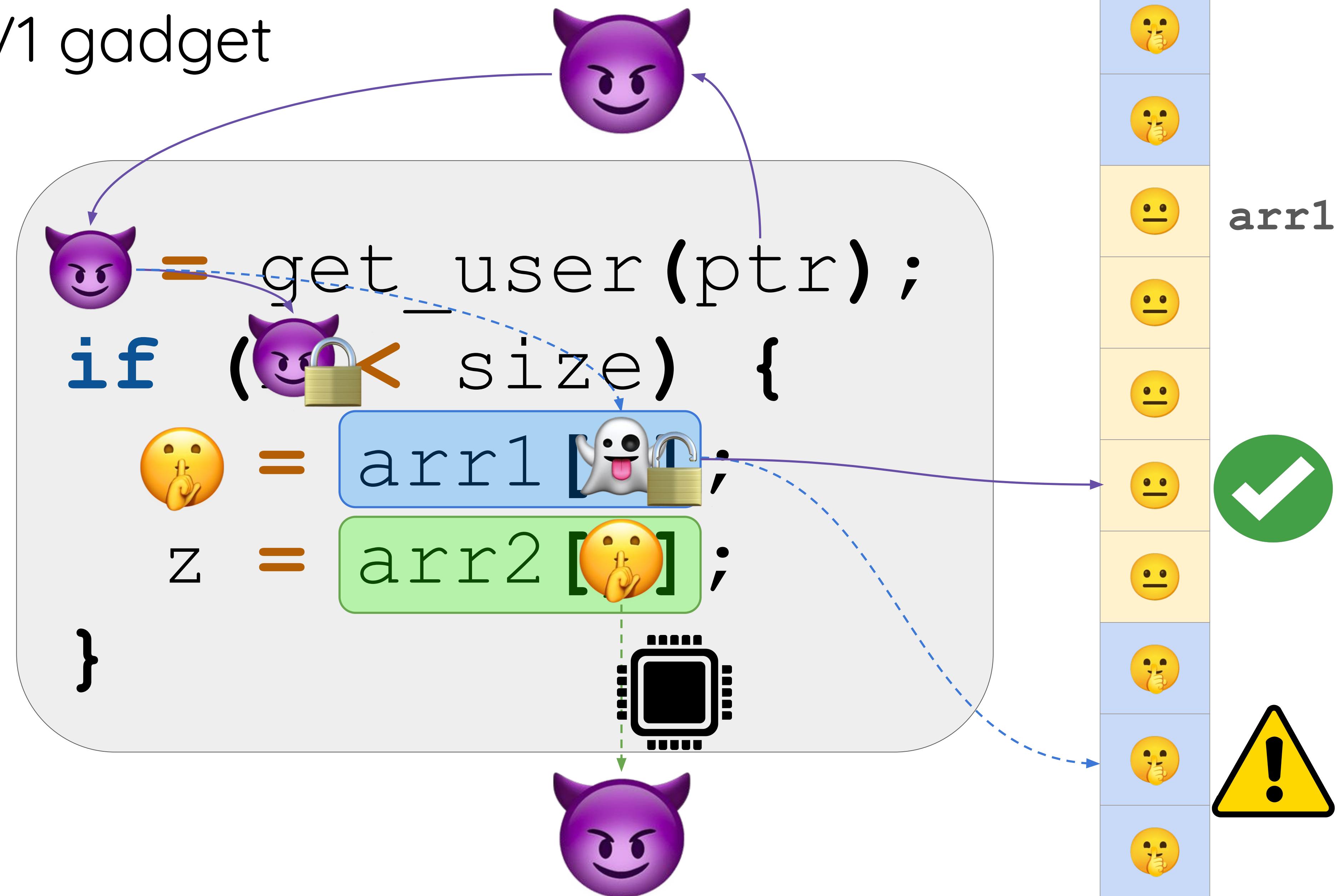
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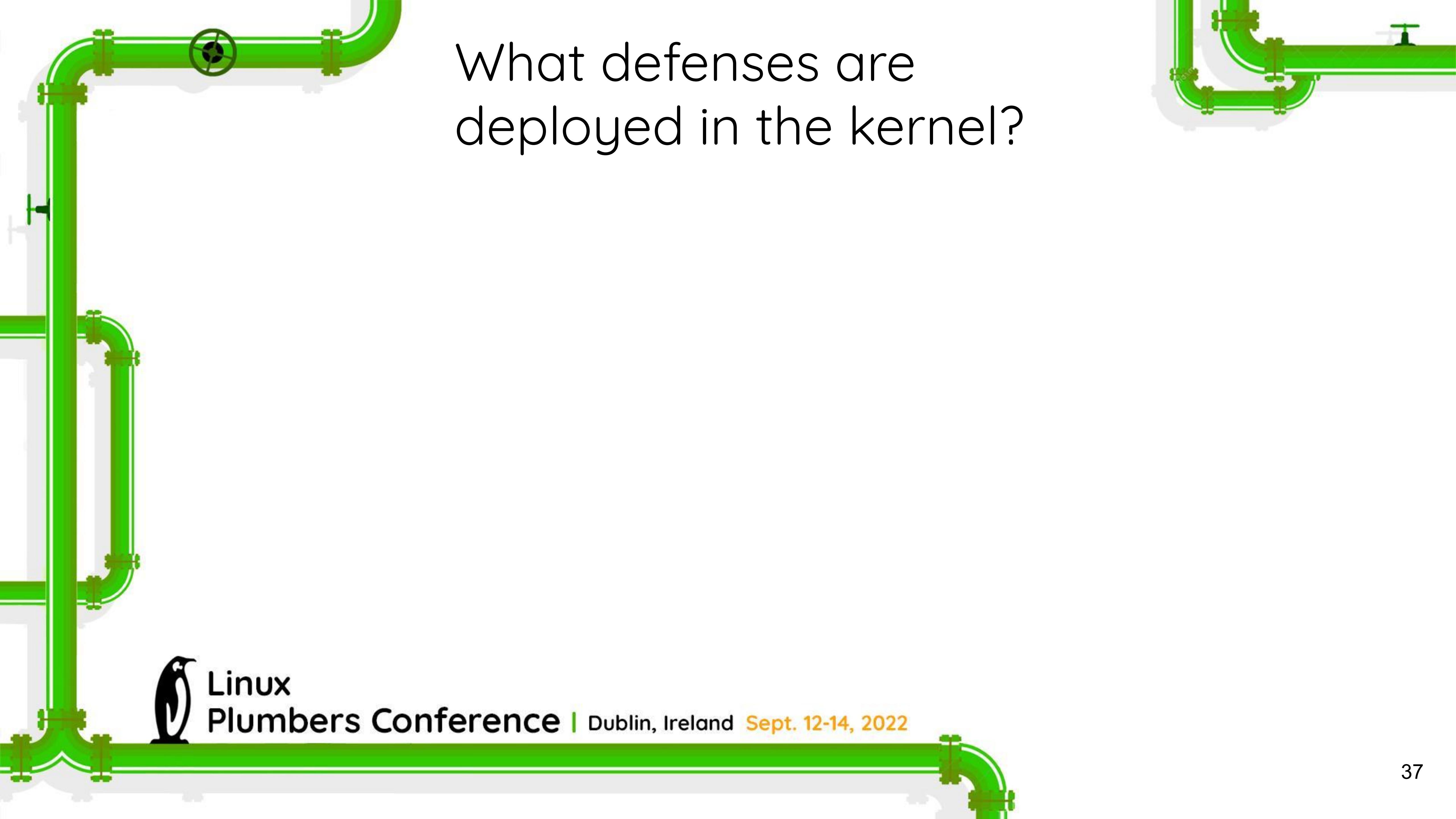


A Spectre V1 gadget



A Spectre V1 gadget

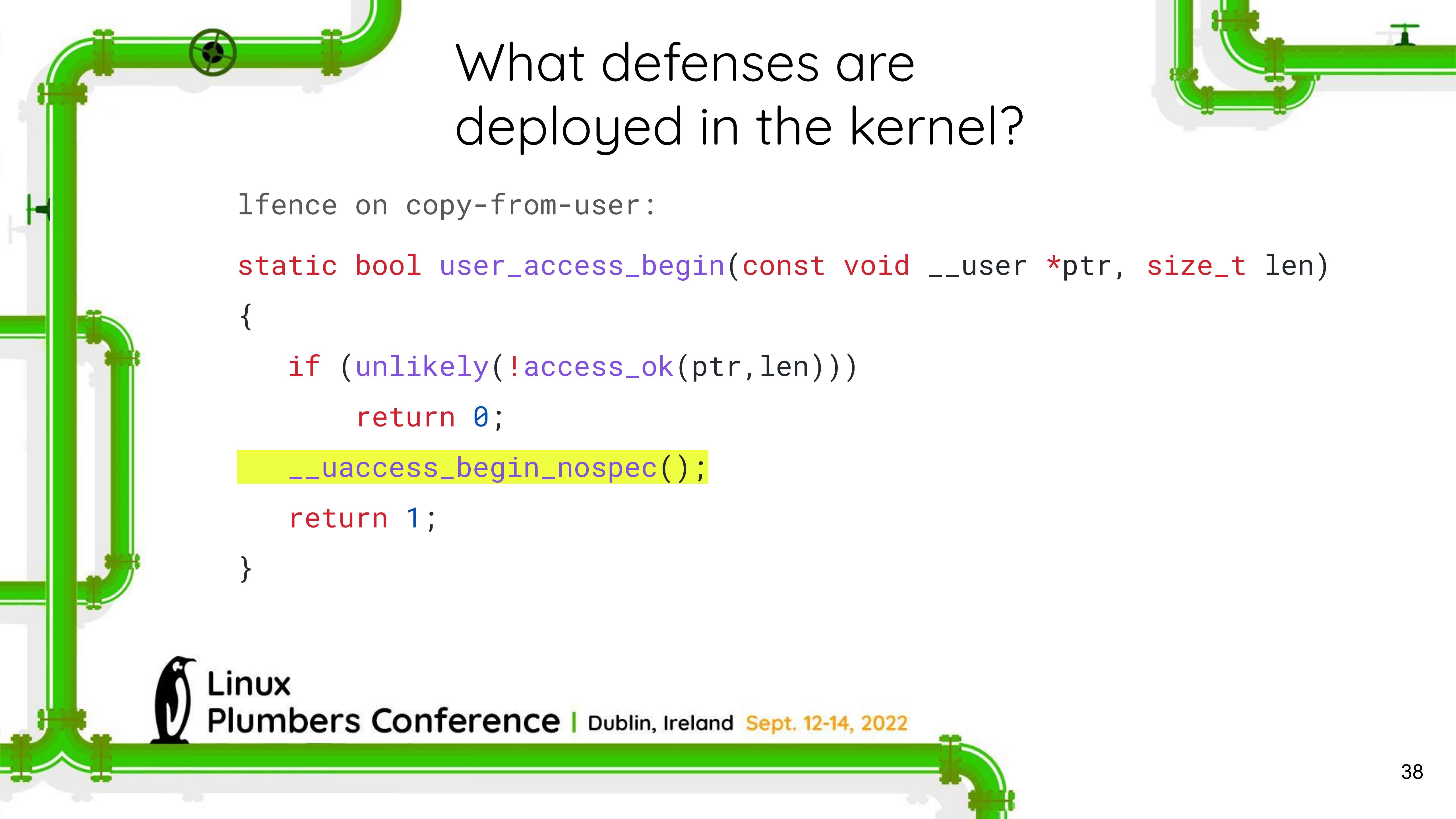




What defenses are
deployed in the kernel?



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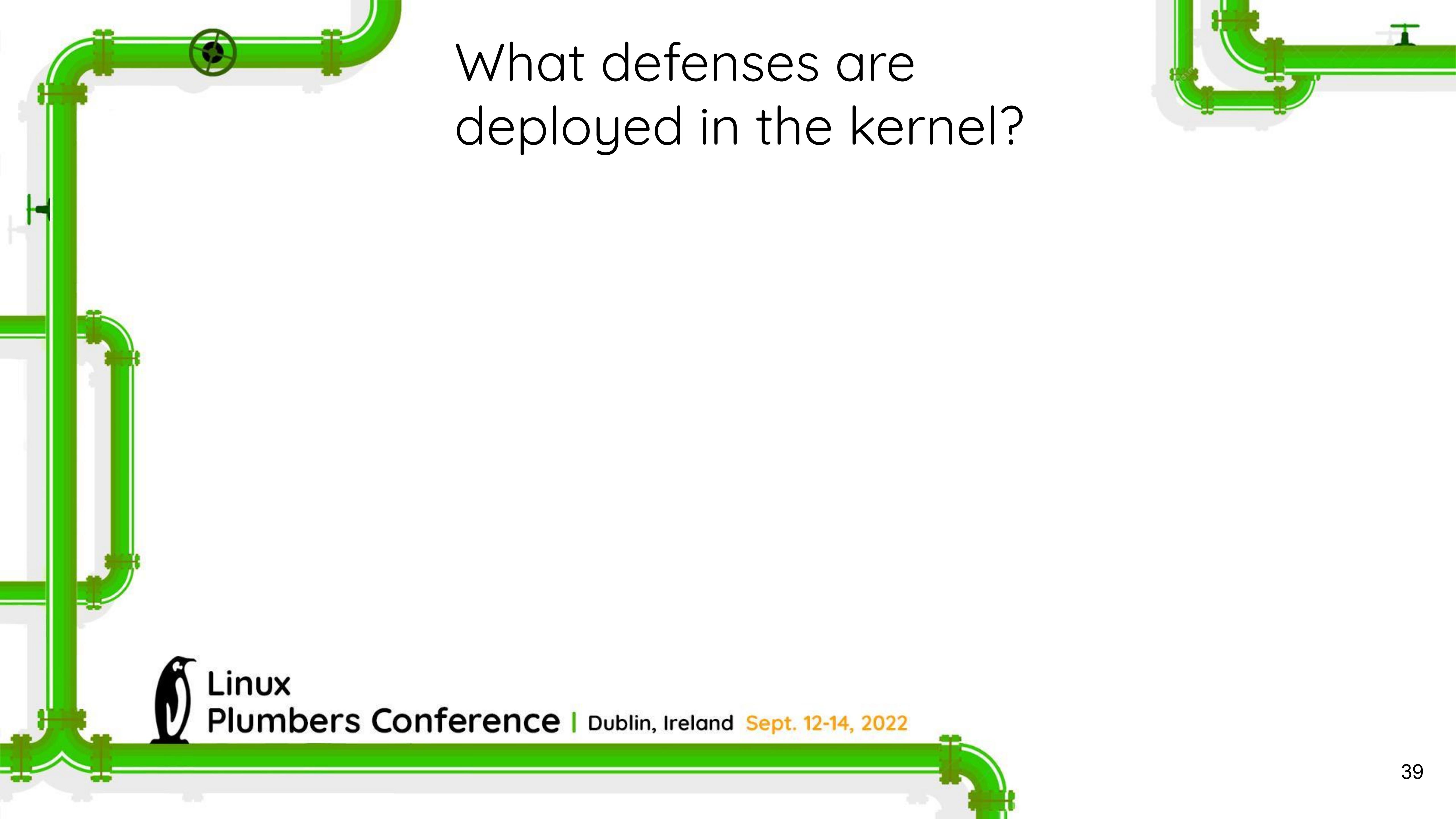


What defenses are deployed in the kernel?

lfence on copy-from-user:

```
static bool user_access_begin(const void __user *ptr, size_t len)
{
    if (unlikely(!access_ok(ptr, len)))
        return 0;
    __uaccess_begin_nospec();
    return 1;
}
```





What defenses are
deployed in the kernel?



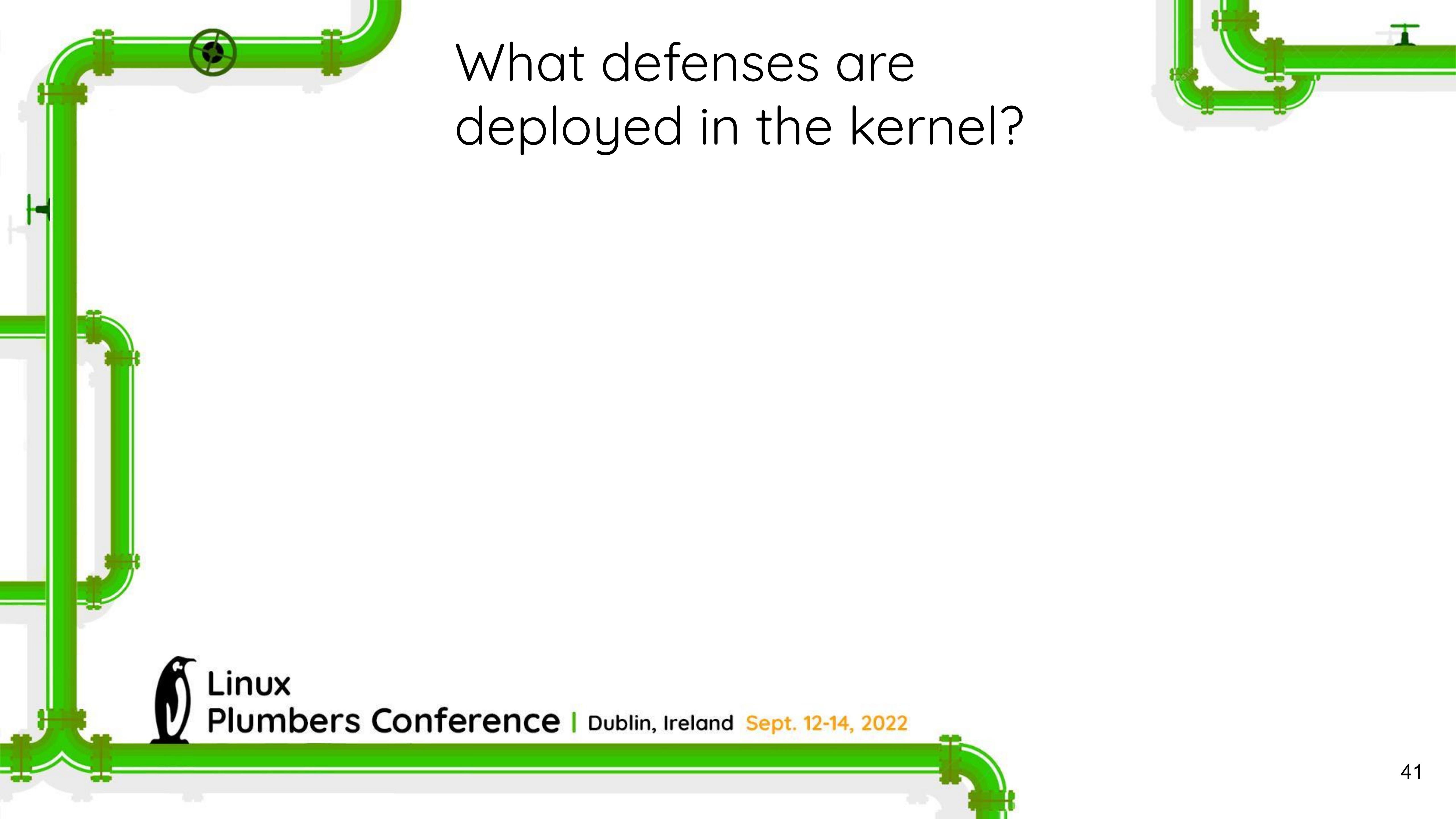
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What defenses are deployed in the kernel?

```
static __always_inline bool do_syscall_x64(struct pt_regs *regs, int nr)
{
    unsigned int unr = nr;

    if (likely(unr < NR_syscalls)) {
        unr = array_index_nospec(unr, NR_syscalls);
        regs->ax = sys_call_table[unr](regs);
        return true;
    }
    return false;
}
```

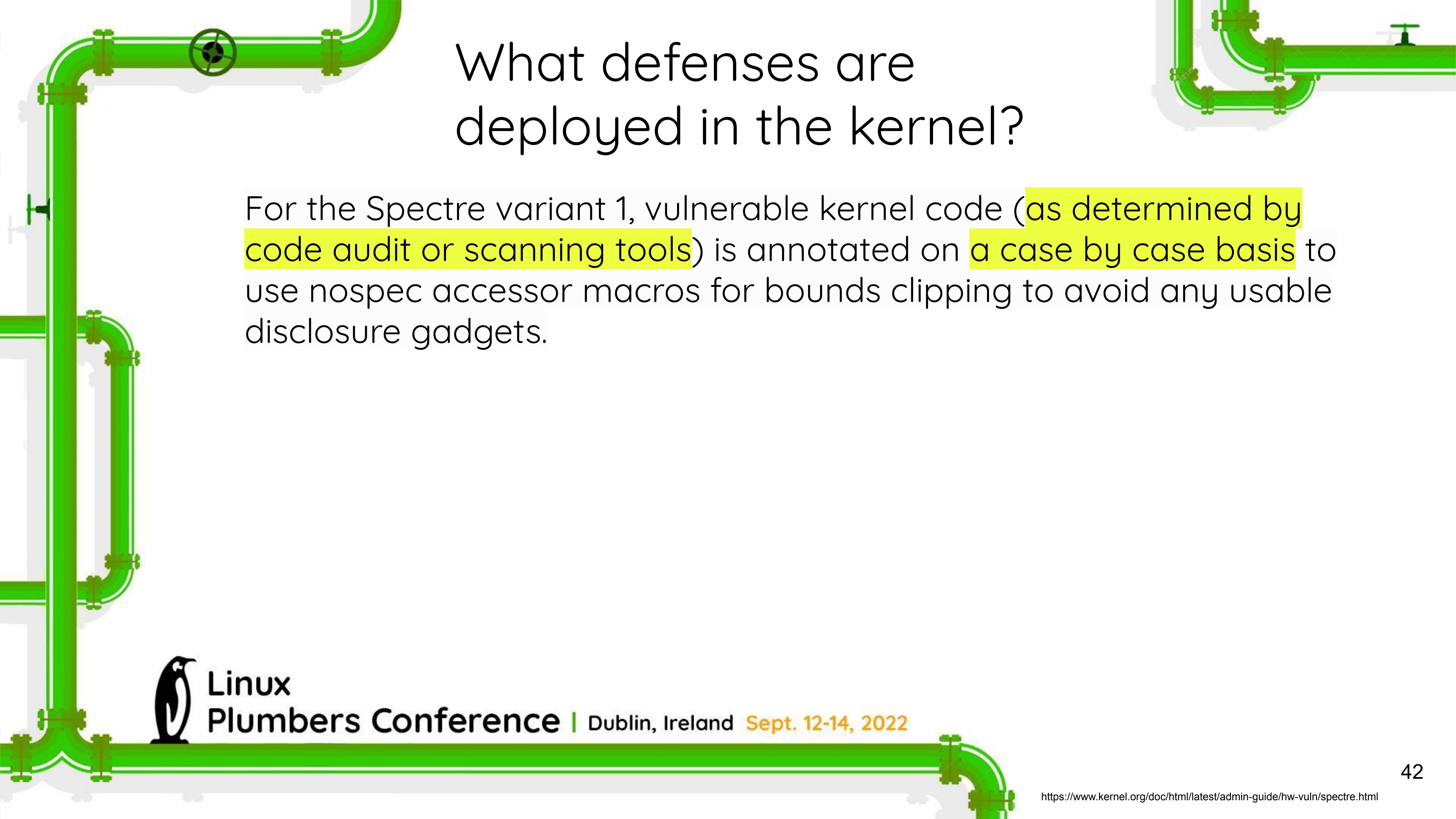




What defenses are
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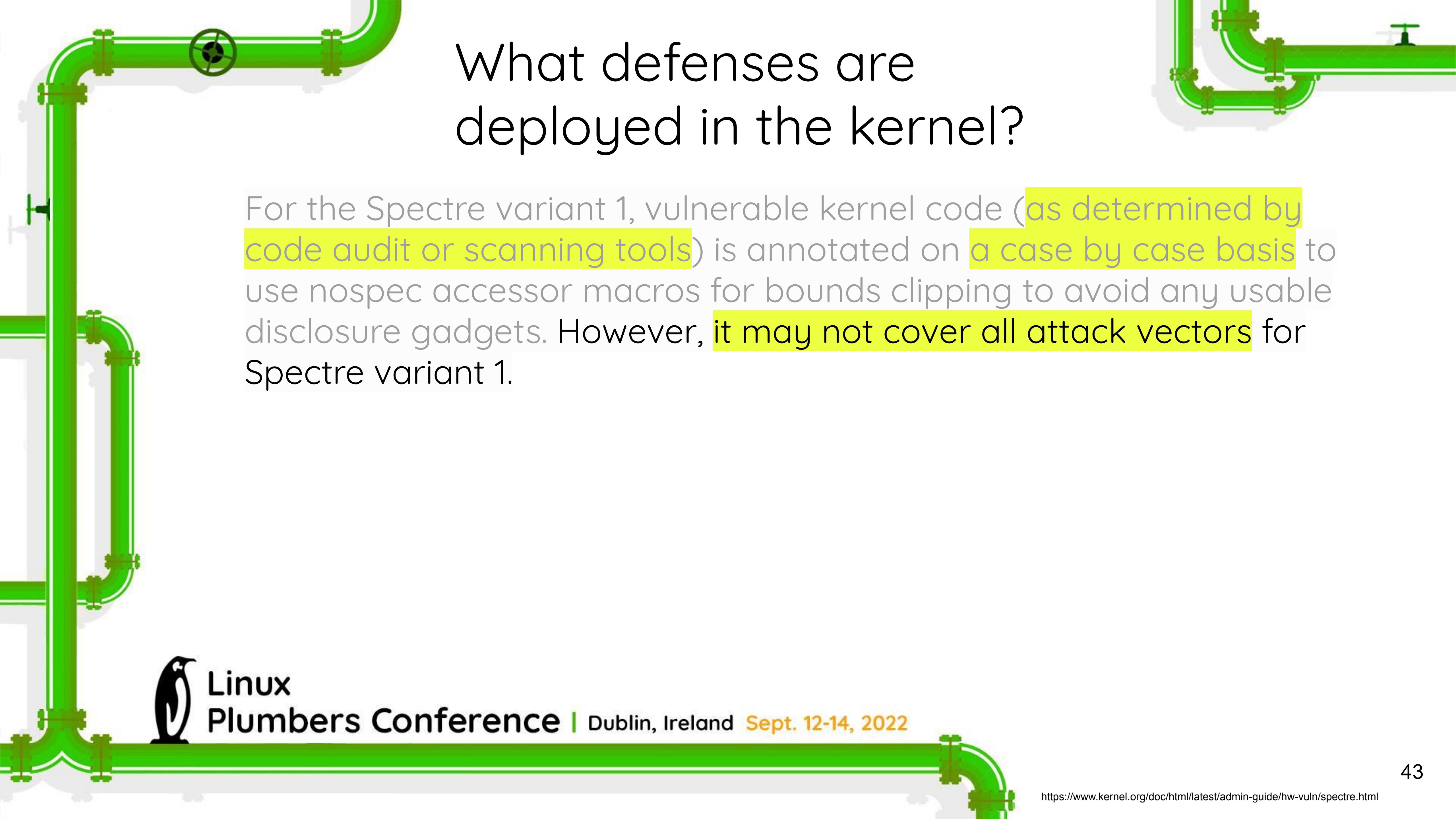
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What defenses are deployed in the kernel?

For the Spectre variant 1, vulnerable kernel code (as determined by code audit or scanning tools) is annotated on a case by case basis to use nospec accessor macros for bounds clipping to avoid any usable disclosure gadgets.





What defenses are deployed in the kernel?

For the Spectre variant 1, vulnerable kernel code (as determined by code audit or scanning tools) is annotated on a case by case basis to use nospec accessor macros for bounds clipping to avoid any usable disclosure gadgets. However, it may not cover all attack vectors for Spectre variant 1.



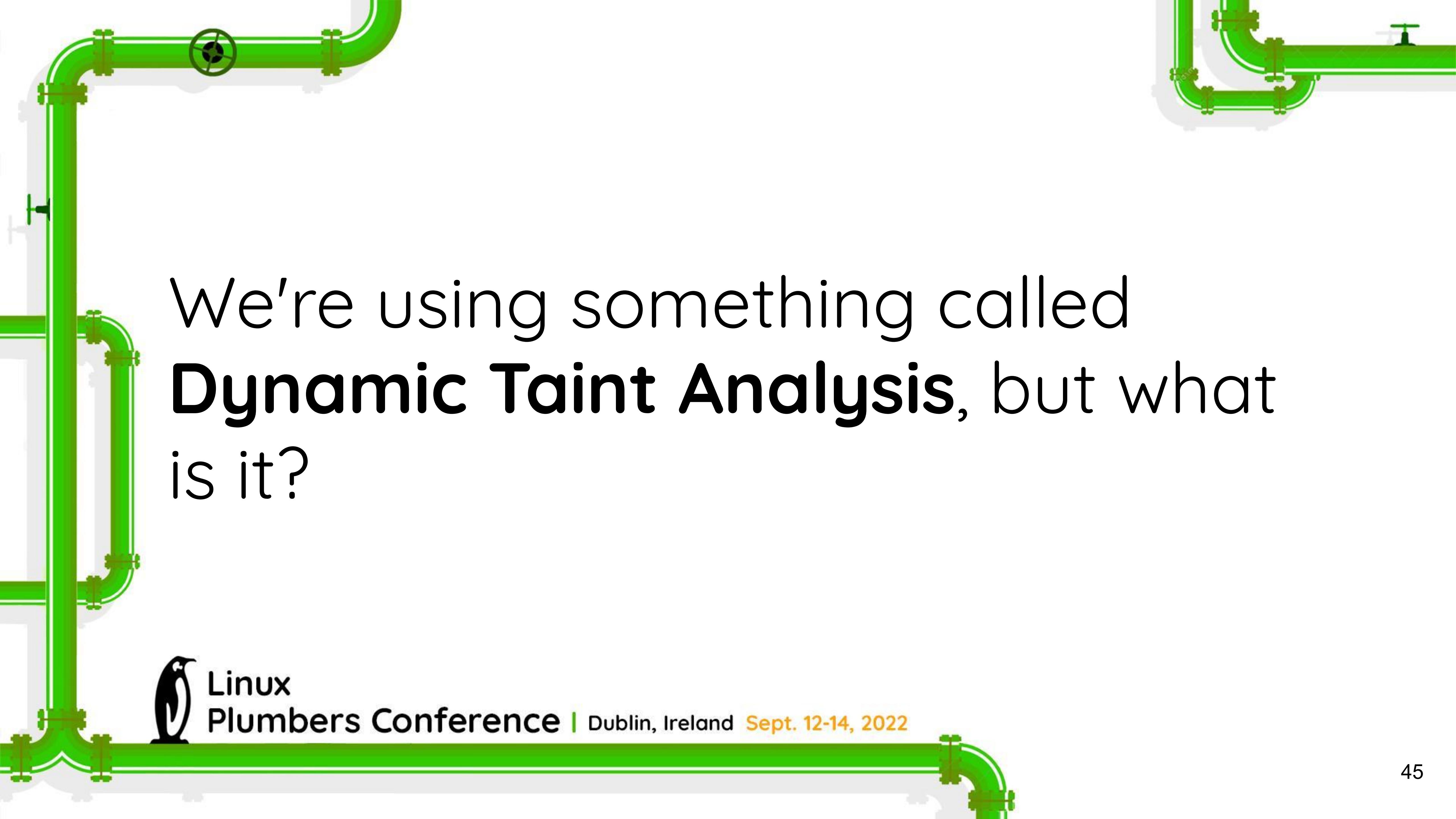


We can do better.

So Brian Johannesmeyer and I started with a **dynamic analysis approach** in 2019.



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We're using something called
Dynamic Taint Analysis, but what
is it?



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Dynamic Taint Analysis

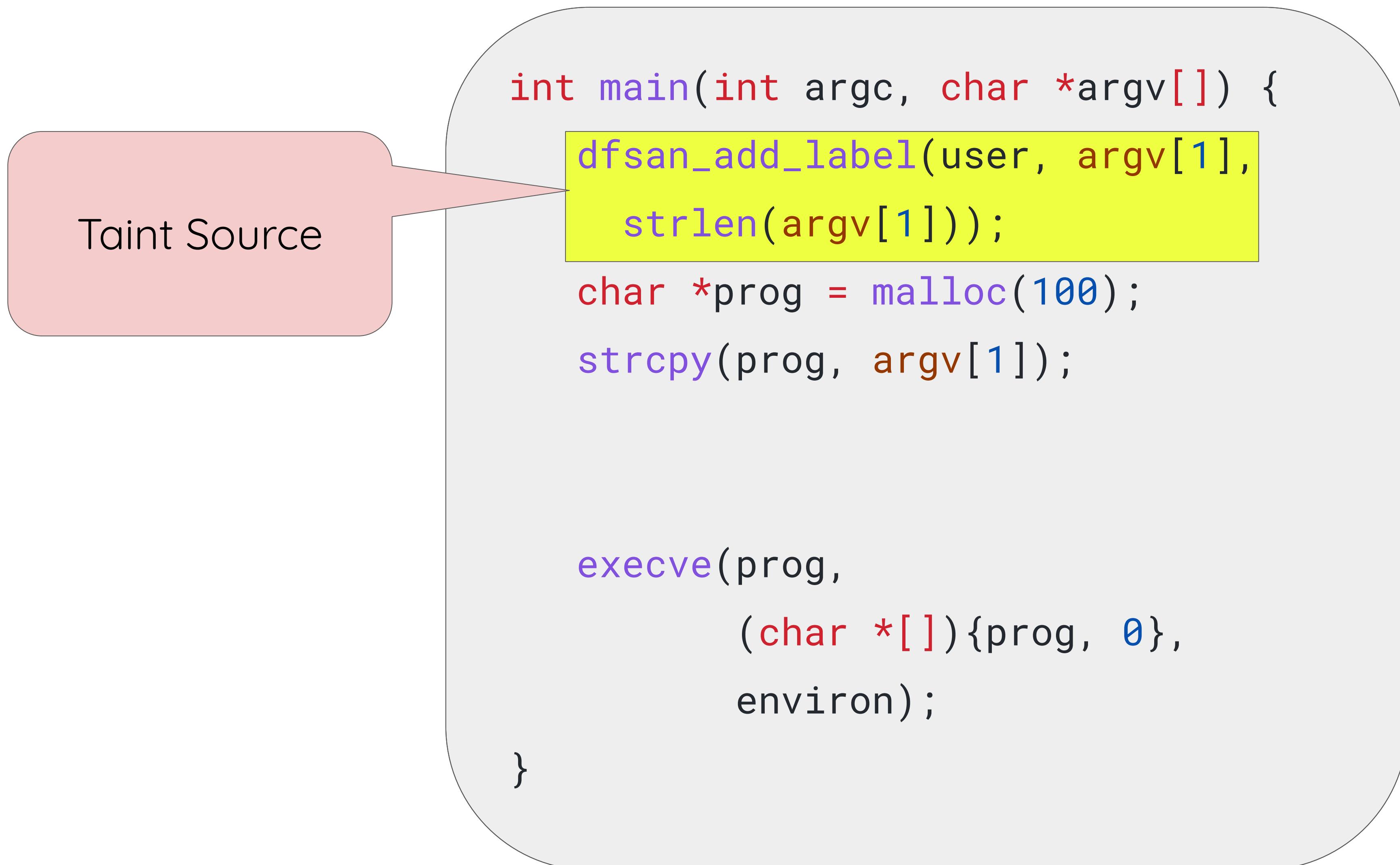
```
int main(int argc, char *argv[ ]) {  
  
    char *prog = malloc(100);  
    strcpy(prog, argv[1]);  
  
    execve(prog,  
            (char *[]){prog, 0},  
            environ);  
}
```

Dynamic Taint Analysis

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int main(int argc, char *argv[]) {  
  
    char *prog = malloc(100);  
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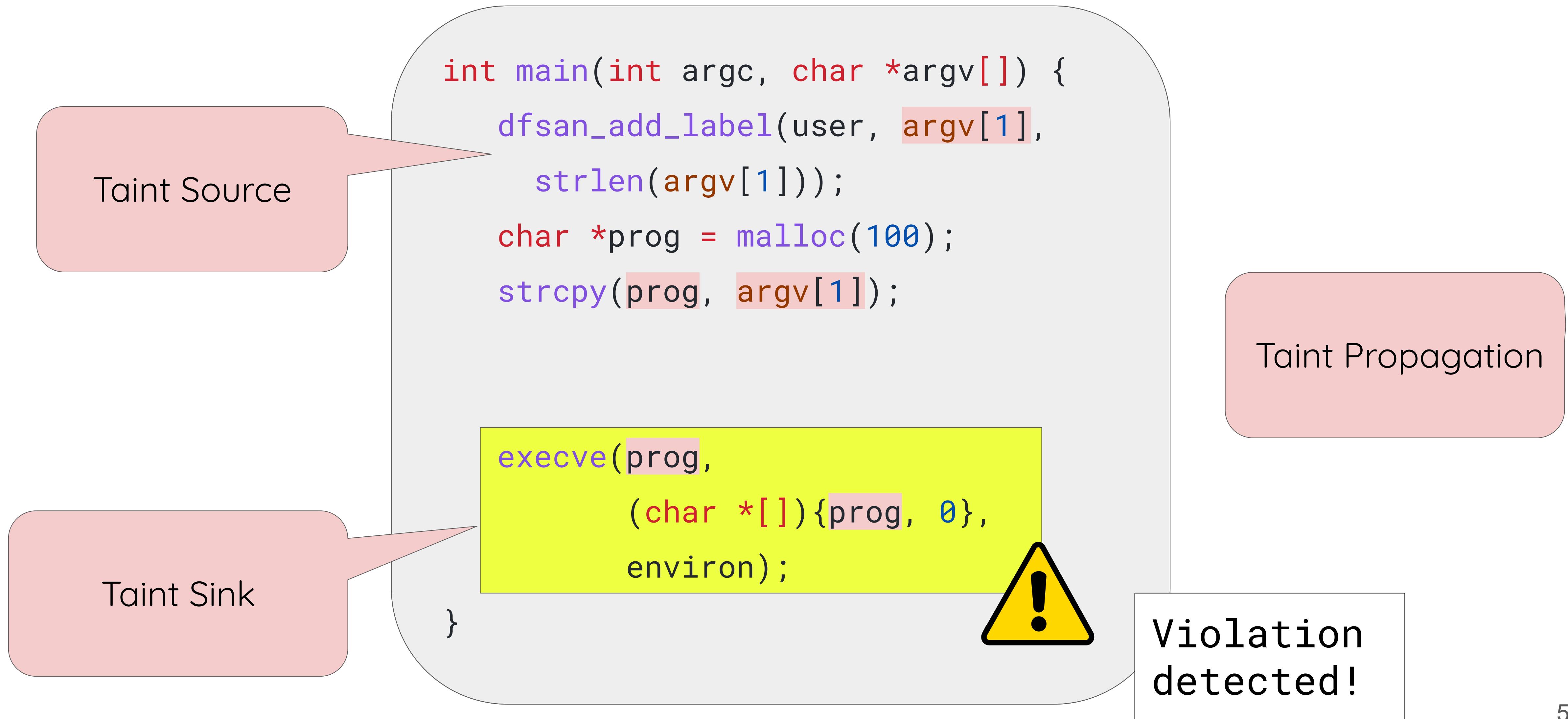
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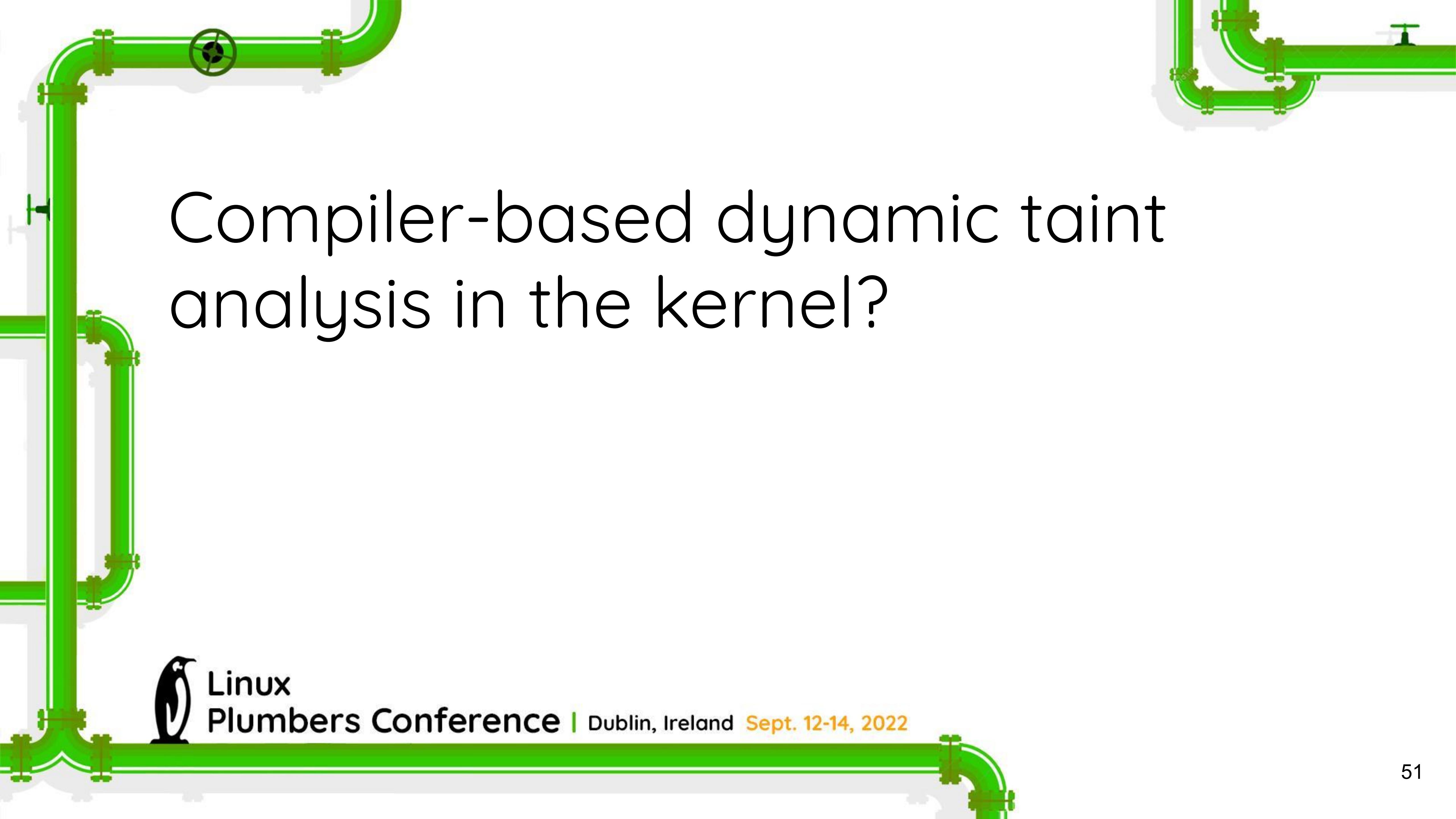


Dynamic Taint Analysis



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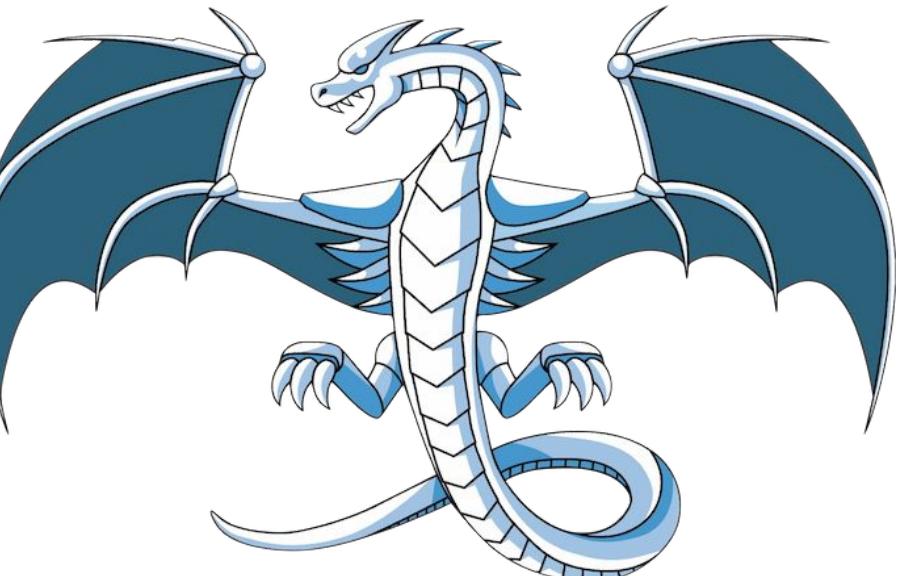




Compiler-based dynamic taint analysis in the kernel?



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Compiler-based dynamic taint analysis in the kernel?

We've built **KDFSAN** for this project!

<https://github.com/vusec/kdfsan-linux/tree/kdfsan-linux-v5.13.7>



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Our approach:

Our approach:

```
void syscall_handler(int x) {  
    ...  
    if (x < size) {  
        y = arr1[x];  
        z = arr2[y];  
    }  
}
```

Our approach:

1. **Fuzz** the syscall interface

```
void syscall_handler(int x) {  
    ...  
    if (x < size) {  
        y = arr1[x];  
        z = arr2[y];  
    }  
}
```

Our approach:

1. Fuzz the syscall interface

x = -7 x = 3 x = 100000

```
void syscall_handler(int x) {  
    ...  
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Our approach:

1. Fuzz the syscall interface

x = -7

x = 3

x = 100000

2. Add an attacker label

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void syscall_handler(int x) {  
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1. Fuzz the syscall interface

3. Start speculative emulation

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x = -7 x = 3 x = 100000

Our approach:

1. Fuzz the syscall interface

3. Start speculative emulation

2. Add an attacker label

```
void syscall_handler(int x) {
```

```
...
```

```
    if (x < size) {
```

```
        y = arr1[x];
```

```
        z = arr2[y];
```

```
}
```

```
}
```

x = -7 x = 3 x = 100000

Our approach:

1. Fuzz the syscall interface

3. Start speculative emulation

2. Add an attacker label

```
void syscall_handler(int x) {
```

```
...
```

```
    if (x < size) {
```

```
        y = arr1[x];
        z = arr2[y];
```

```
}
```

```
}
```

x = -7 x = 3 x = 100000

Our approach:

1. Fuzz the syscall interface

3. Start speculative emulation

2. Add an attacker label

4. Memory error detector identifies unsafe access

```
void syscall_handler(int x) {  
    ...  
    if (x < size) {  
        y = arr1[x];  
        z = arr2[y];  
    }  
}
```

x = -7 x = 3 x = 100000

Our approach:

1. Fuzz the syscall interface

$x = -7$ $x = 3$ $x = 100000$

3. Start speculative emulation

5. Add a secret label

2. Add an attacker label

4. Memory error detector identifies unsafe access

```
void syscall_handler(int x) {
```

```
...
```

```
if (x < size) {
```

```
y = arr1[x];
```

```
z = arr2[y];
```

```
}
```

```
}
```

Our approach:

1. Fuzz the syscall interface

3. Start speculative emulation

5. Add a secret label

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Our approach:

1. Fuzz the syscall interface

$x = -7$ $x = 3$ $x = 100000$

3. Start speculative emulation

5. Add a secret label

7. Revert speculative operations

2. Add an attacker label

4. Memory error detector identifies unsafe access

6. Cache interference detector identifies gadget

`void syscall_handler(int x) {`

`...`

`if (x < size) {`

`y = arr1[x];`
`z = arr2[y];`

`}`

`}`

Our approach:

1. Fuzz the syscall interface

3. Start speculative emulation

5. Add a secret label

7. Revert speculative operations

2. Add an attacker label

4. Memory error detector identifies unsafe access

6. Cache interference detector identifies gadget

```
void syscall_handler(int x) {
```

```
    ...  
    if (x < size) {
```

```
        y = arr1[x];  
        z = arr2[y];
```

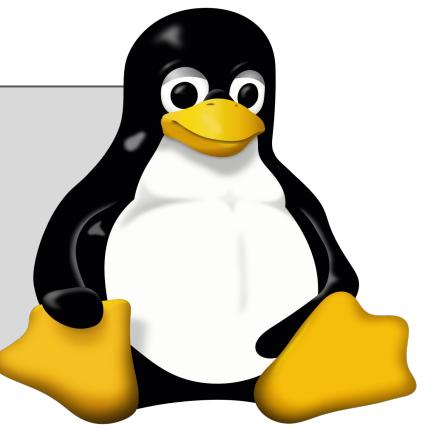
```
}
```

x = -7 **x = 3** **x = 100000**

Our implementation: KASPER

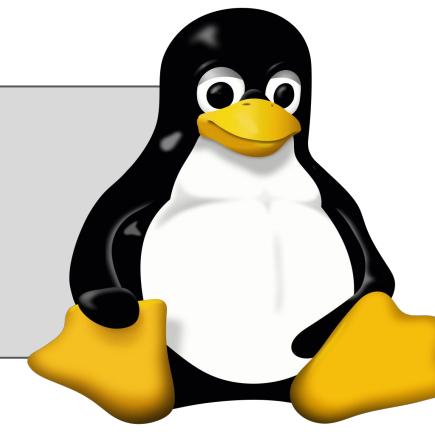
Our implementation: KASPER

Linux kernel



Our implementation: KASPER

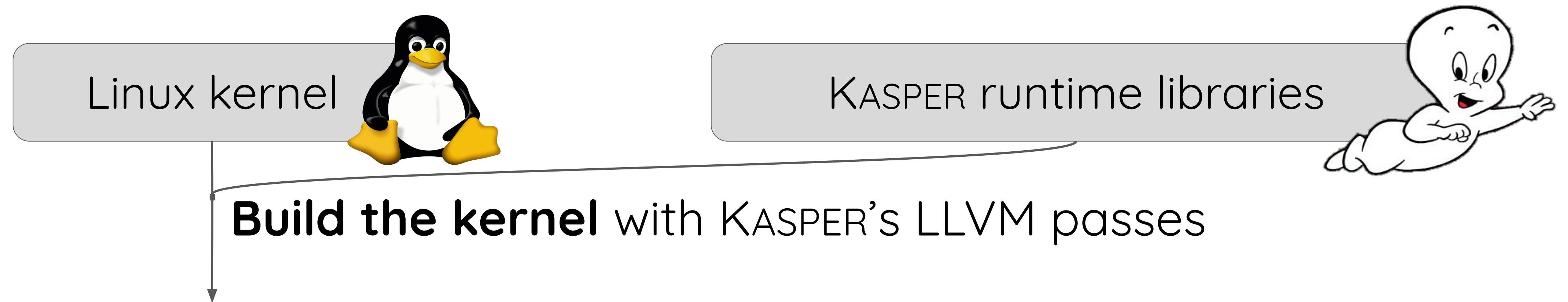
Linux kernel



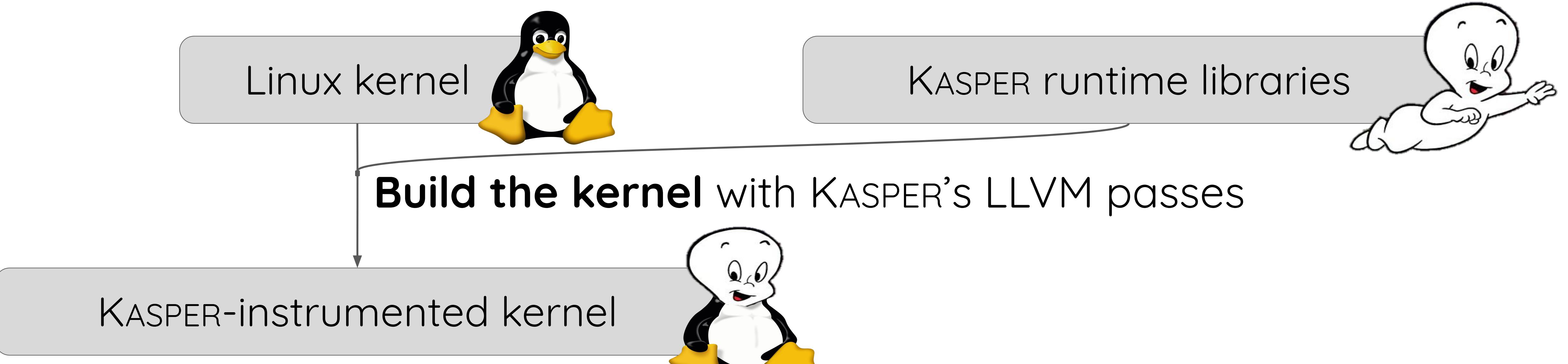
KASPER runtime libraries



Our implementation: KASPER



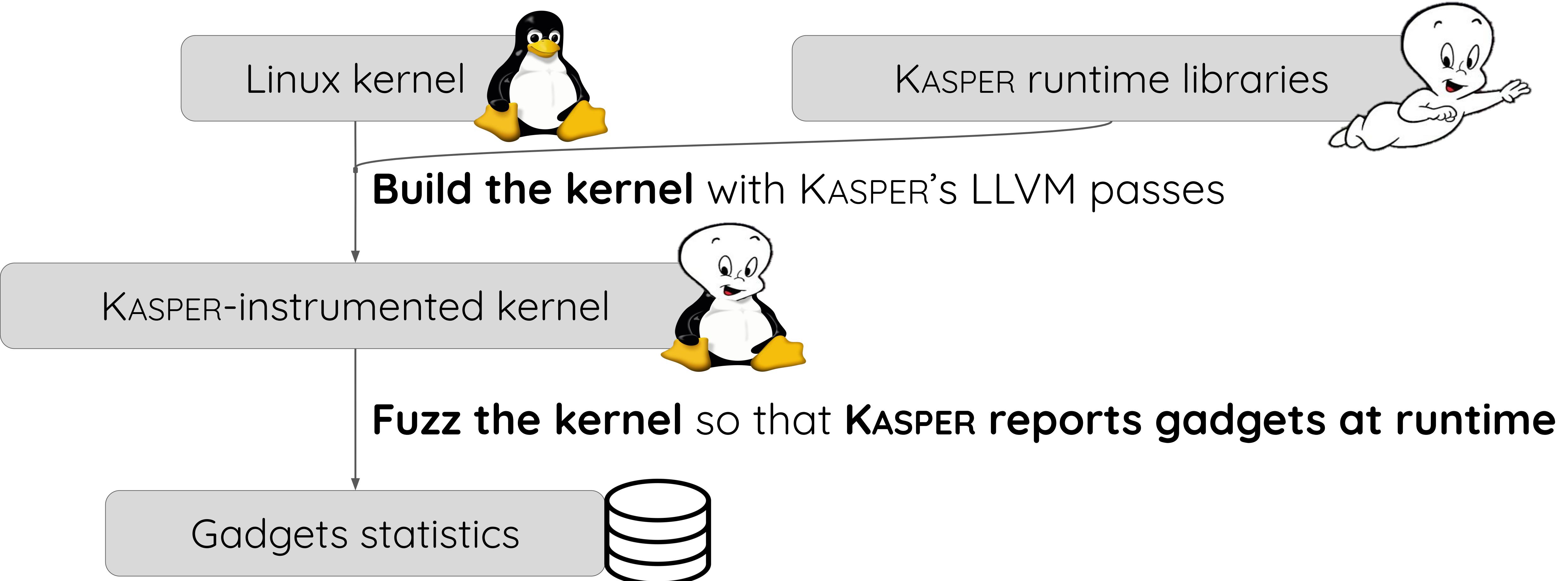
Our implementation: KASPER

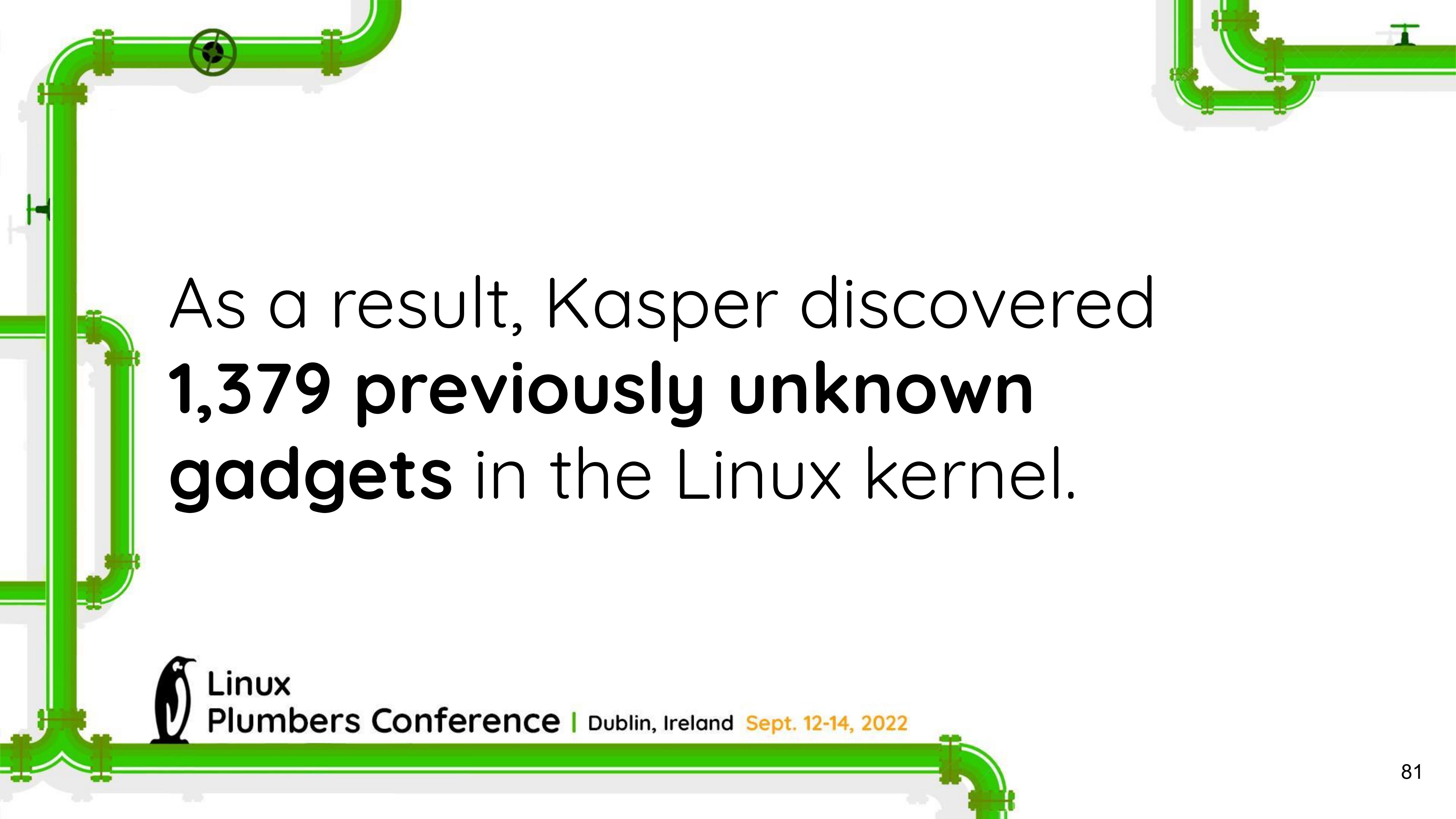


Our implementation: KASPER



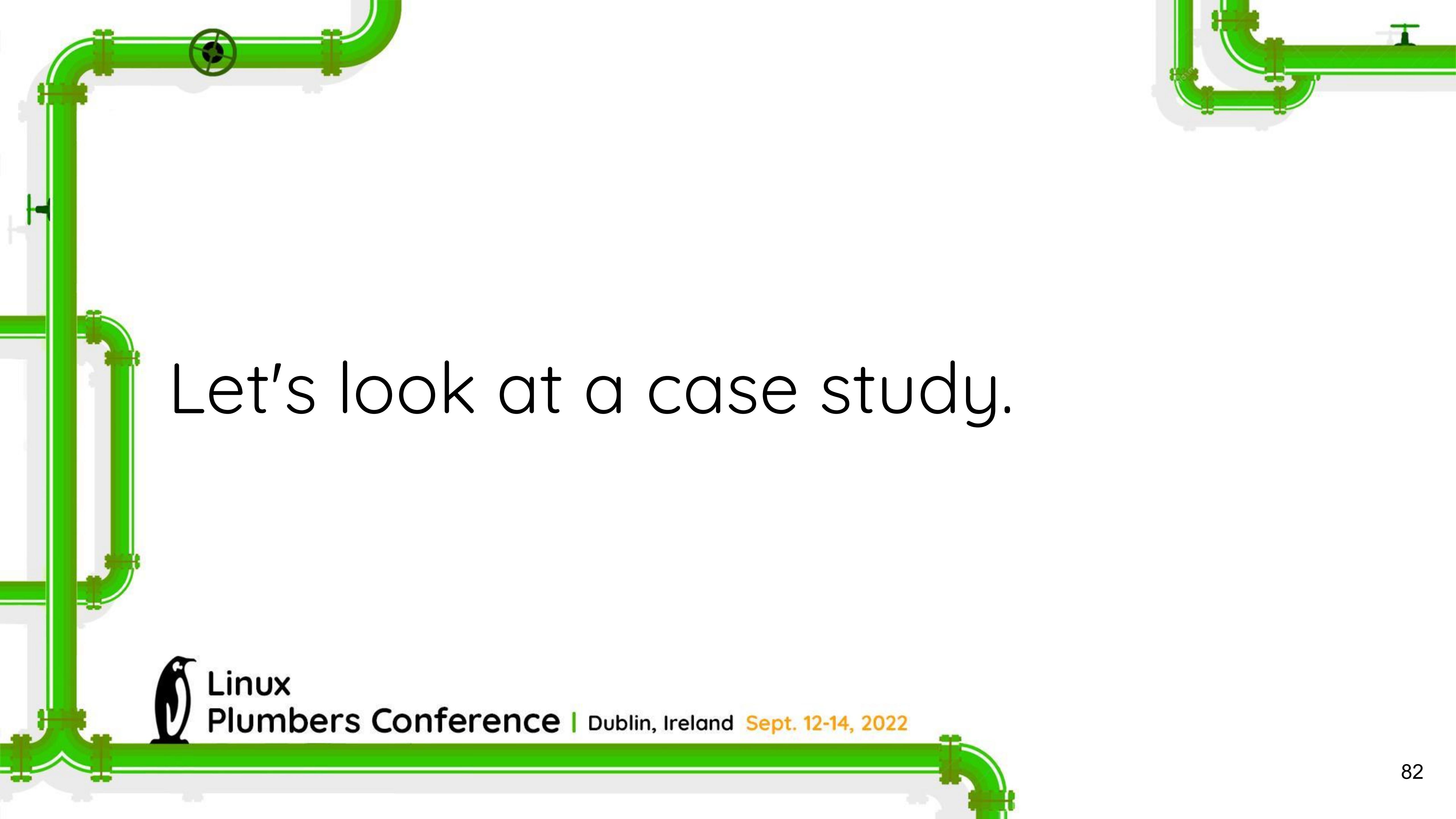
Our implementation: KASPER





As a result, Kasper discovered
**1,379 previously unknown
gadgets** in the Linux kernel.





Let's look at a case study.



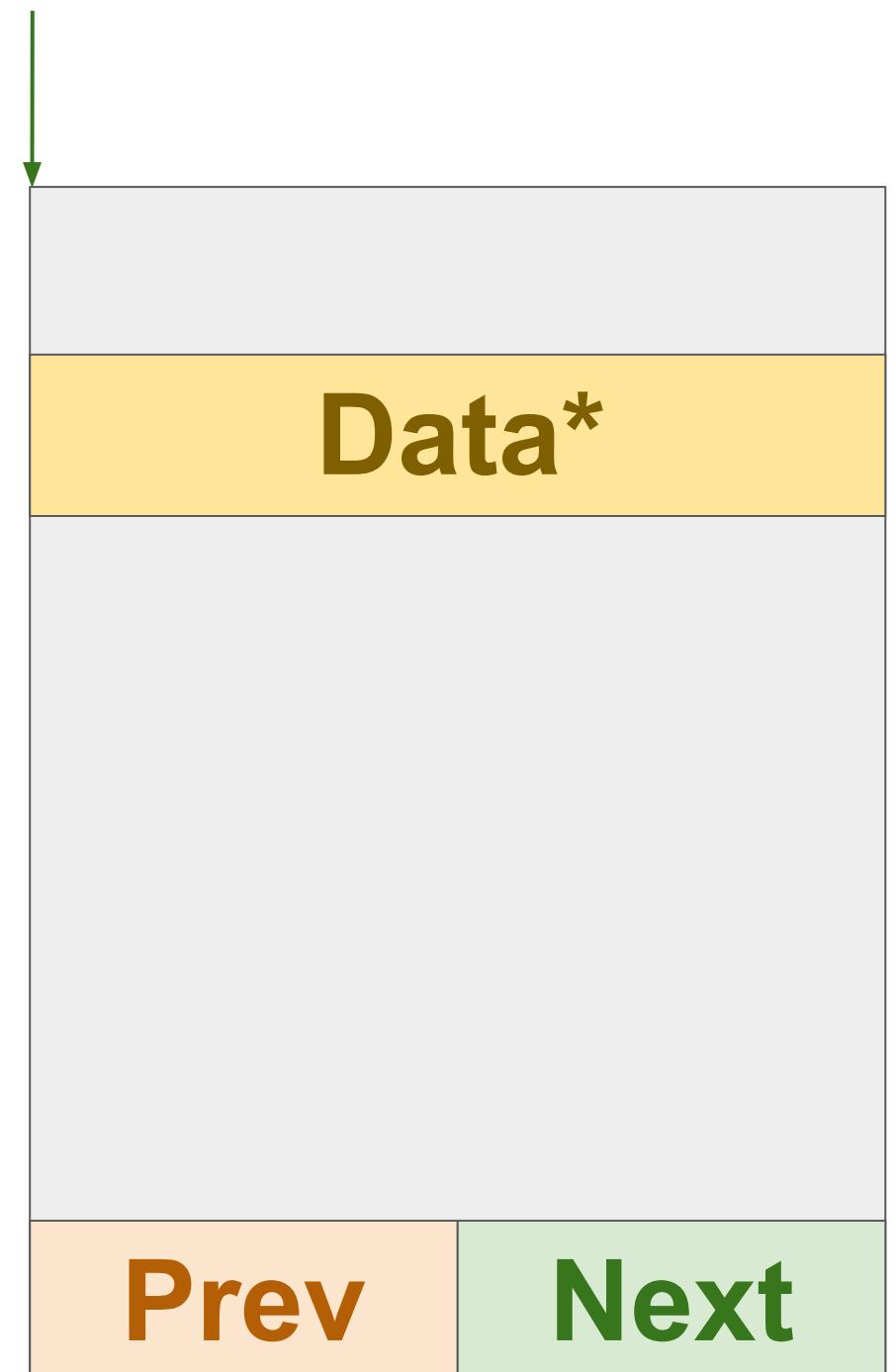
**Linux
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Background: the list iterator

```
#define list_for_each_entry(pos, head, member)
    for (pos = list_first_entry(head, typeof(*pos), member);
          !list_entry_is_head(pos, head, member);
          pos = list_next_entry(pos, member))
```

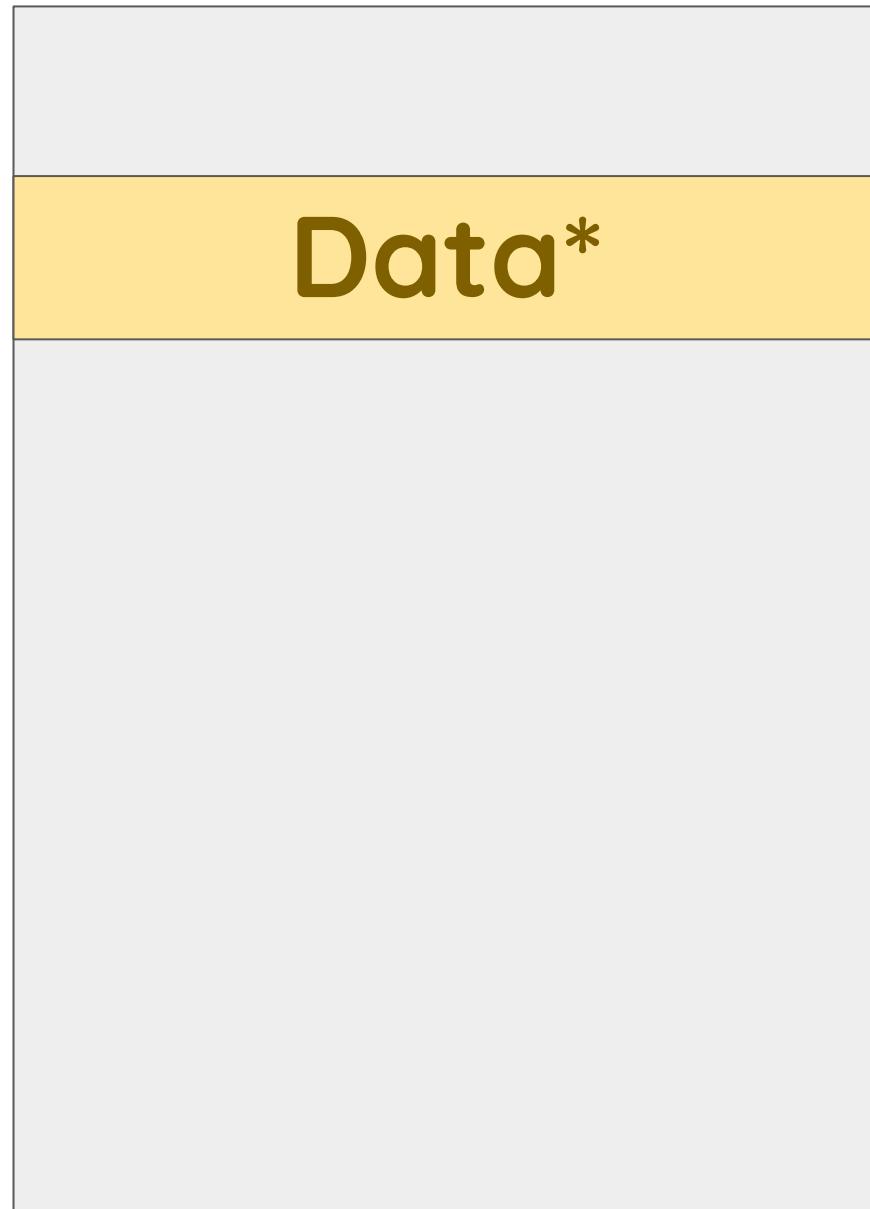
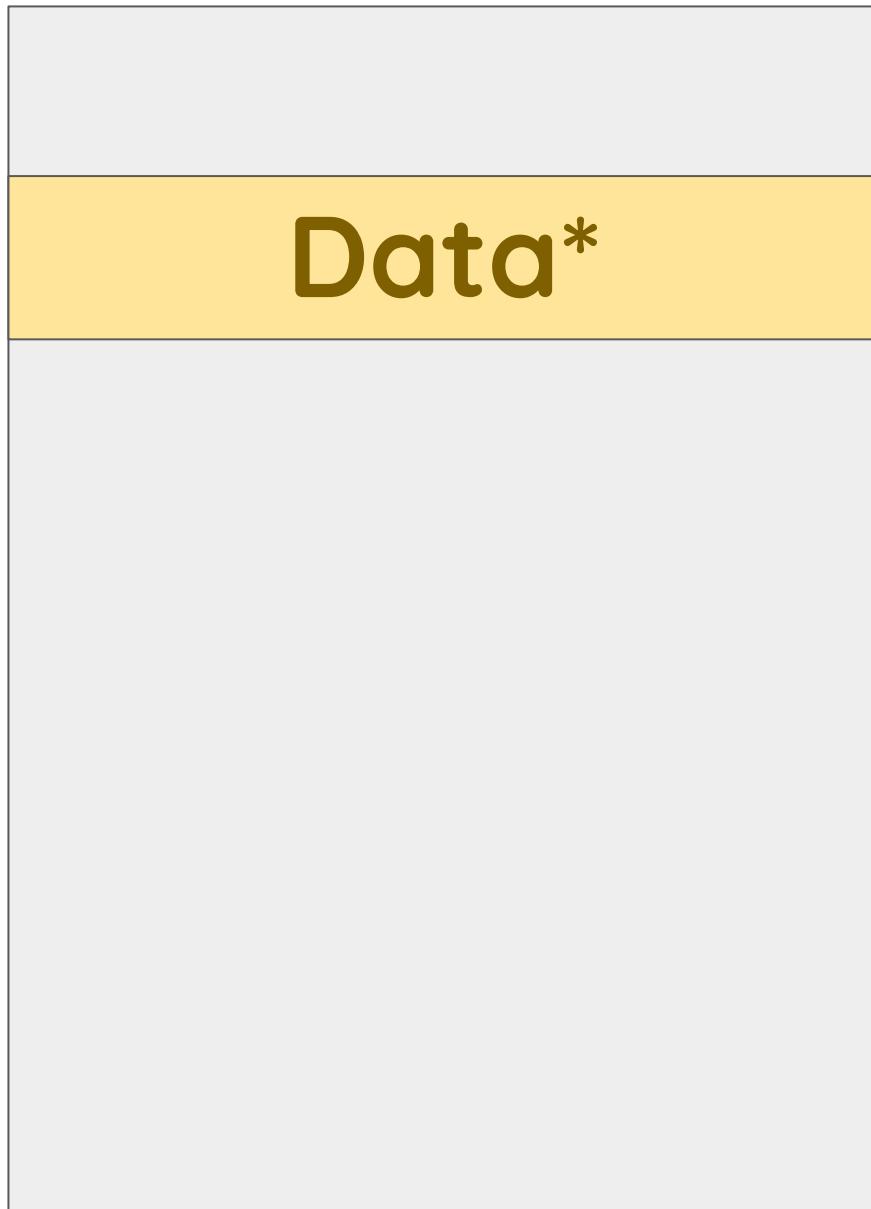
Background: the list iterator

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          pos = list_next_entry(pos, member))
```



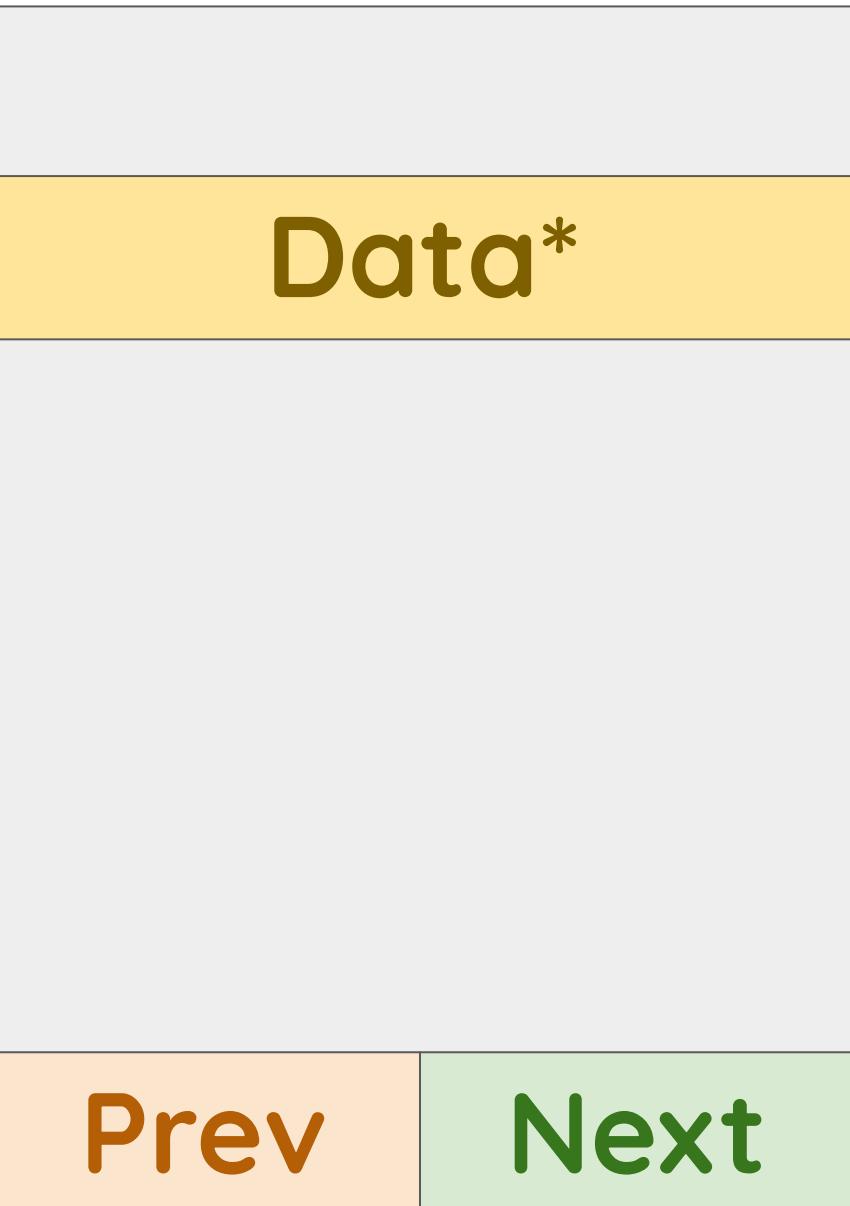
Case study: list iterator

```
#define list_for_each_entry(pos, head, member)
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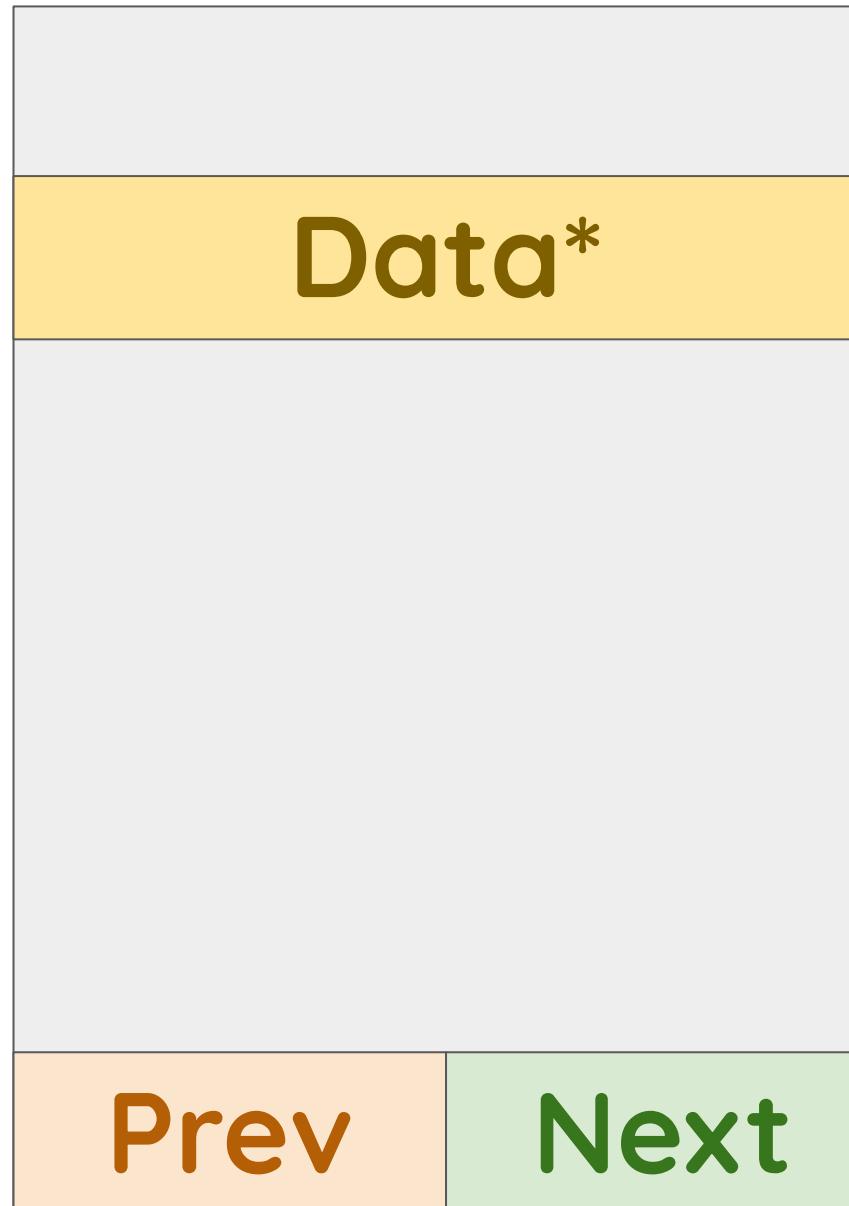


Case study: list iterator

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#define list_for_each_entry(pos, head, member)
    for (pos = list_first_entry(head,
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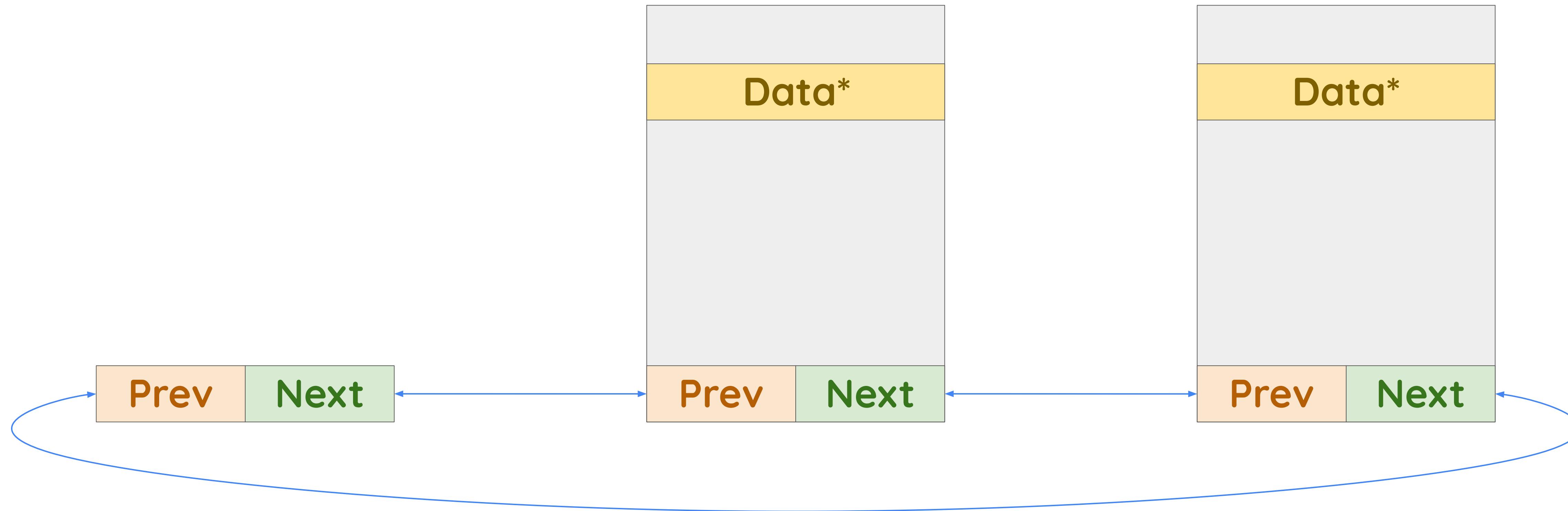
[Prev](#) [Next](#)



[Prev](#) [Next](#)

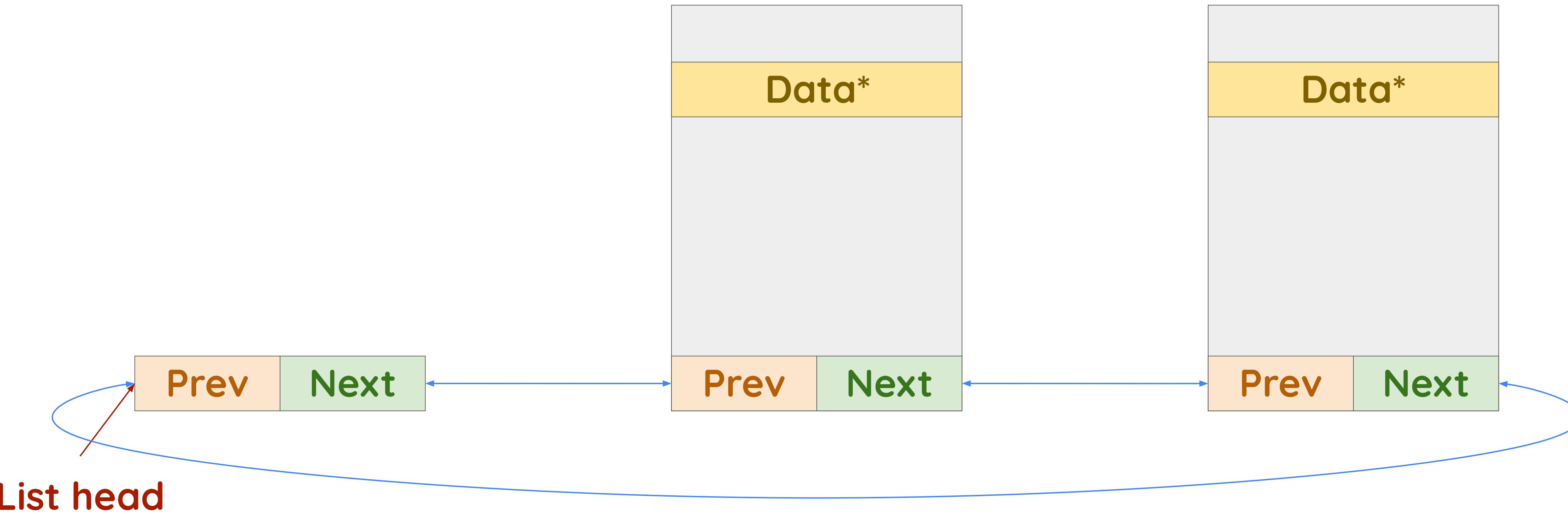
Case study: list iterator

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Case study: list iterator

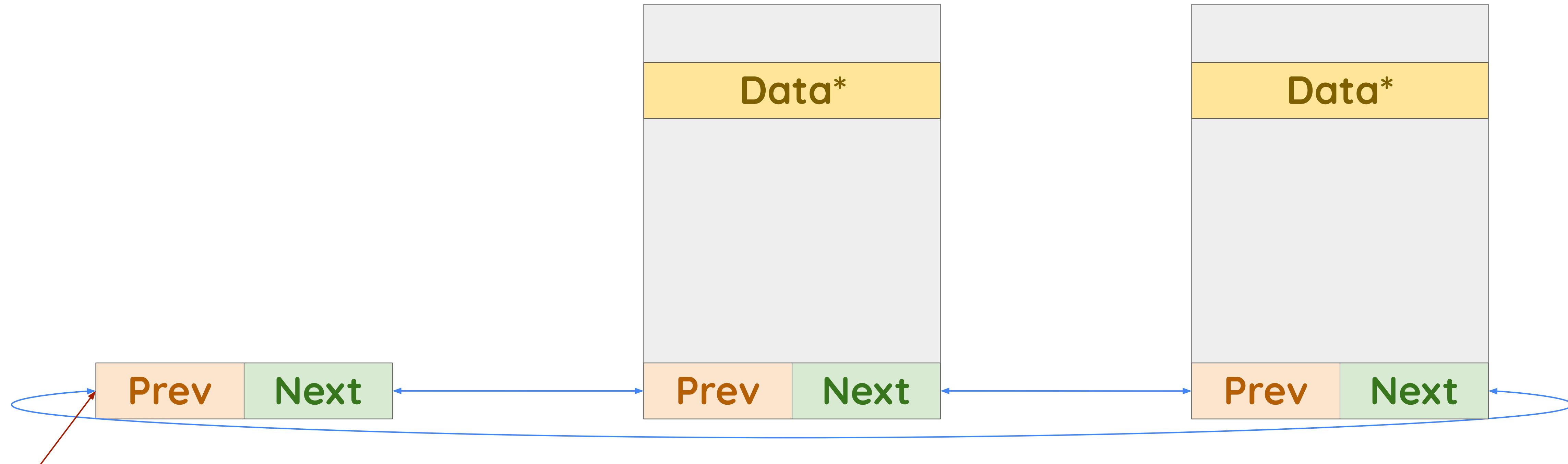
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```



Case study: list iterator

Iteration 1

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#define list_for_each_entry(pos, head, member)
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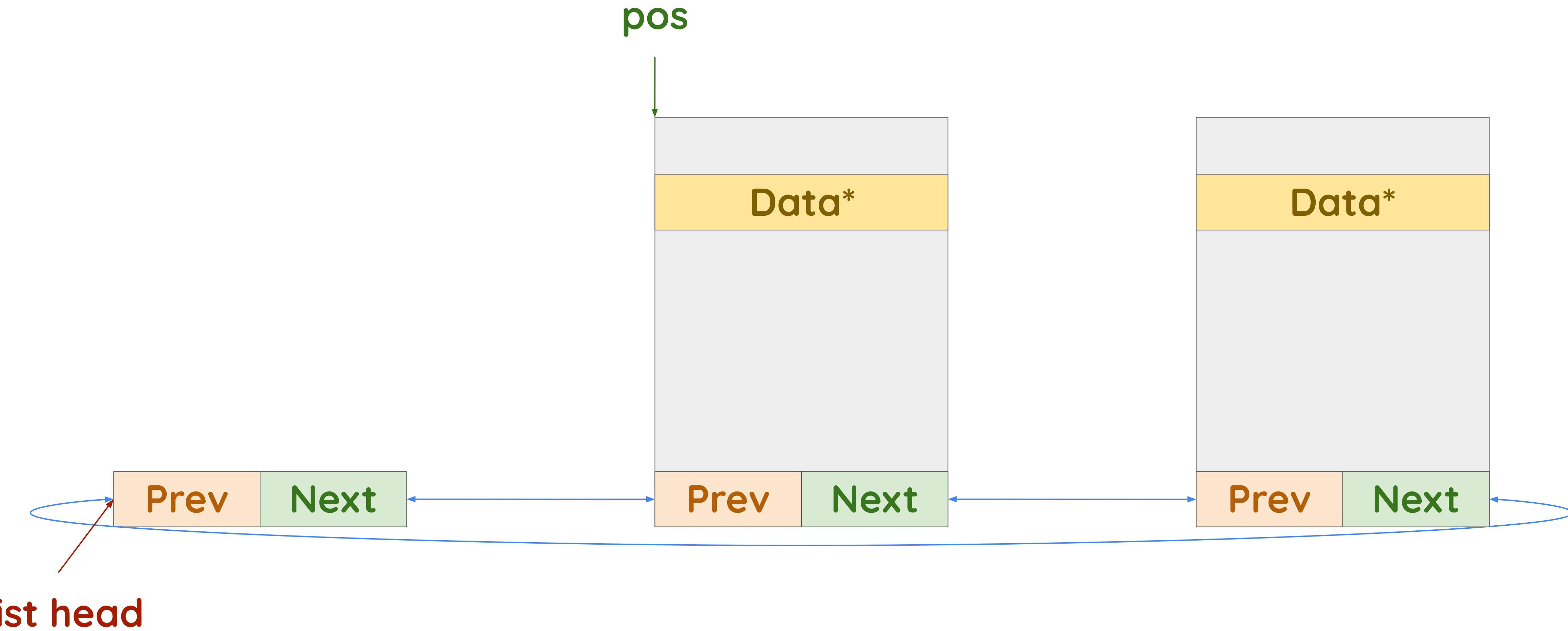


List head

Case study: list iterator

Iteration 1

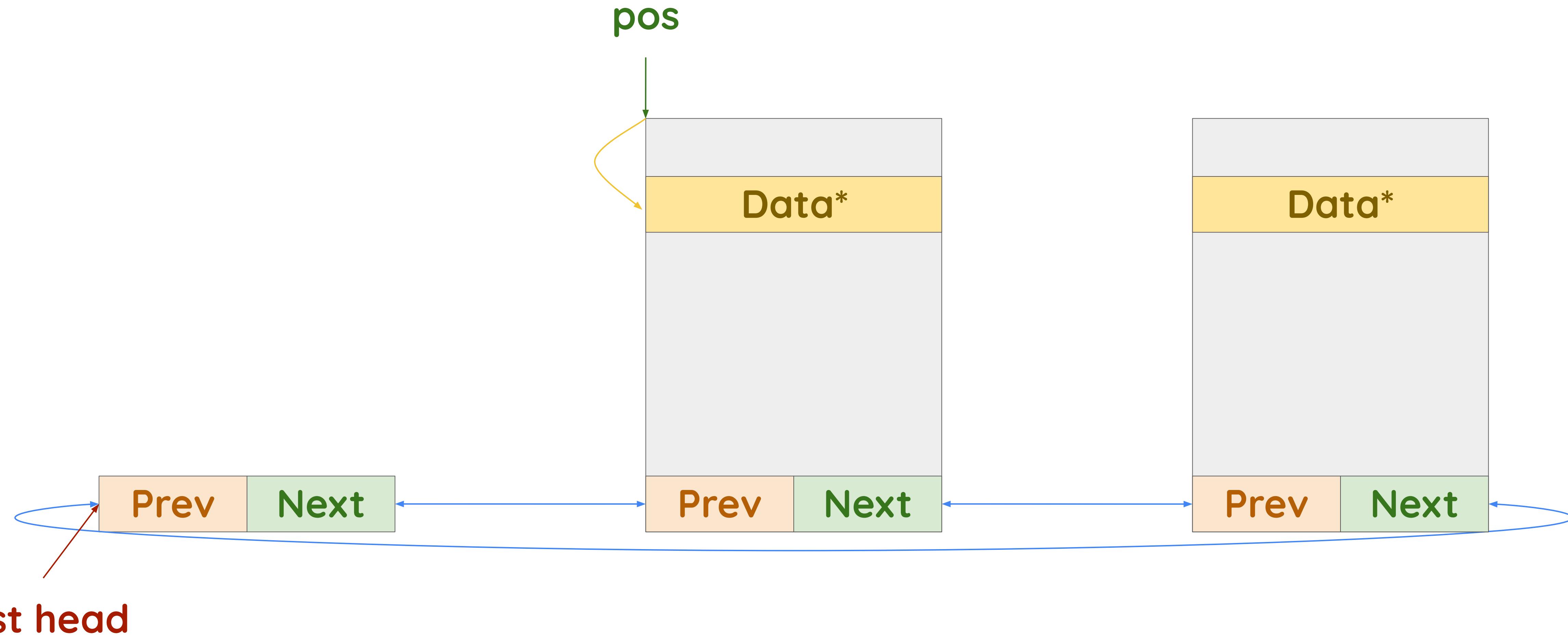
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Case study: list iterator

Iteration 1

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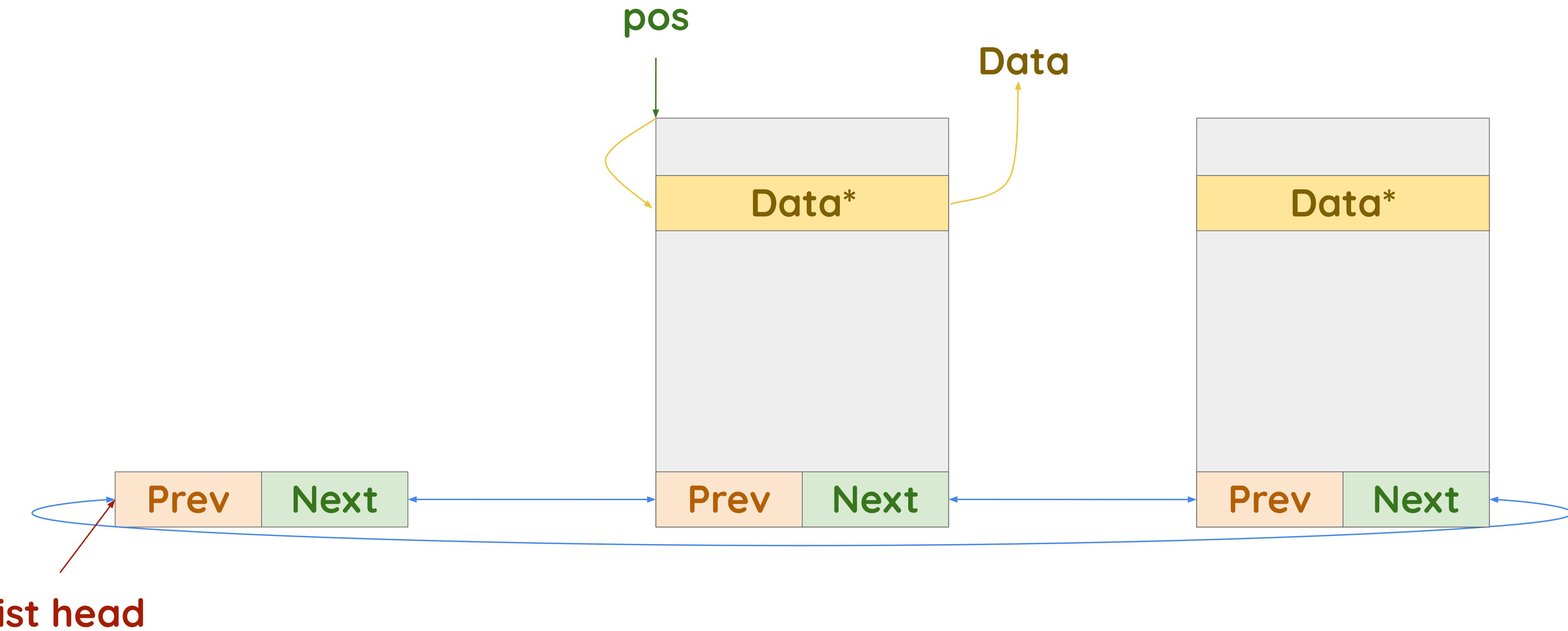


List head

Case study: list iterator

Iteration 1

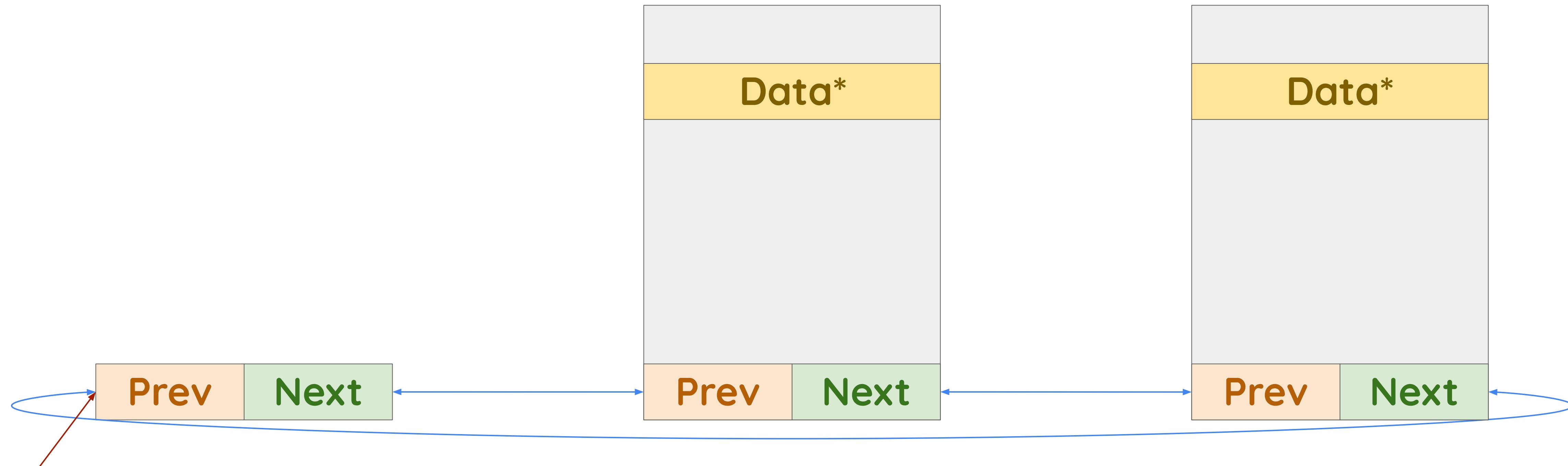
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          pos = list_next_entry(pos, member))
```



Case study: list iterator

Iteration 2

```
#define list_for_each_entry(pos, head, member)
    for (pos = list_first_entry(head,
                                typeof(*pos), member);
          !list_entry_is_head(pos, head, member);
          pos = list_next_entry(pos, member))
```

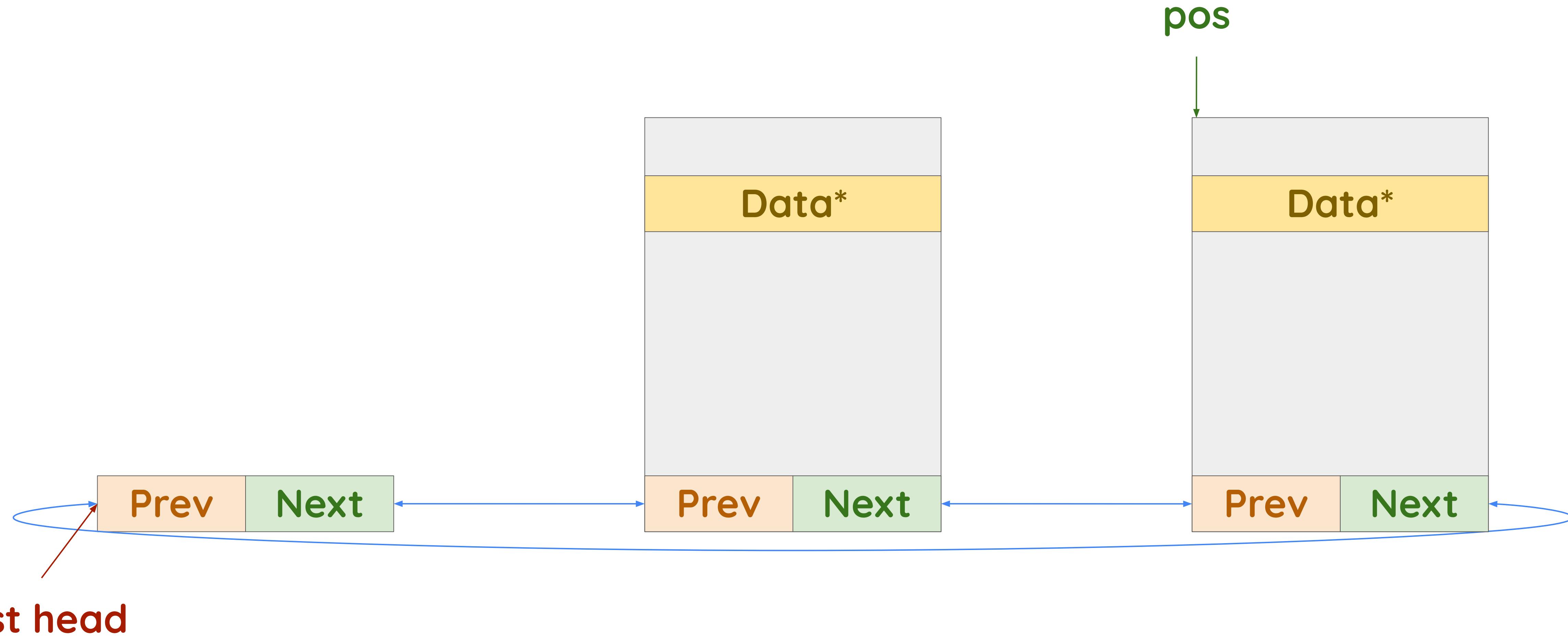


List head

Case study: list iterator

Iteration 2

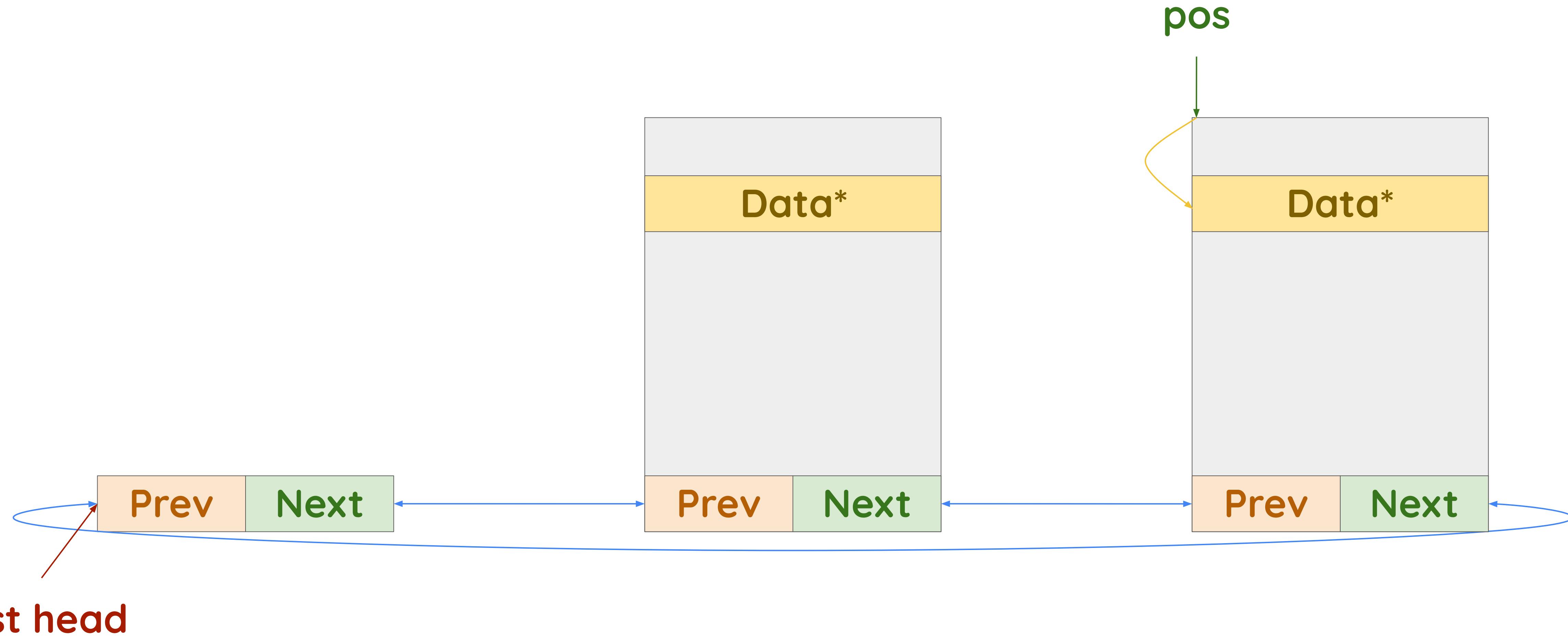
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```



Case study: list iterator

Iteration 2

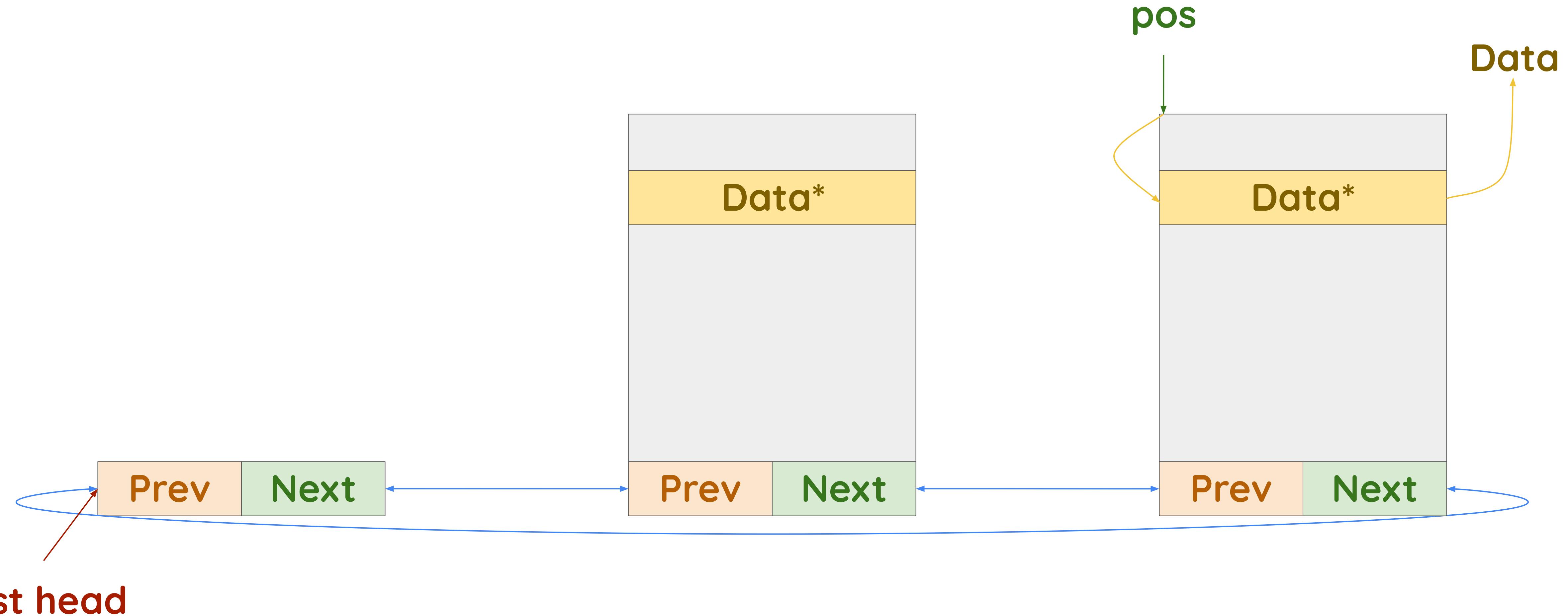
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```



Case study: list iterator

Iteration 2

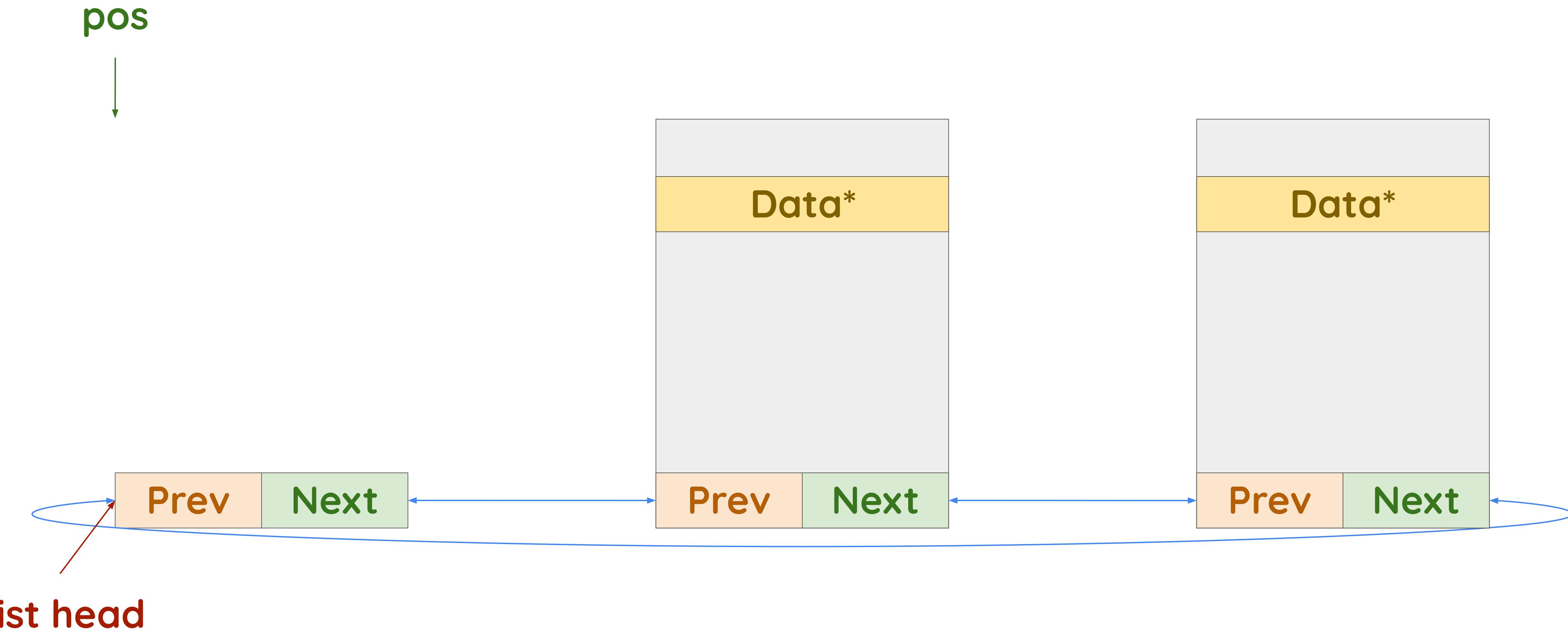
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```



Case study: list iterator

Iteration 3 (termination)

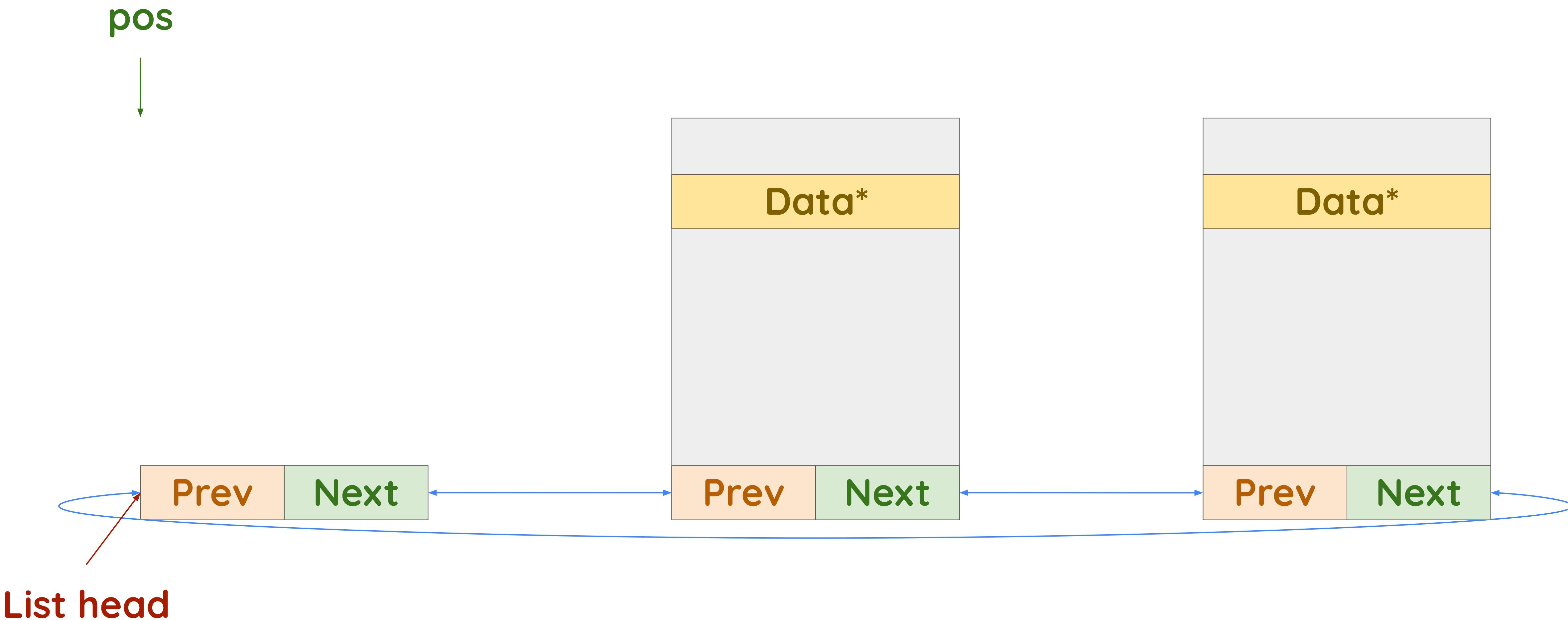
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#define list_for_each_entry(pos, head, member)
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        typeof(*pos), member);
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        pos = list_next_entry(pos, member))
```



Case study: list iterator

Iteration 3 (misprediction)

```
#define list_for_each_entry(pos, head, member)
    for (pos = list_first_entry(head,
        typeof(*pos), member);
        !list_entry_is_head(pos, head, member);
        pos = list_next_entry(pos, member))
```

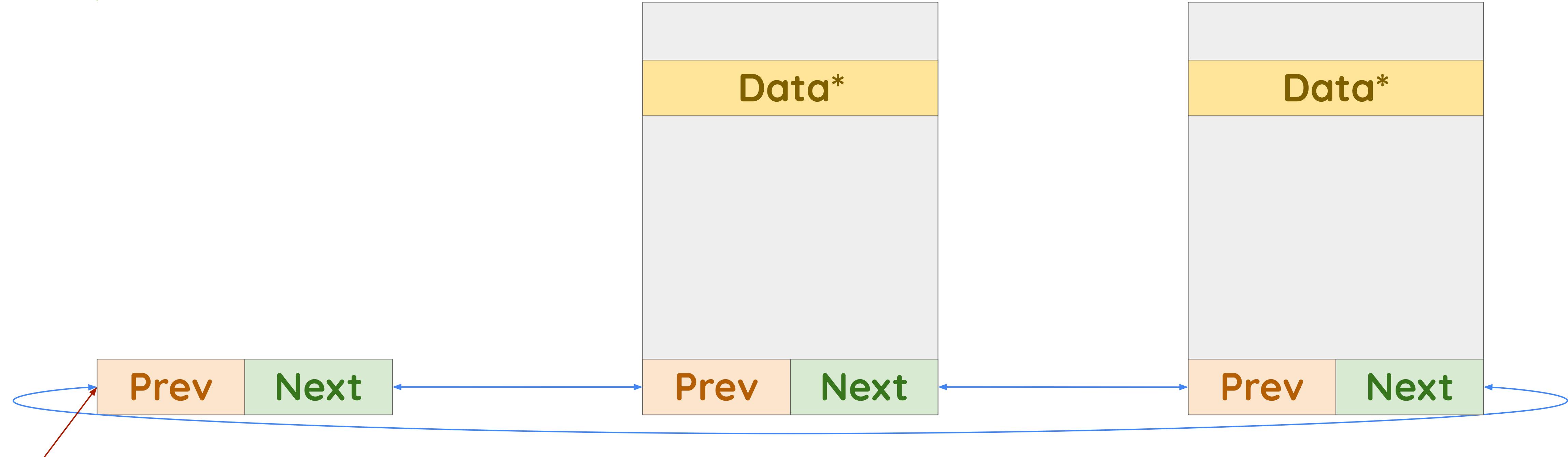


Case study: list iterator

Iteration 3 (misprediction)



pos

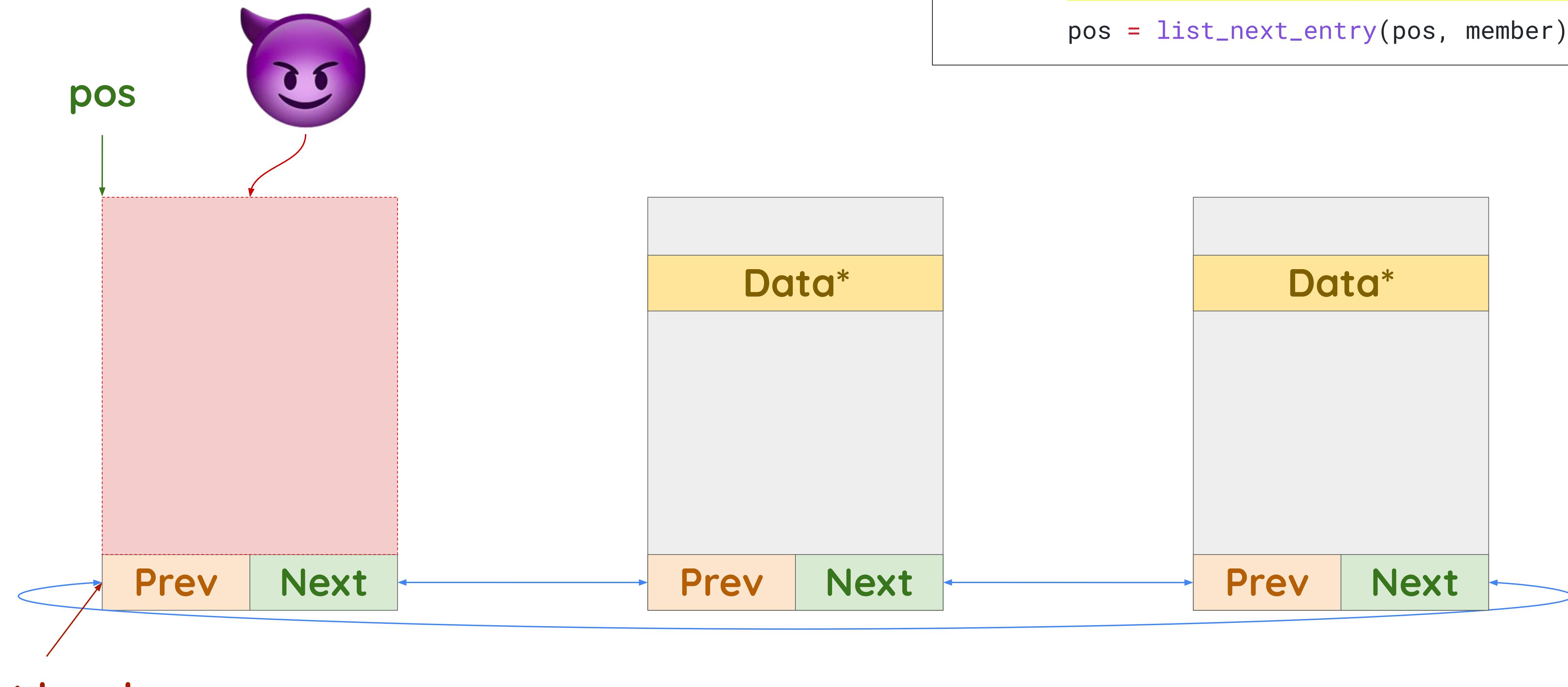


List head

```
#define list_for_each_entry(pos, head, member)
    for (pos = list_first_entry(head,
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          !list_entry_is_head(pos, head, member);
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```

Case study: list iterator

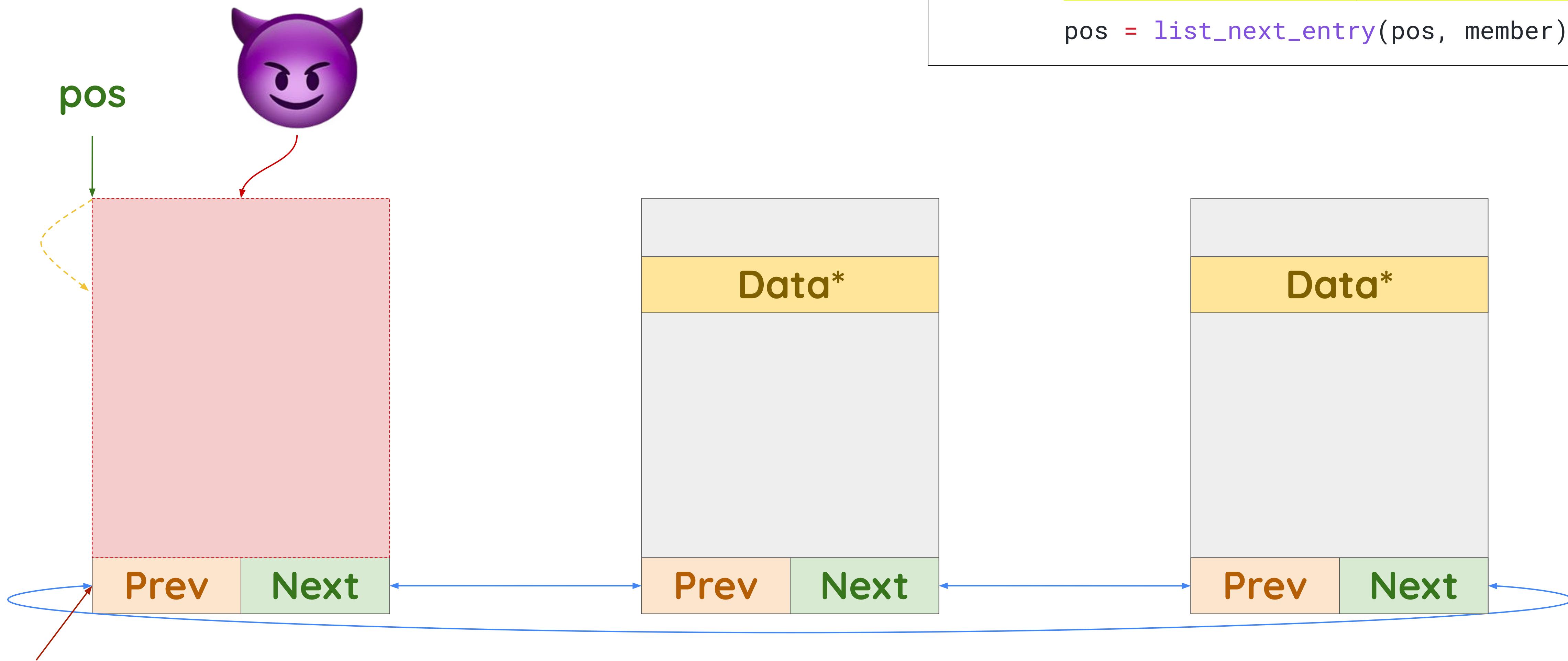
Iteration 3 (misprediction)



```
#define list_for_each_entry(pos, head, member)
    for (pos = list_first_entry(head,
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          !list_entry_is_head(pos, head, member);
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```

Case study: list iterator

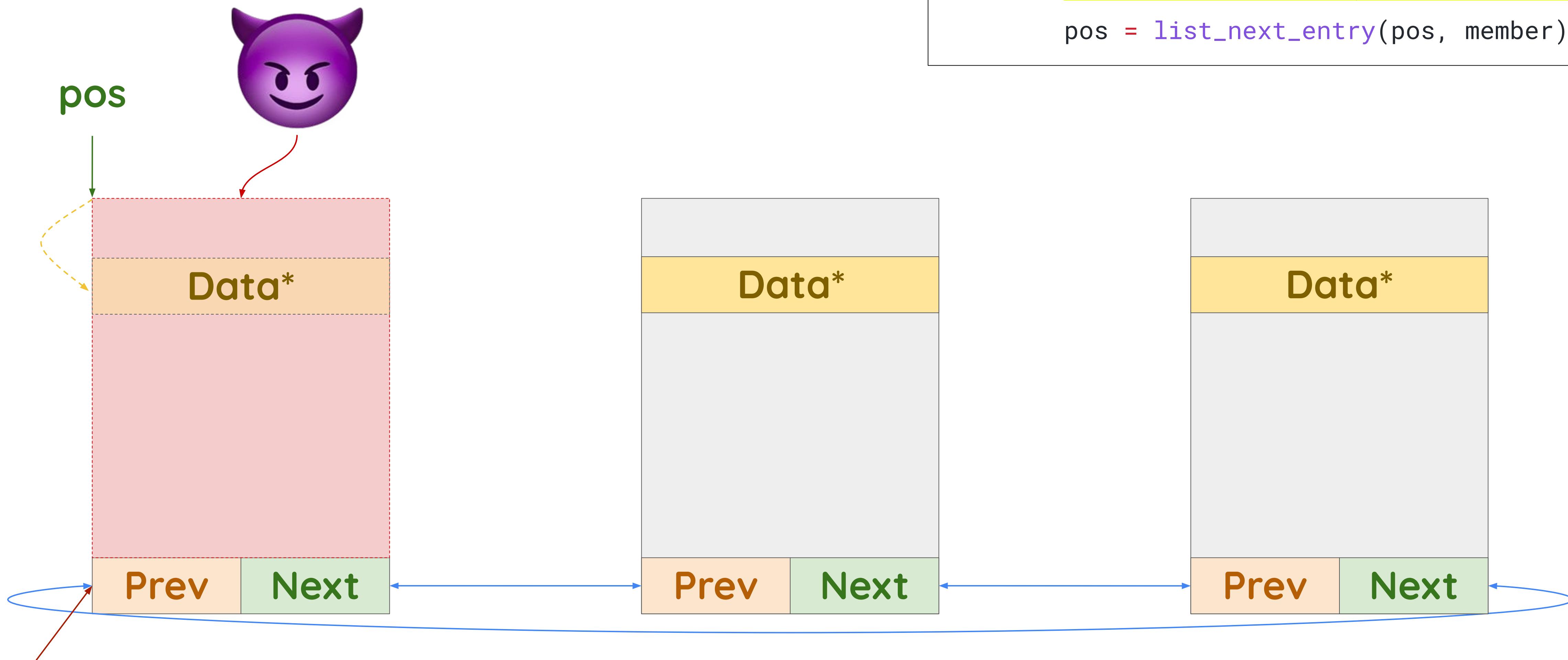
Iteration 3 (misprediction)



```
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    for (pos = list_first_entry(head,
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        !list_entry_is_head(pos, head, member);
        pos = list_next_entry(pos, member))
```

Case study: list iterator

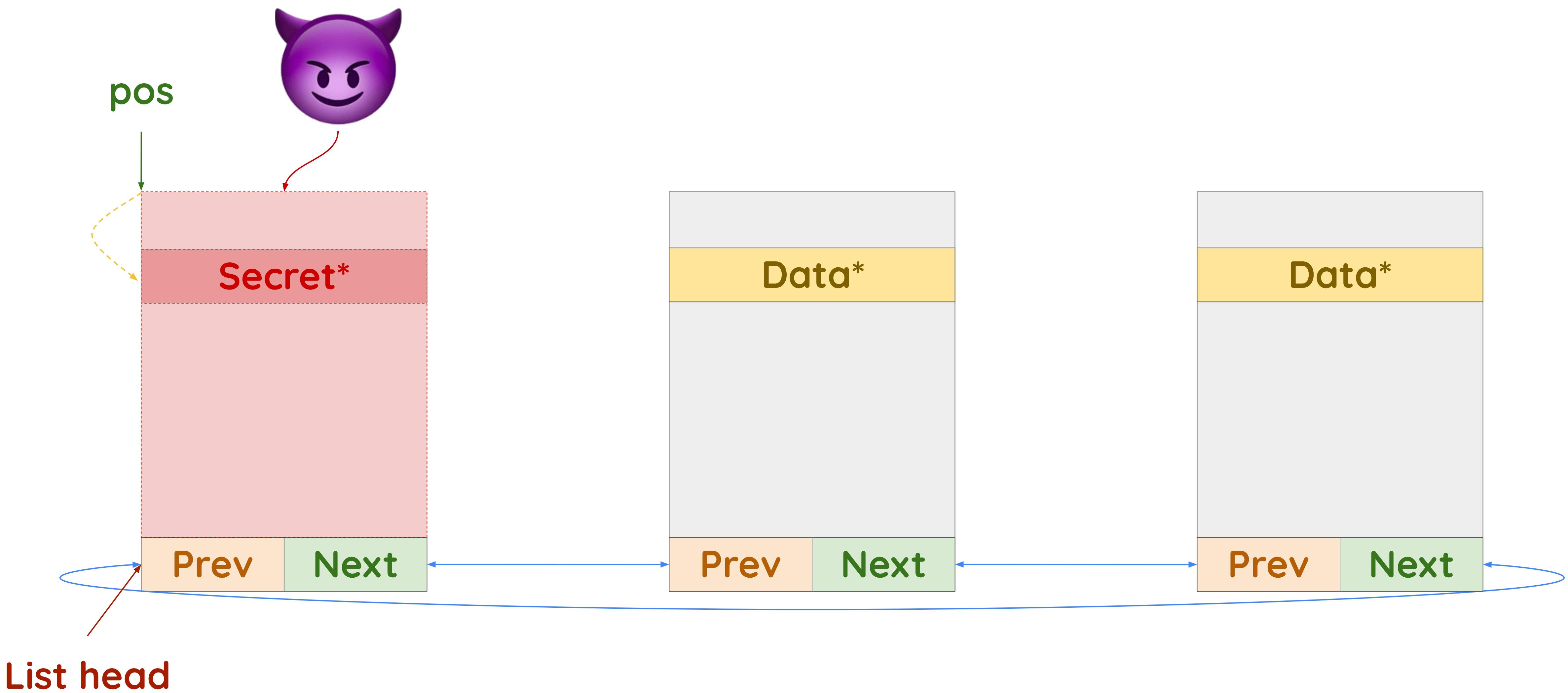
Iteration 3 (misprediction)



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#define list_for_each_entry(pos, head, member)
    for (pos = list_first_entry(head,
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          pos = list_next_entry(pos, member))
```

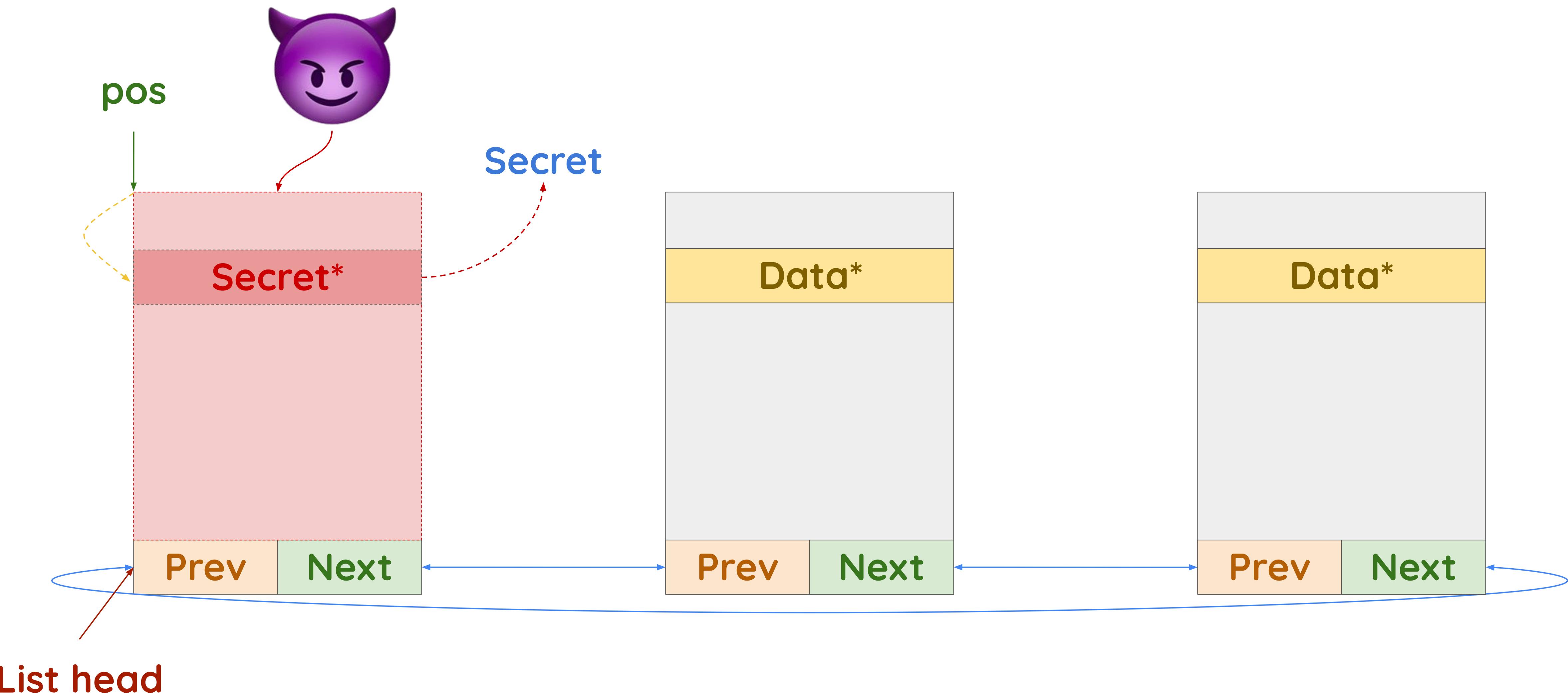
Case study: list iterator

Iteration 3 (misprediction)



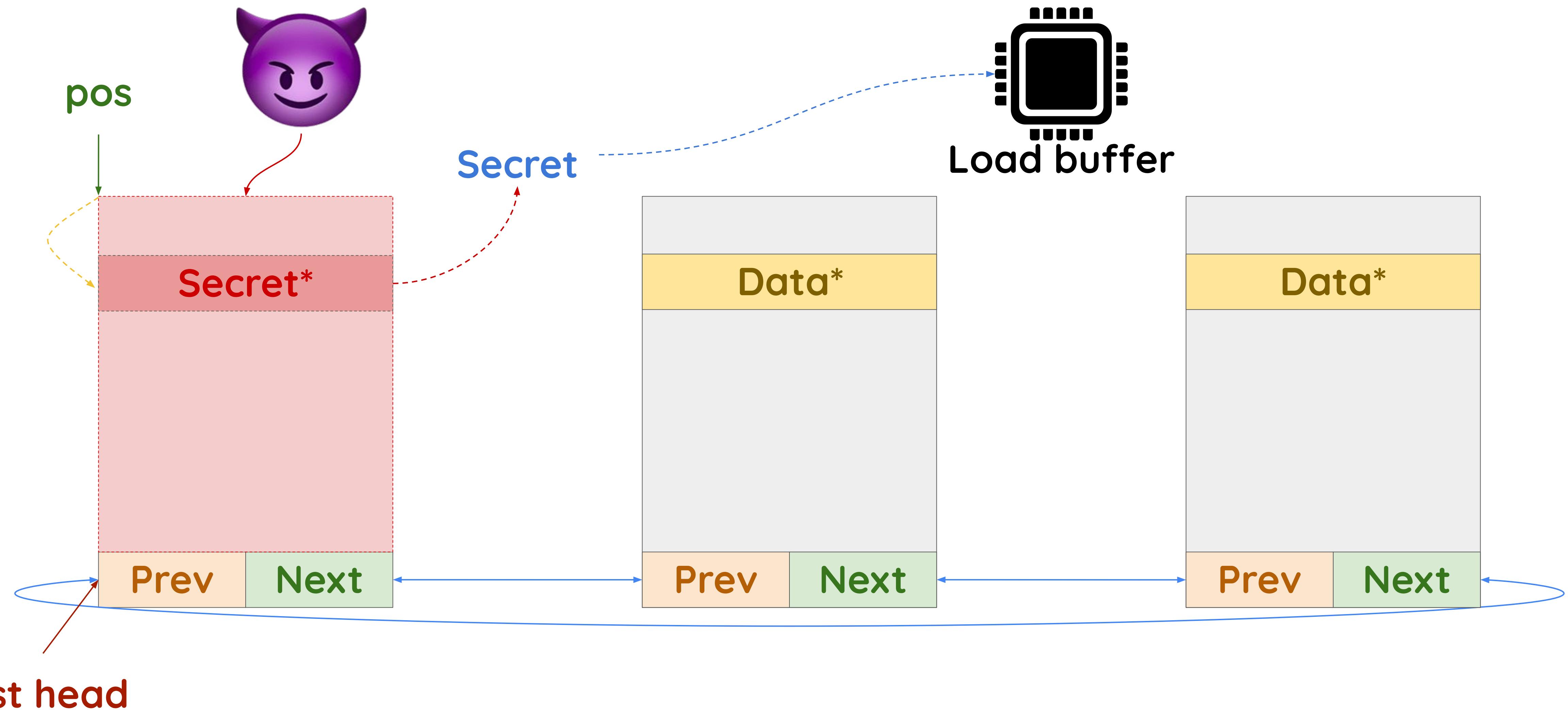
Case study: list iterator

Iteration 3 (misprediction)



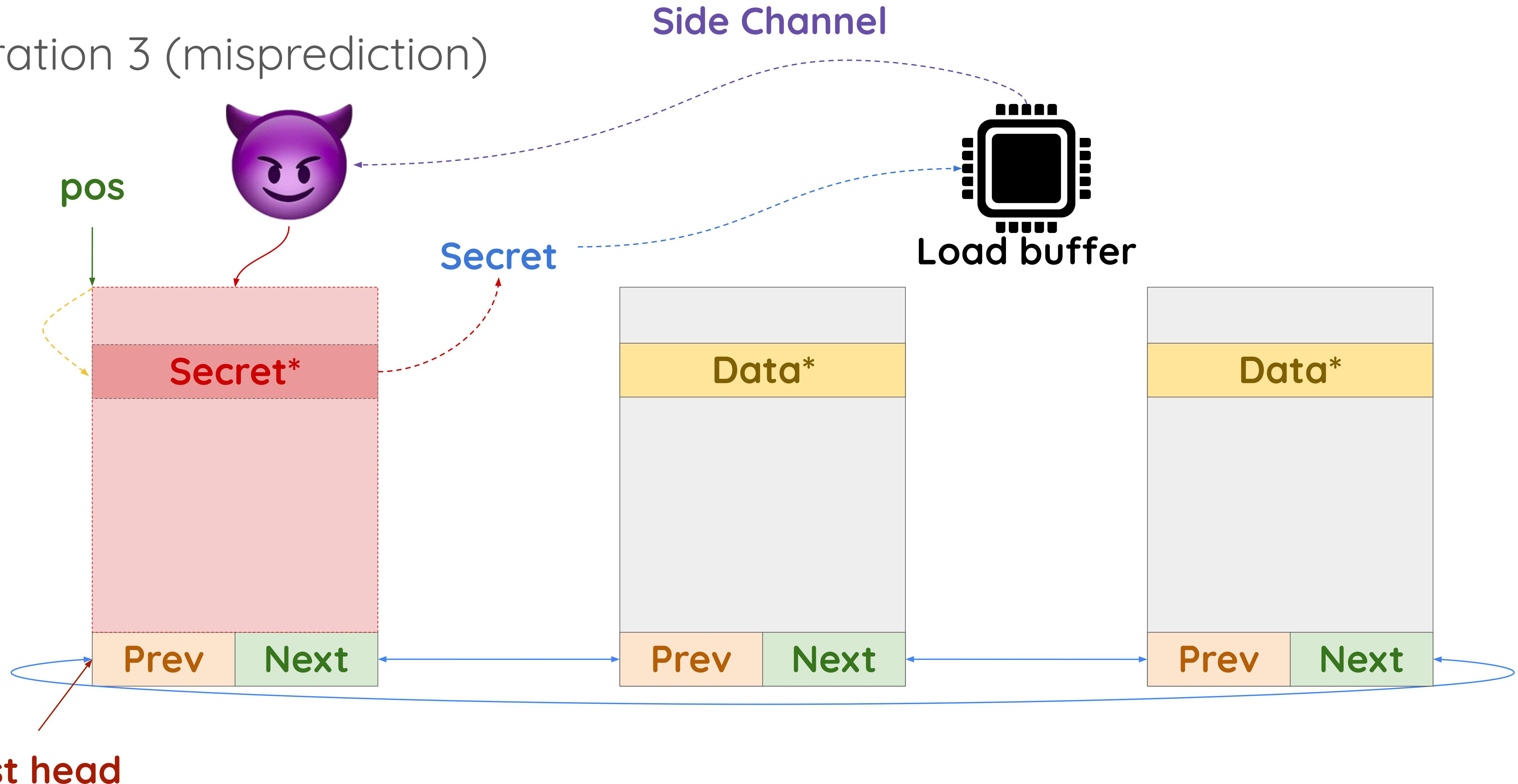
Case study: list iterator

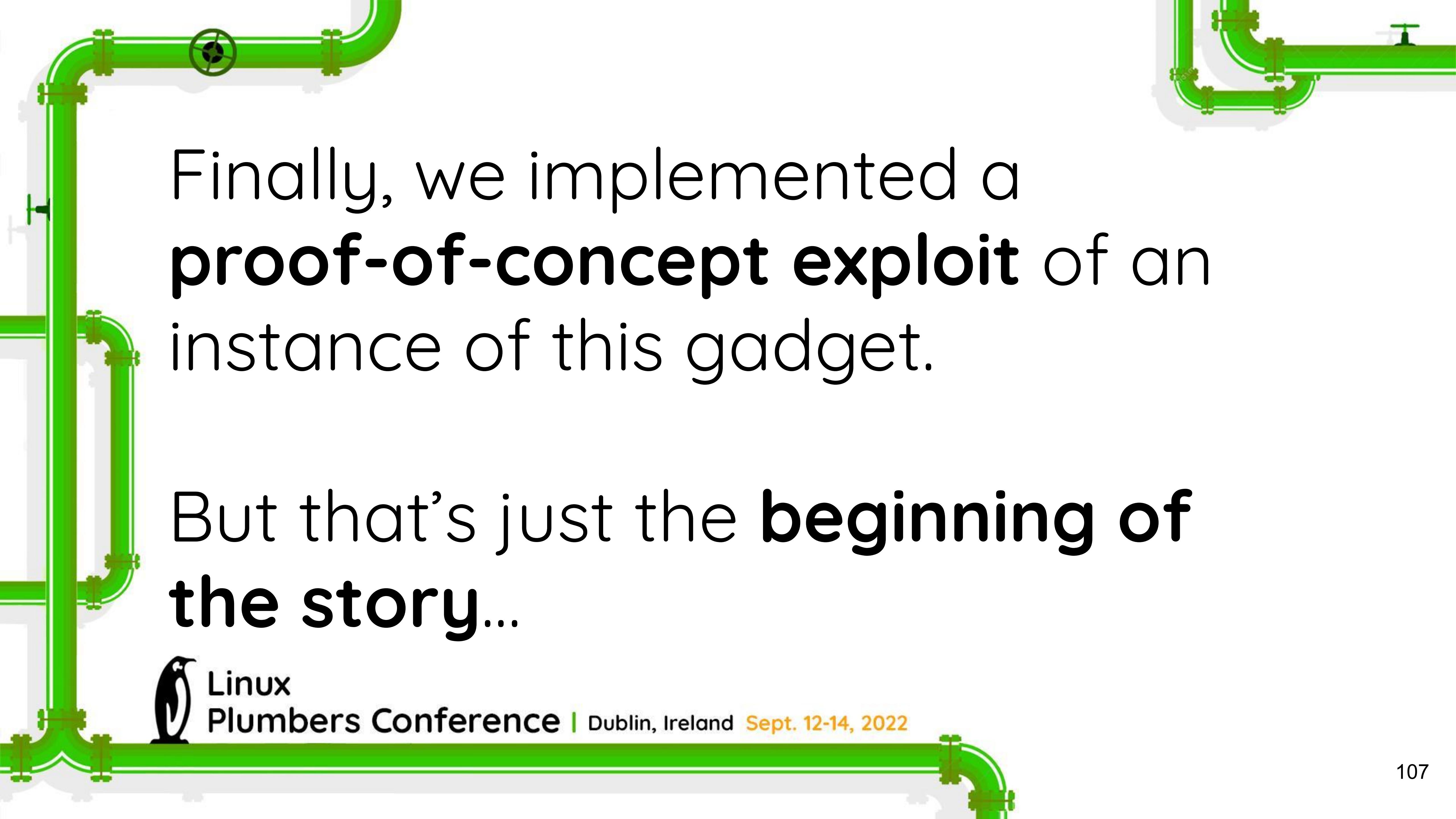
Iteration 3 (misprediction)



Case study: list iterator

Iteration 3 (misprediction)

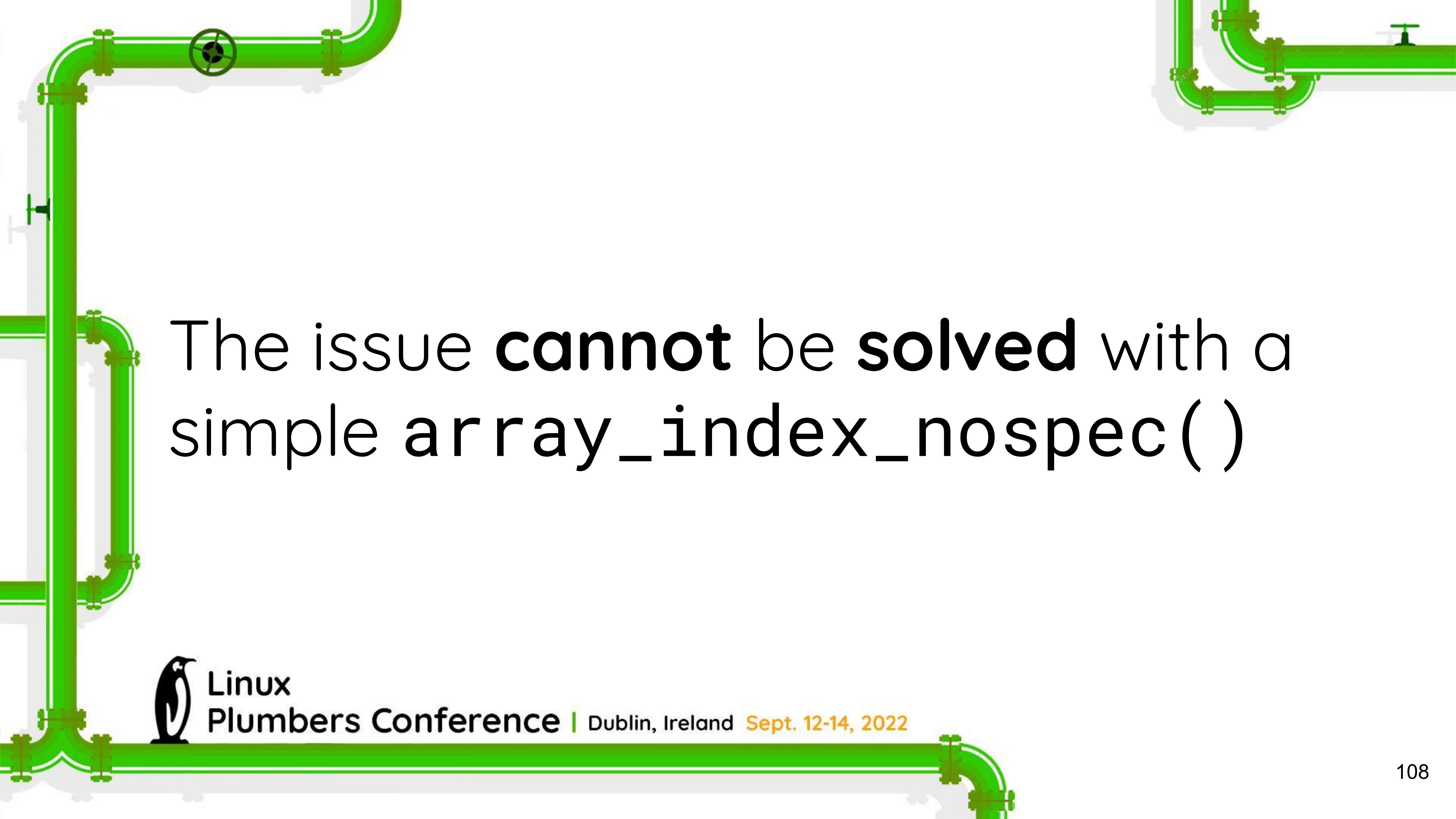




Finally, we implemented a **proof-of-concept exploit** of an instance of this gadget.

But that's just the **beginning of the story...**





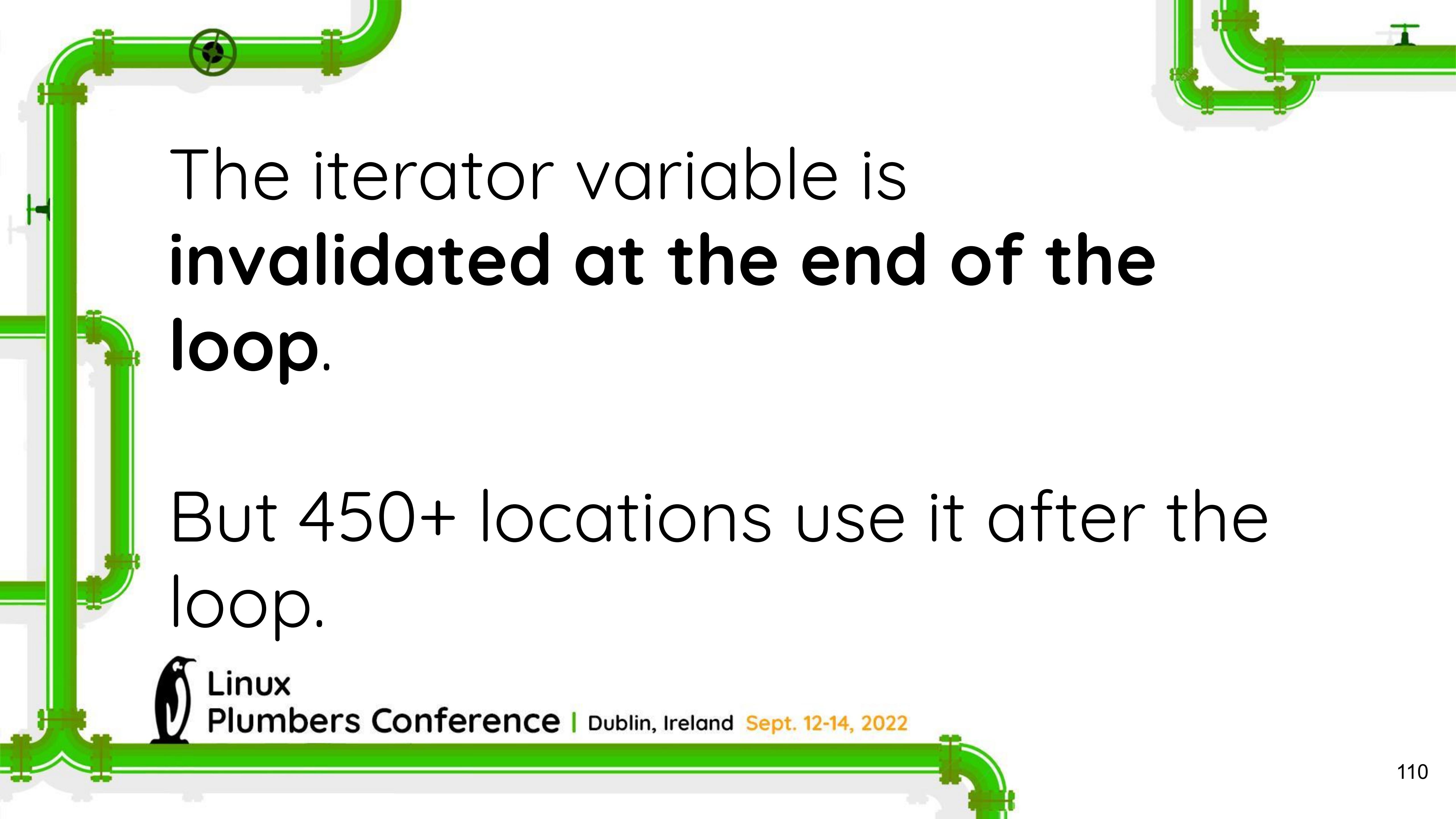
The issue **cannot** be solved with a
simple `array_index_nospec()`



How can we fix this?

```
#define list_for_each_entry(pos, head, member)
    for (pos = list_first_entry(head, typeof(*pos), member);
          ({ bool _cond = !list_entry_is_head(pos, head, member);
            pos = select_nospec(_cond, pos, NULL); _cond; });
          pos = list_next_entry(pos, member))
```





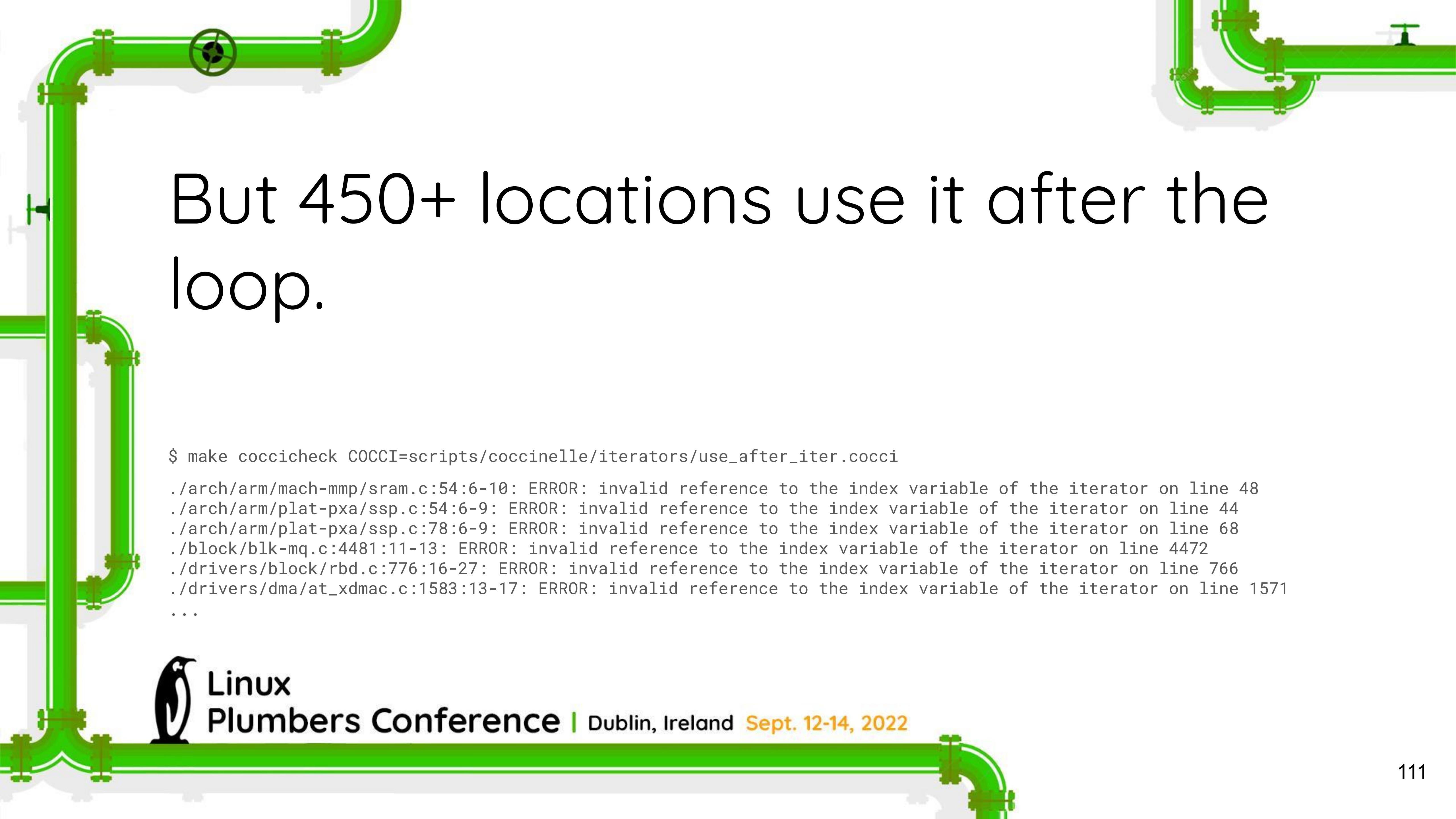
The iterator variable is
invalidated at the end of the
loop.

But 450+ locations use it after the
loop.



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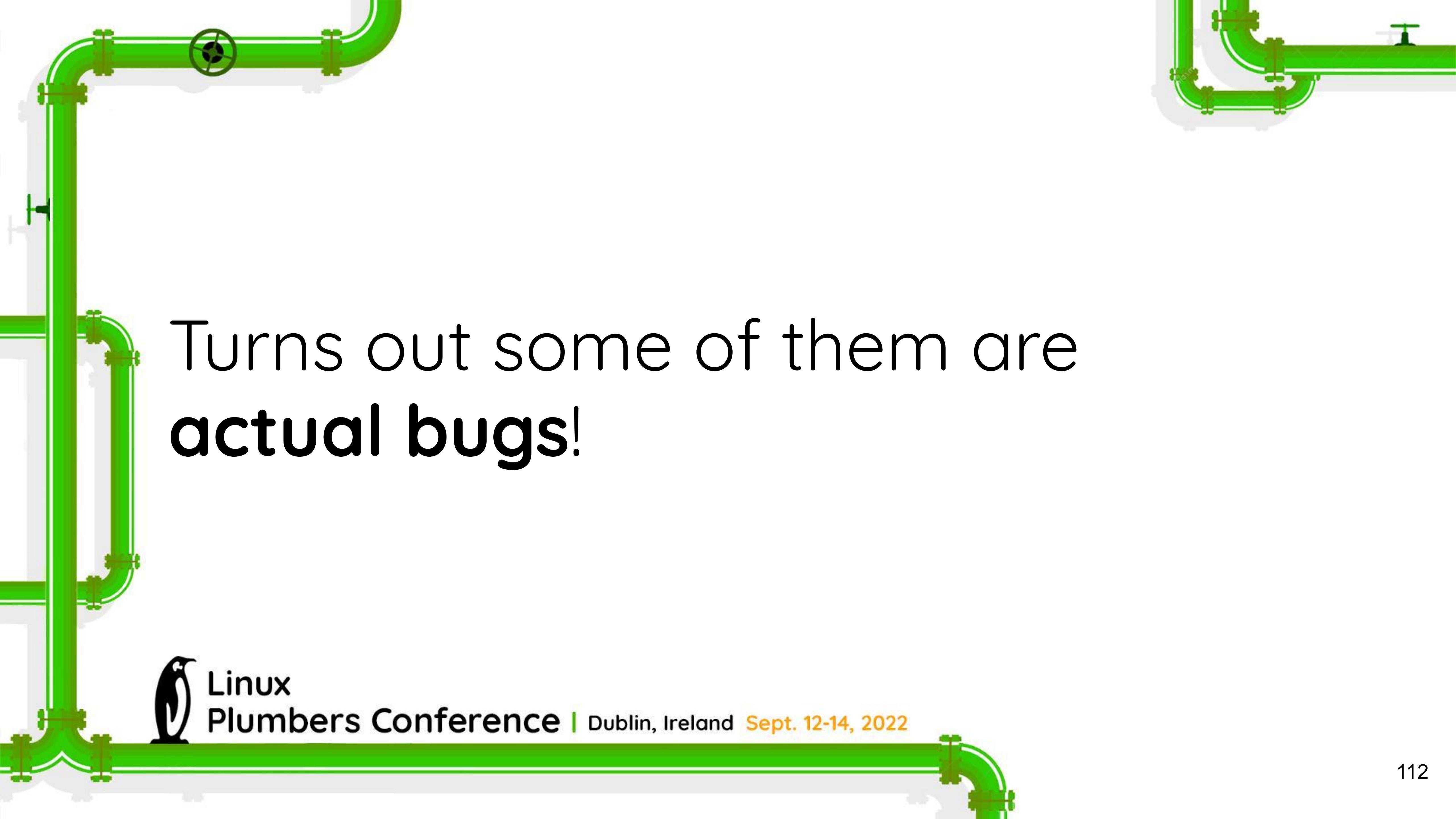
But 450+ locations use it after the loop.

```
$ make coccicheck COCCI=scripts/coccinelle/iterators/use_after_iter.cocci
./arch/arm/mach-mmp/sram.c:54:6-10: ERROR: invalid reference to the index variable of the iterator on line 48
./arch/arm/plat-pxa/ssp.c:54:6-9: ERROR: invalid reference to the index variable of the iterator on line 44
./arch/arm/plat-pxa/ssp.c:78:6-9: ERROR: invalid reference to the index variable of the iterator on line 68
./block/blk-mq.c:4481:11-13: ERROR: invalid reference to the index variable of the iterator on line 4472
./drivers/block/rbd.c:776:16-27: ERROR: invalid reference to the index variable of the iterator on line 766
./drivers/dma/at_xdmac.c:1583:13-17: ERROR: invalid reference to the index variable of the iterator on line 1571
...
...
```



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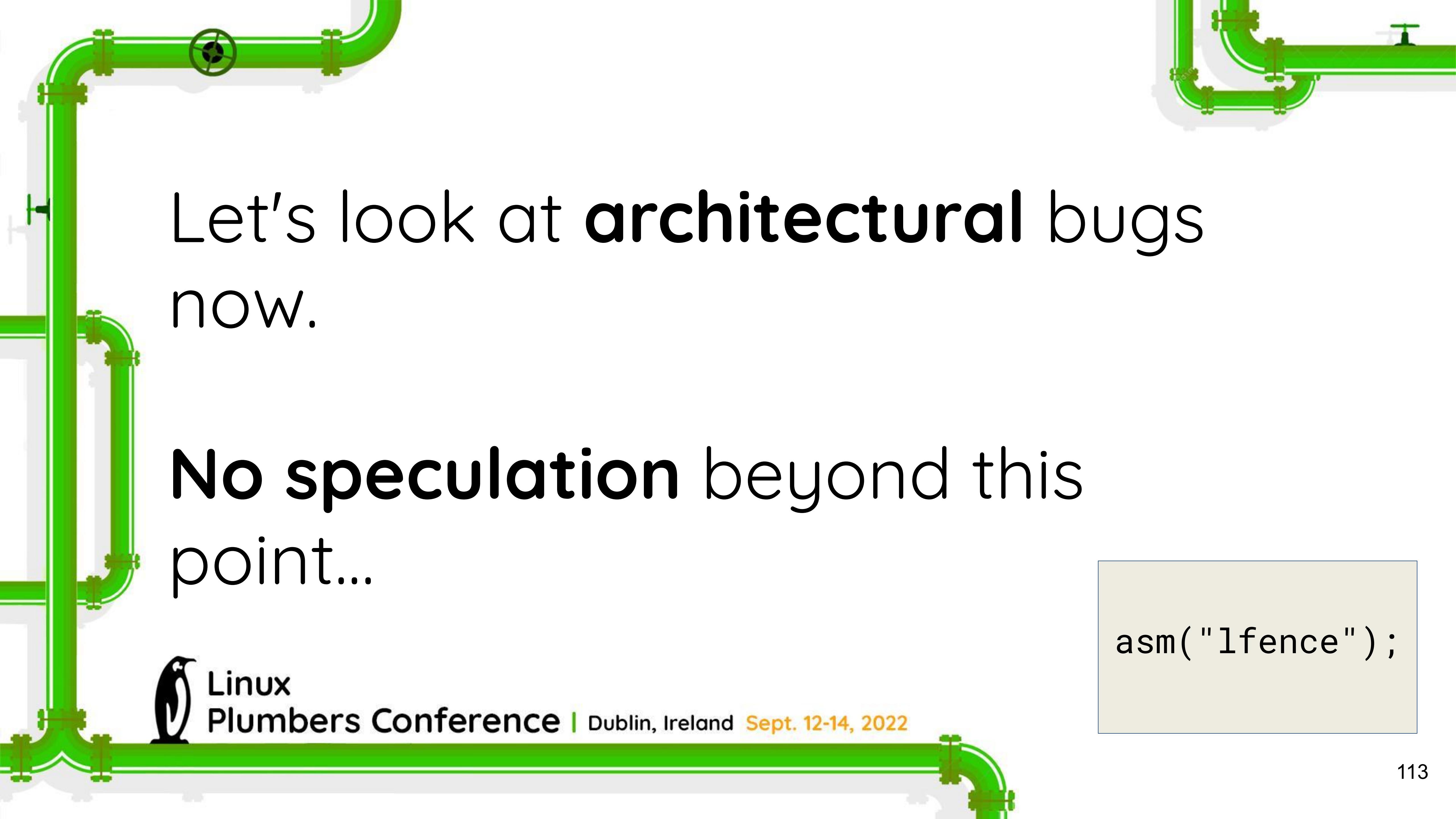
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Turns out some of them are
actual bugs!



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Let's look at architectural bugs
now.

No speculation beyond this
point...

```
asm("lfence");
```



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```
struct goku_request      *req;

list_for_each_entry(req, &ep->queue, queue) {
    if (&req->req == _req)
        break;
}
if (&req->req != _req) {
    ret = -EINVAL;
    goto out;
}
```



It looks safe, right?

```
struct goku_request      *req;  
  
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
    }  
    if (&req->req != _req) {  
        ret = -EINVAL;  
        goto out;  
    }  
}
```



```
struct goku_request      *req;

list_for_each_entry(req, &ep->queue, queue) {
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```

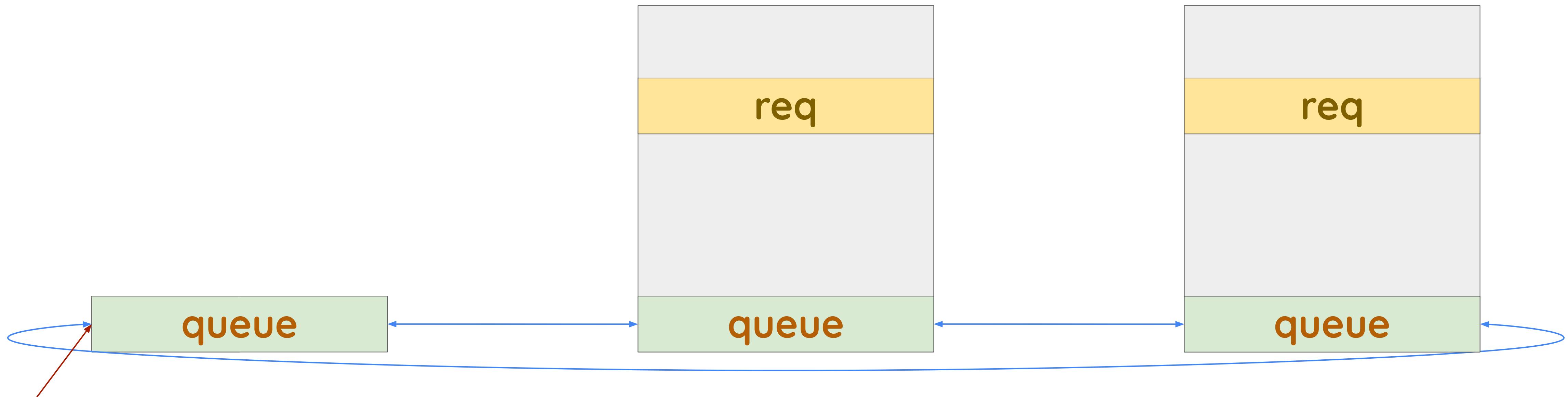


Does it still look safe?

```
struct goku_request      *req;  
  
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
    }  
    if (&req->req != _req) {  
        ret = -EINVAL;  
        goto out;  
    }
```



Case study

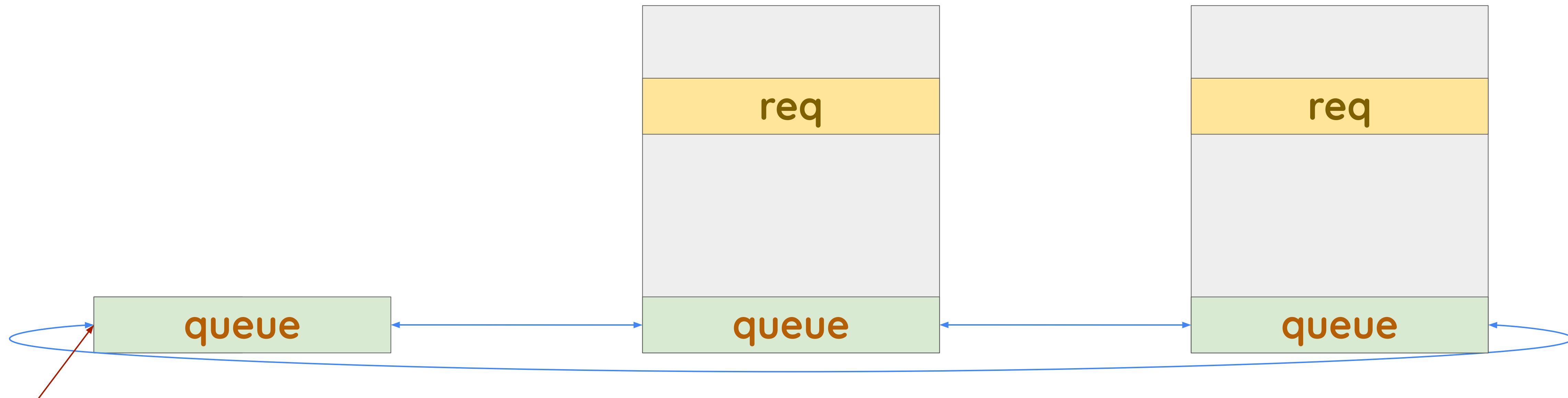


List head

Case study

Iteration 1

```
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
    }  
    if (&req->req != _req) {  
        ...  
    }  
}
```

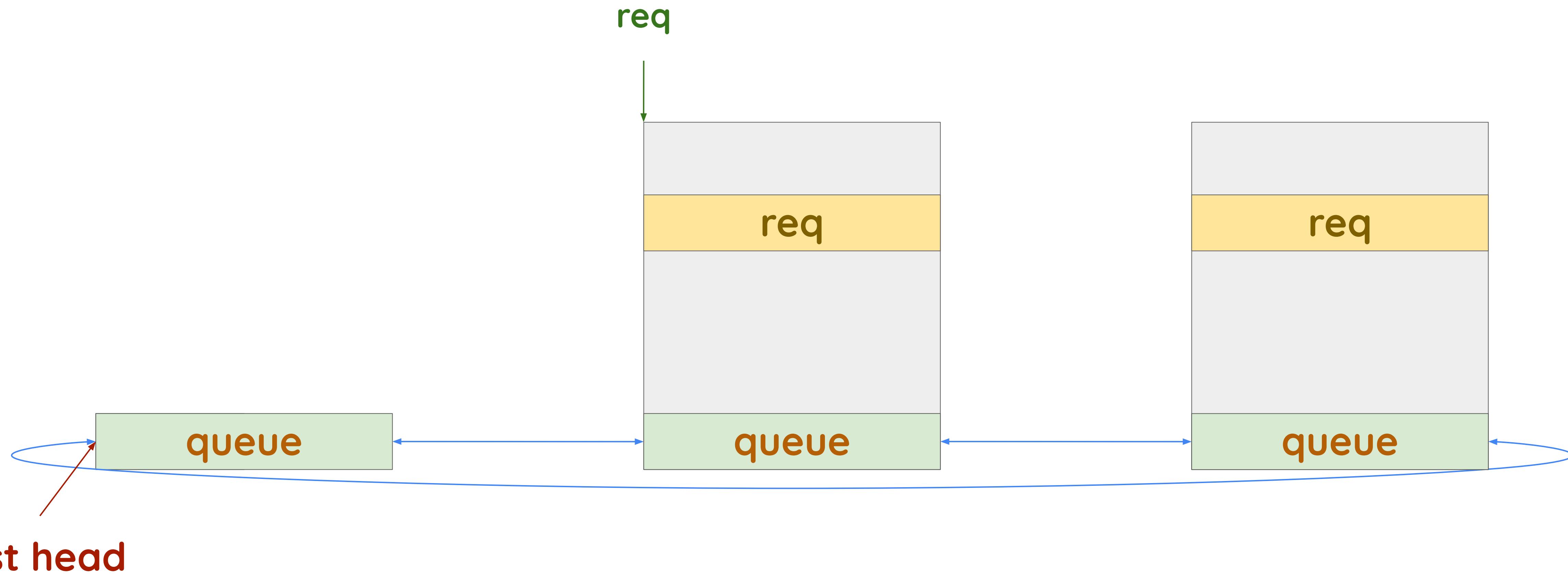


List head

Case study

Iteration 1

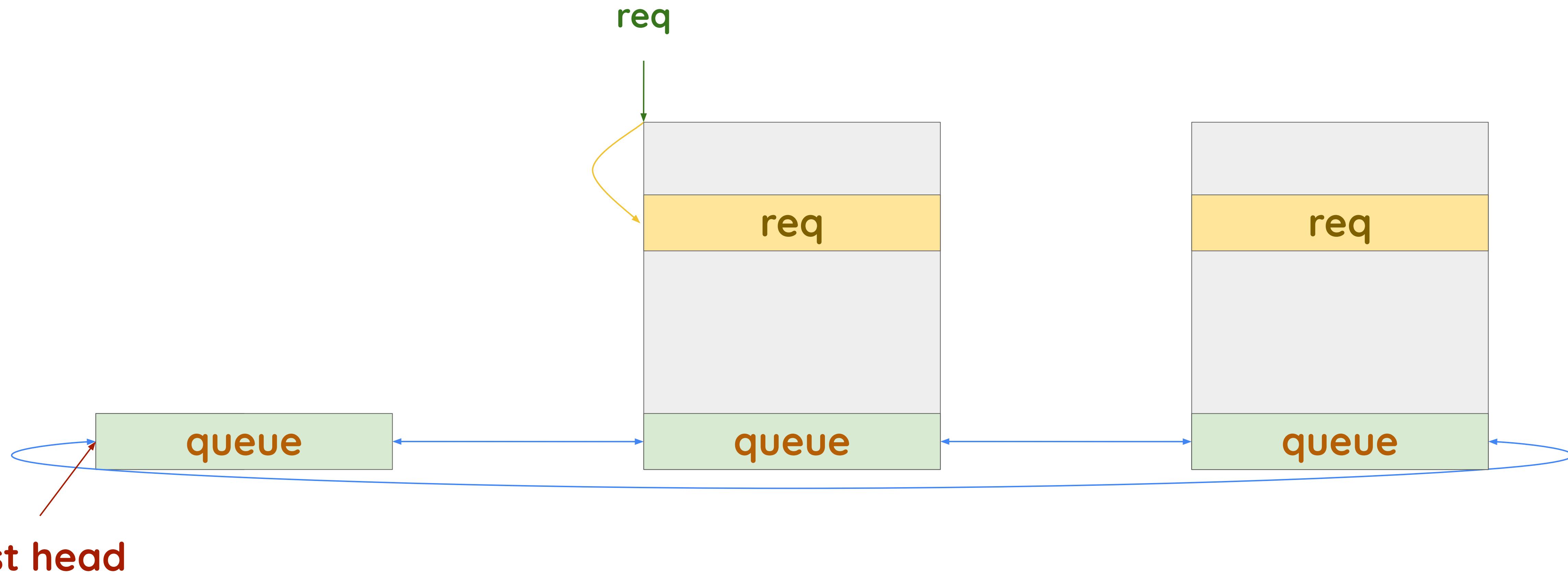
```
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
    }  
    if (&req->req != _req) {  
        ...  
    }  
}
```



Case study

Iteration 1

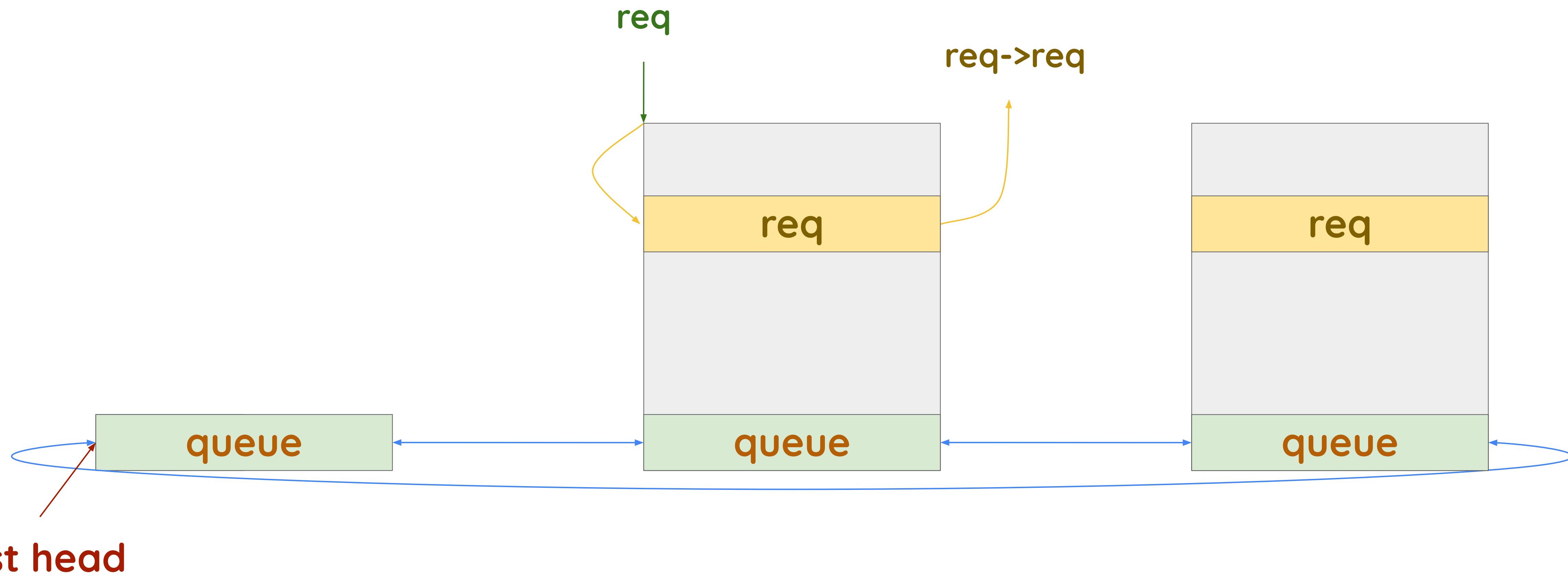
```
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
}  
if (&req->req != _req) {  
    ...  
}
```



Case study

Iteration 1

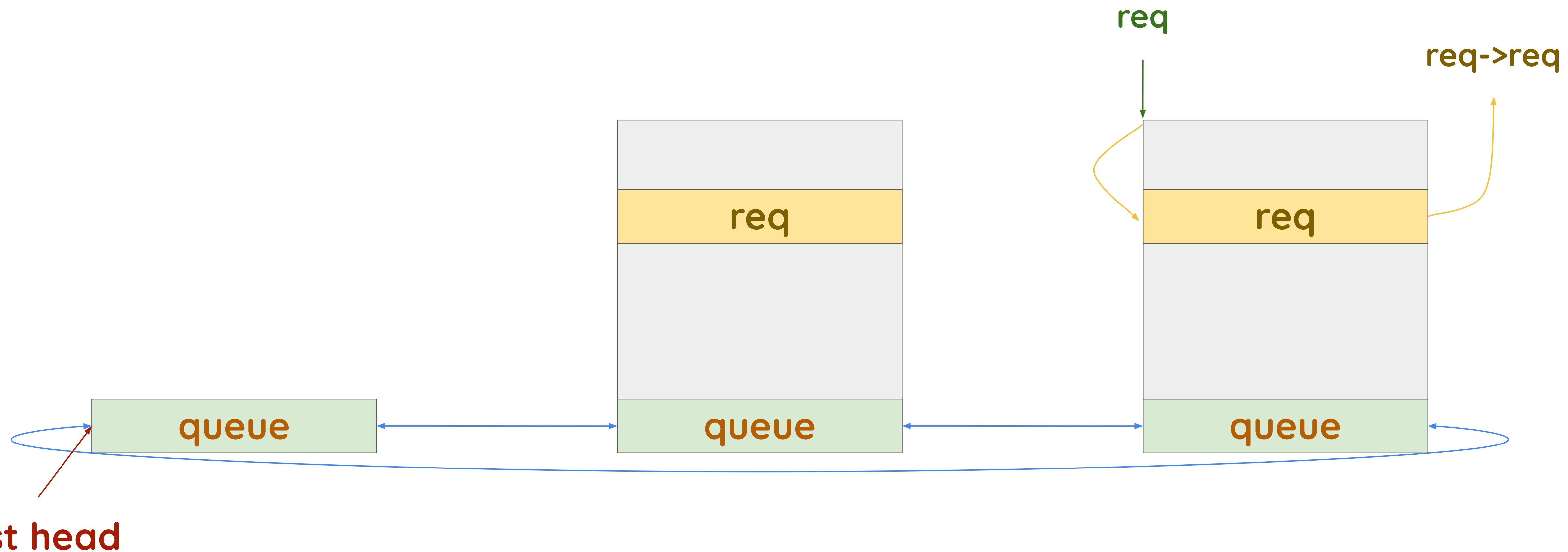
```
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
    if (&req->req != _req) {  
        ...  
    }  
}
```



Case study

Iteration 2

```
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
    }  
    if (&req->req != _req) {  
        ...  
    }  
}
```

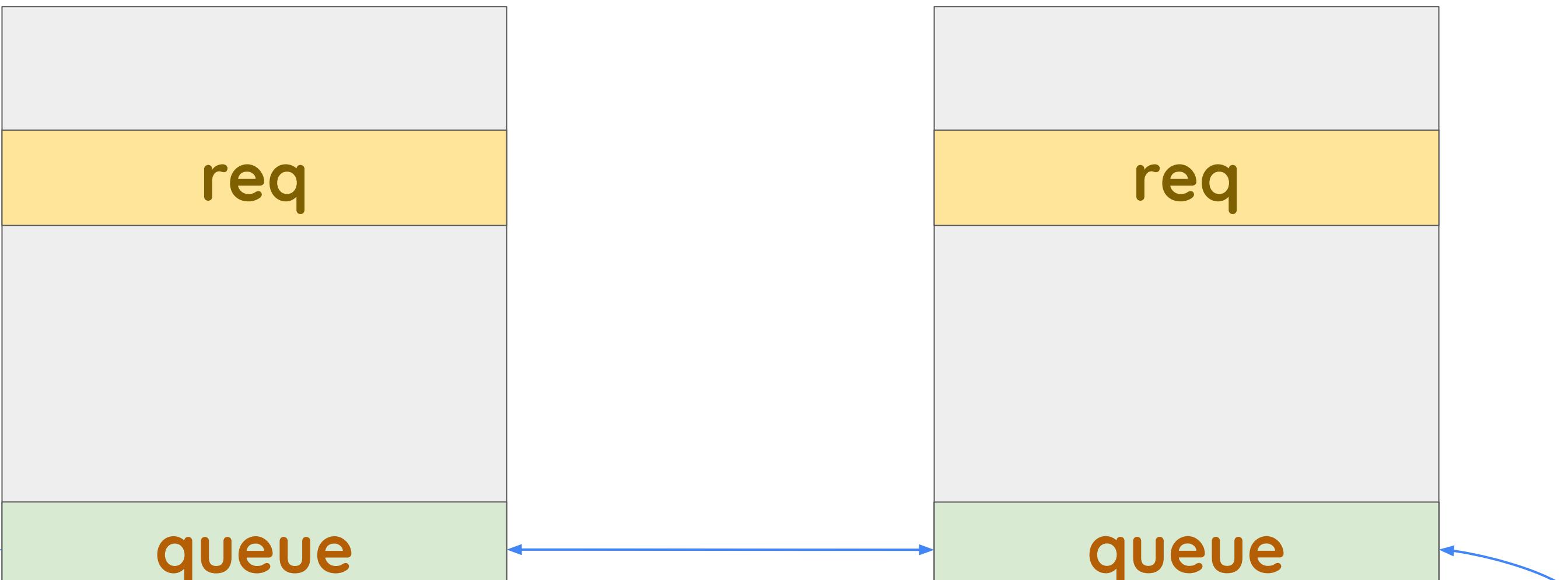


Case study

After loop

```
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
}  
  
if (&req->req != _req) {  
    ...  
}
```

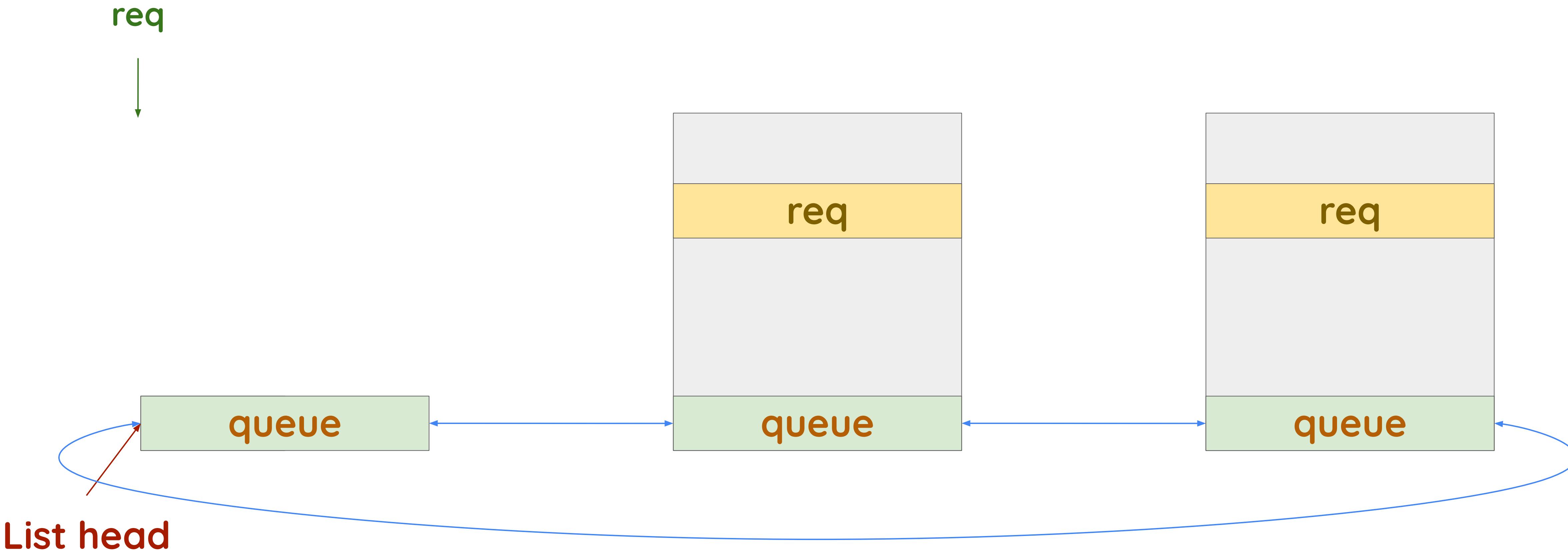
req



List head

Case study

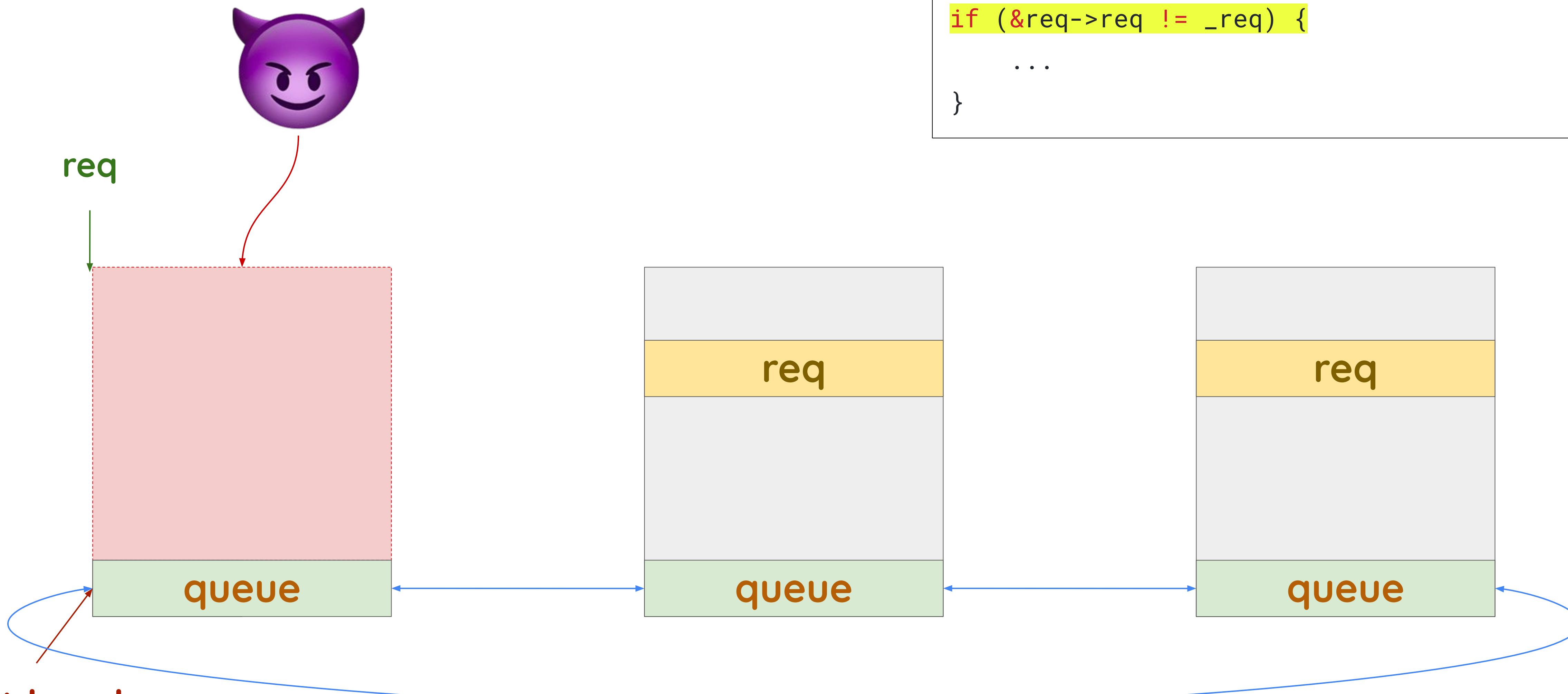
After loop



```
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
}  
if (&req->req != _req) {  
    ...  
}
```

Case study

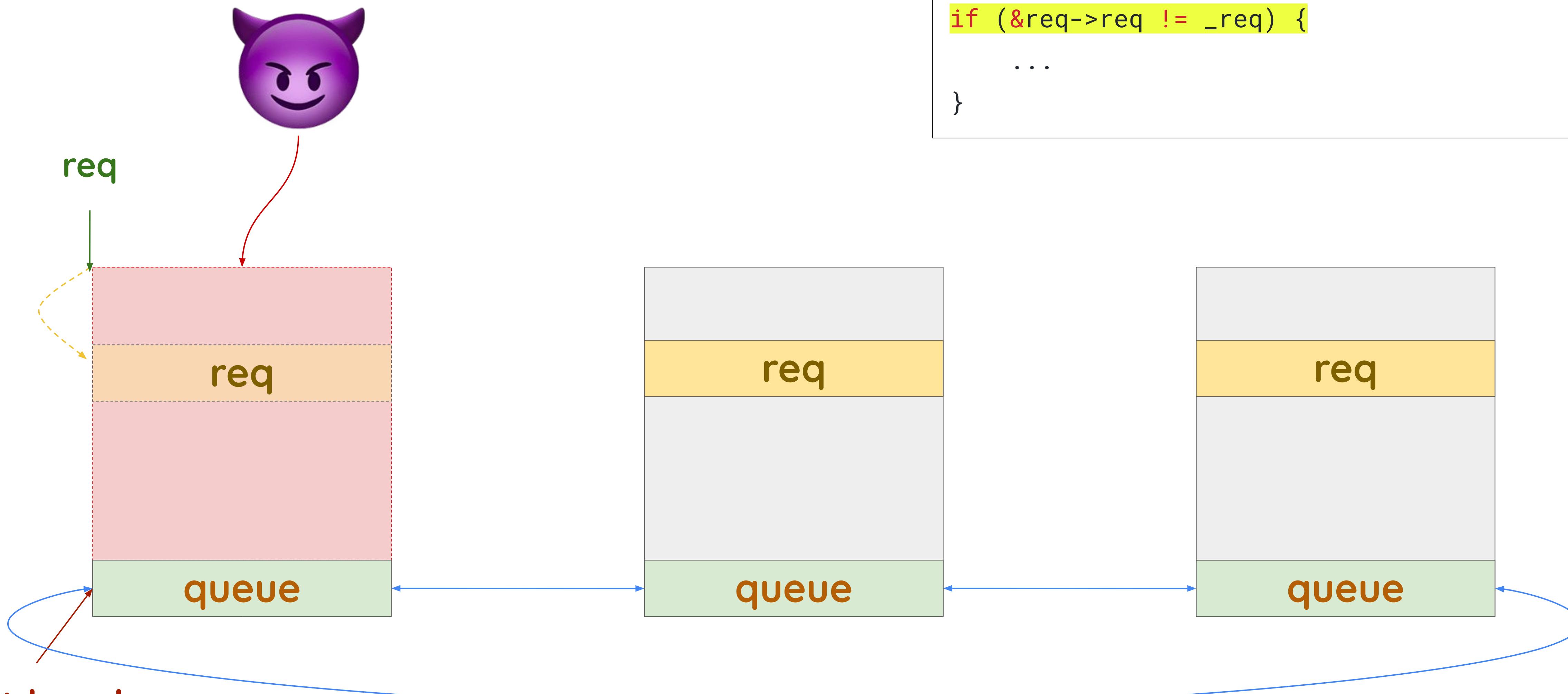
After loop



```
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
}  
if (&req->req != _req) {  
    ...  
}
```

Case study

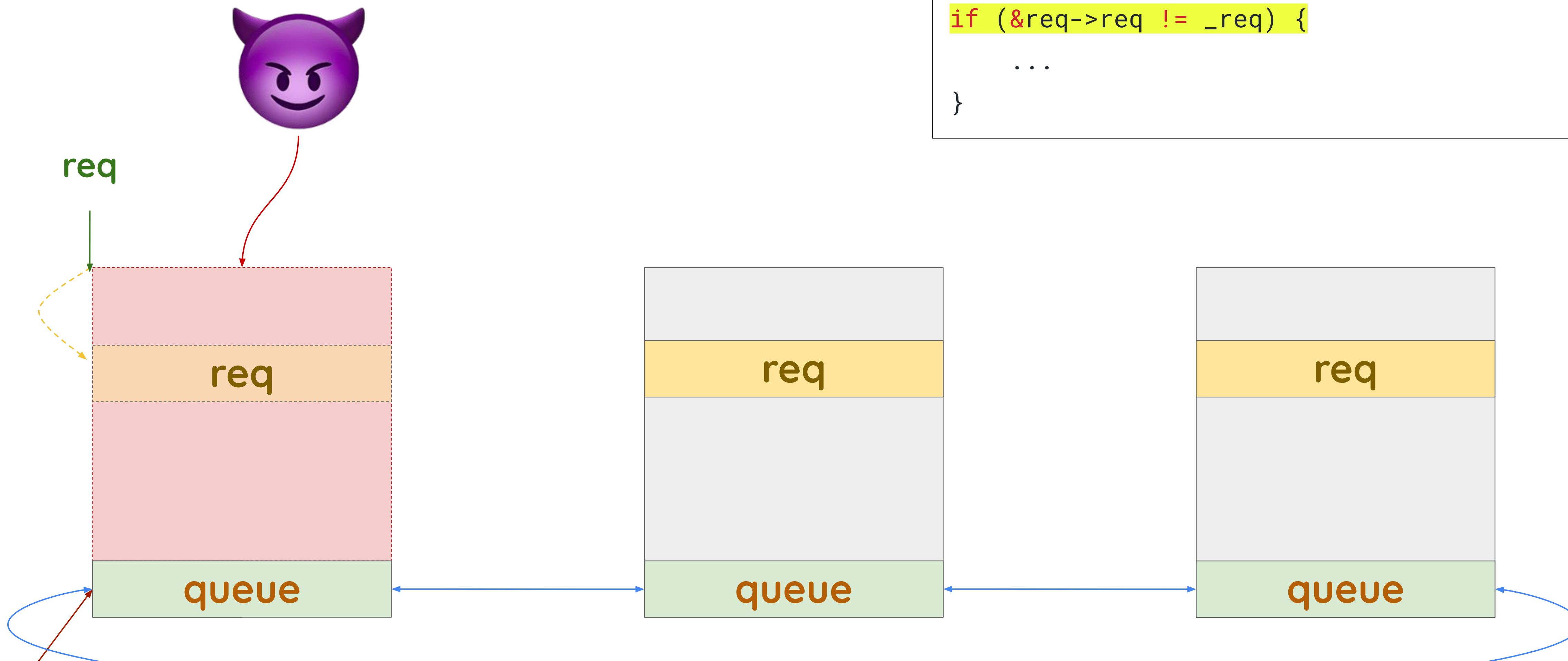
After loop



```
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
}  
if (&req->req != _req) {  
    ...  
}
```

Case study

After loop



```
list_for_each_entry(req, &ep->queue, queue) {  
    if (&req->req == _req)  
        break;  
}  
if (&req->req != _req) {  
    ...  
}
```

Type Confusion in C



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Type Confusion in C

- `container_of()` is performed on the `list_head` which is **not contained** in a struct



Type Confusion in C

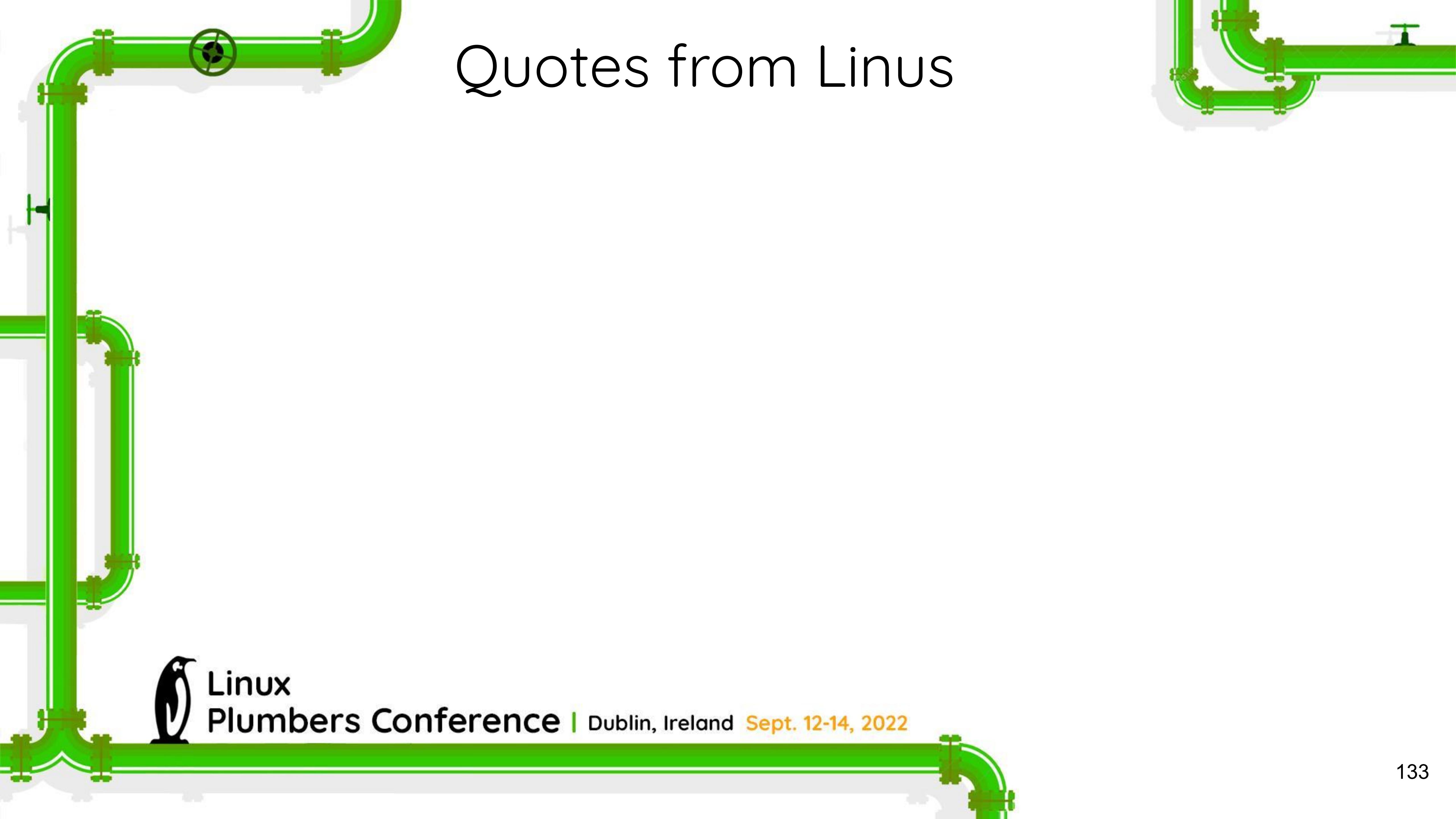
- `container_of()` is performed on the `list_head` which is **not contained** in a struct
- it resembles an **invalid downcast** in object oriented programming



Type Confusion in C

- `container_of()` is performed on the `list_head` which is **not contained** in a struct
- it resembles an **invalid downcast** in object oriented programming
- that's why we call it a **type confusion**





Quotes from Linus



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Quotes from Linus

Make the rule be "you never use the iterator outside the loop".



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Quotes from Linus

Make the rule be "you never use the iterator outside the loop".

The whole reason this [...] bug can happen is that we [...] didn't have C99-style "declare variables in loops".



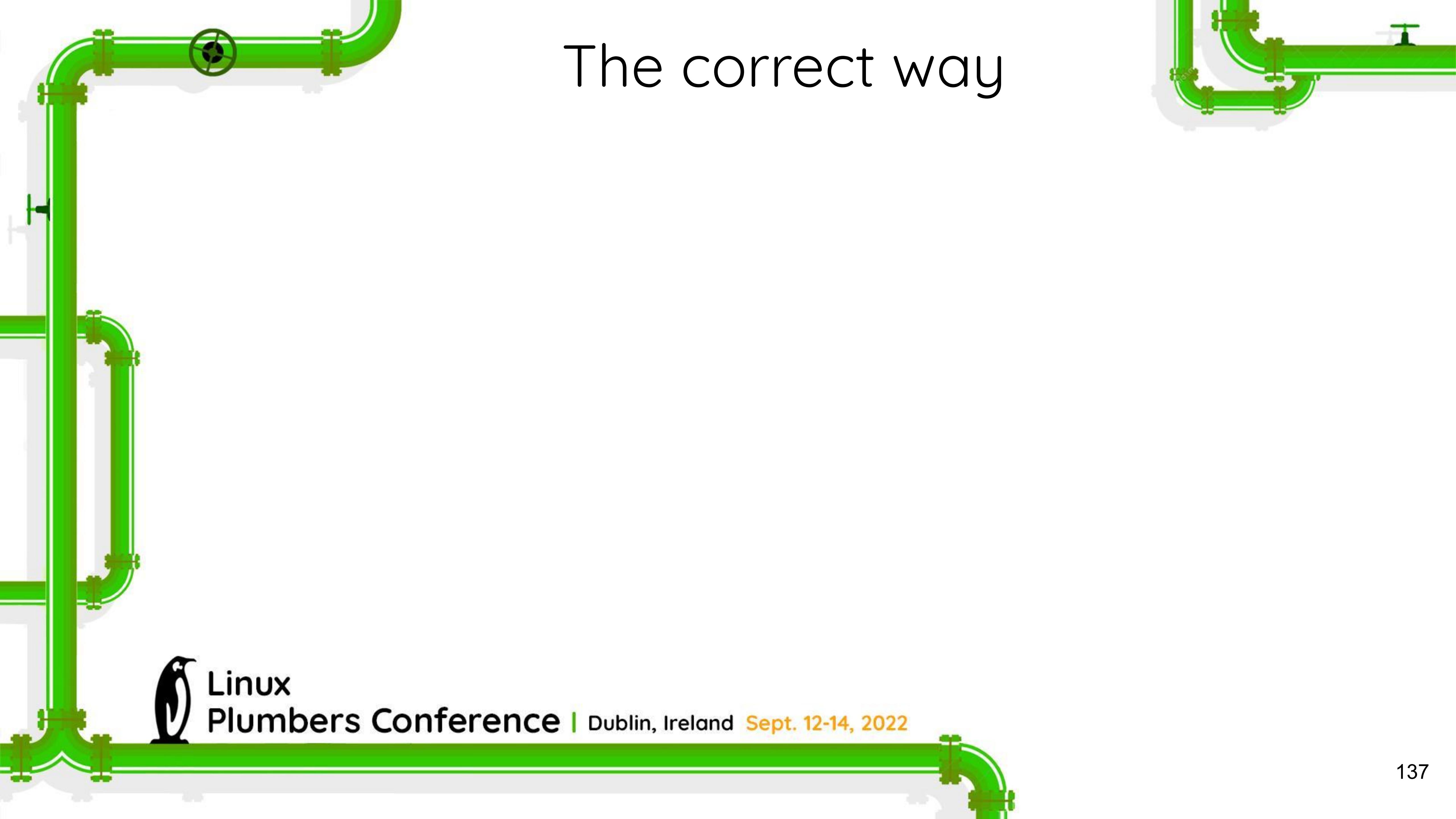
Quotes from Linus

Make the rule be "you never use the iterator outside the loop".

The whole reason this [...] bug can happen is that we [...] didn't have C99-style "declare variables in loops".

"we could finally start using variable declarations in for-statements"





The correct way



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The correct way

```
struct goku_request      *req = NULL, *iter;  
list_for_each_entry(iter, &ep->queue, queue) {  
    if (&iter->req == _req) {  
        req = iter;  
        break;  
    }  
}  
if (!req) {  
    ret = -EINVAL;  
    goto out;  
}
```



Moving the kernel to modern C

By **Jonathan Corbet**
February 24, 2022

Despite its generally fast-moving nature, the kernel project relies on a number of old tools. While critics like to focus on the community's extensive use of email, a possibly more significant anachronism is the use of the 1989 version of the C language standard for kernel code — a standard that was codified before the kernel project even began over 30 years ago. It is looking like that longstanding practice could be coming to an end as soon as the 5.18 kernel, which can be expected in May of this year.

Linked-list concerns

The discussion started with [this patch series](#) from Jakob Koschel, who is trying to prevent speculative-execution



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<https://lwn.net/Articles/885941/>

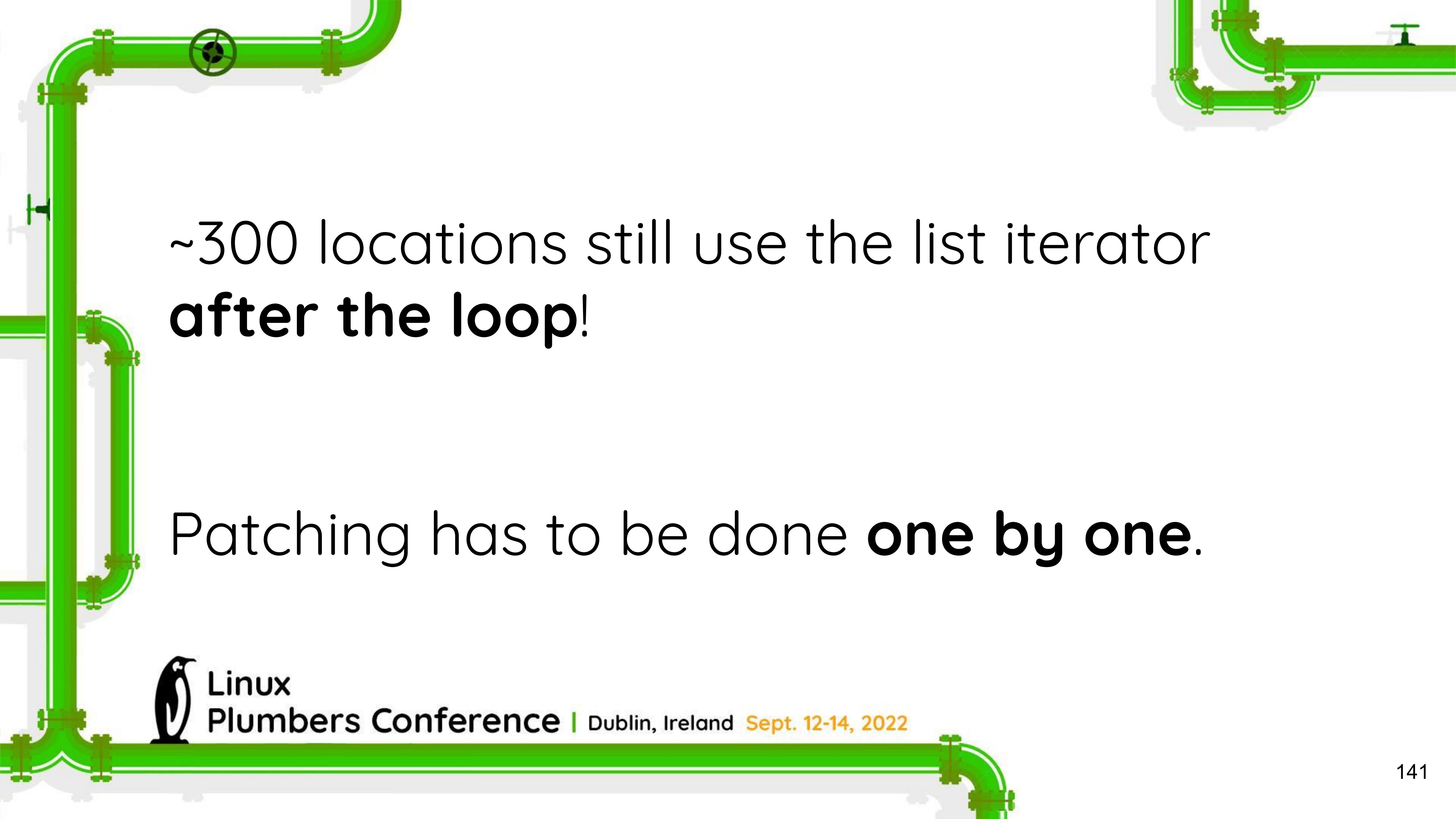


Submitting patches is **fun but very time intensive**.

Around 80 patches have been merged so far.



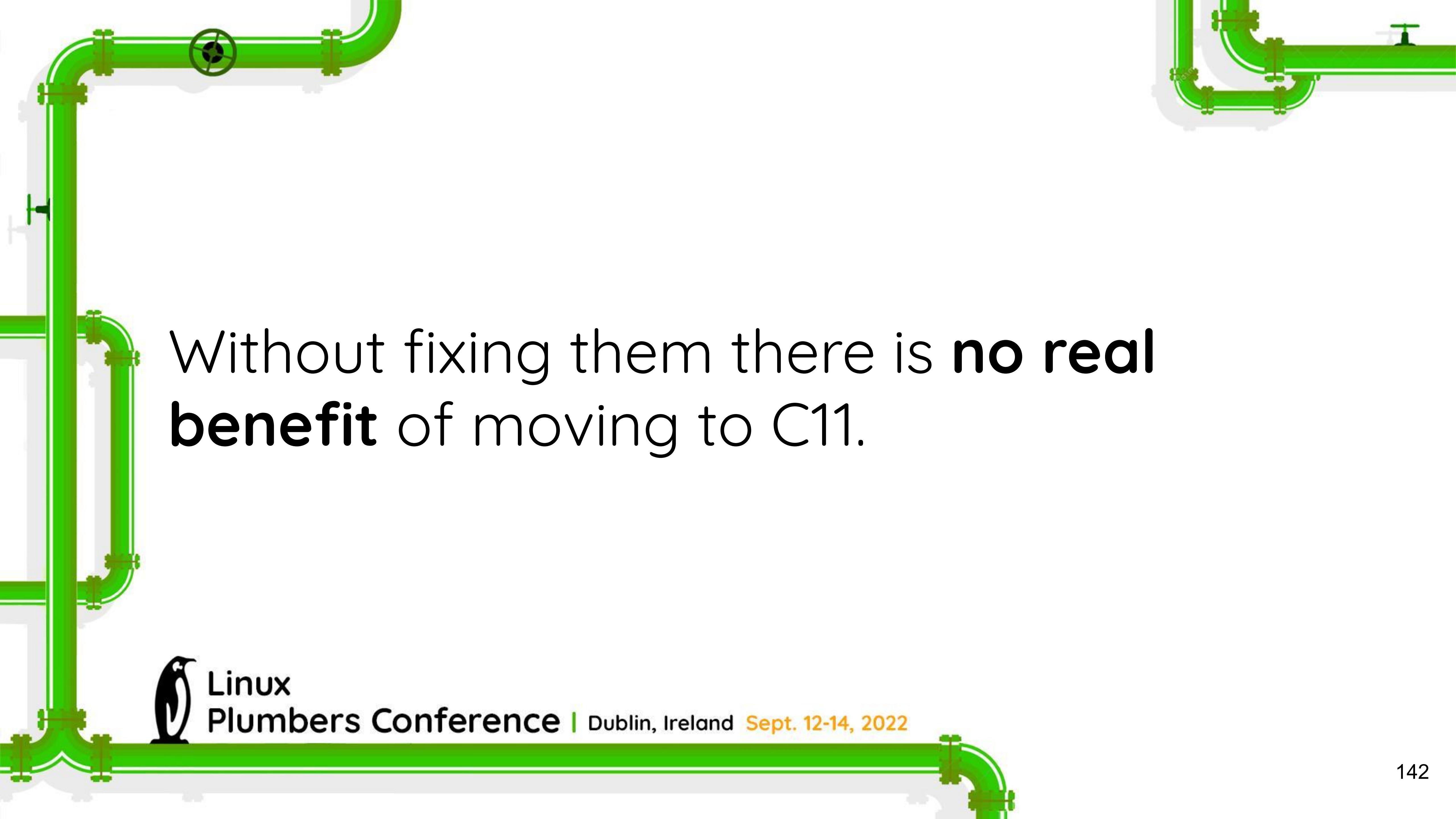
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~300 locations still use the list iterator
after the loop!

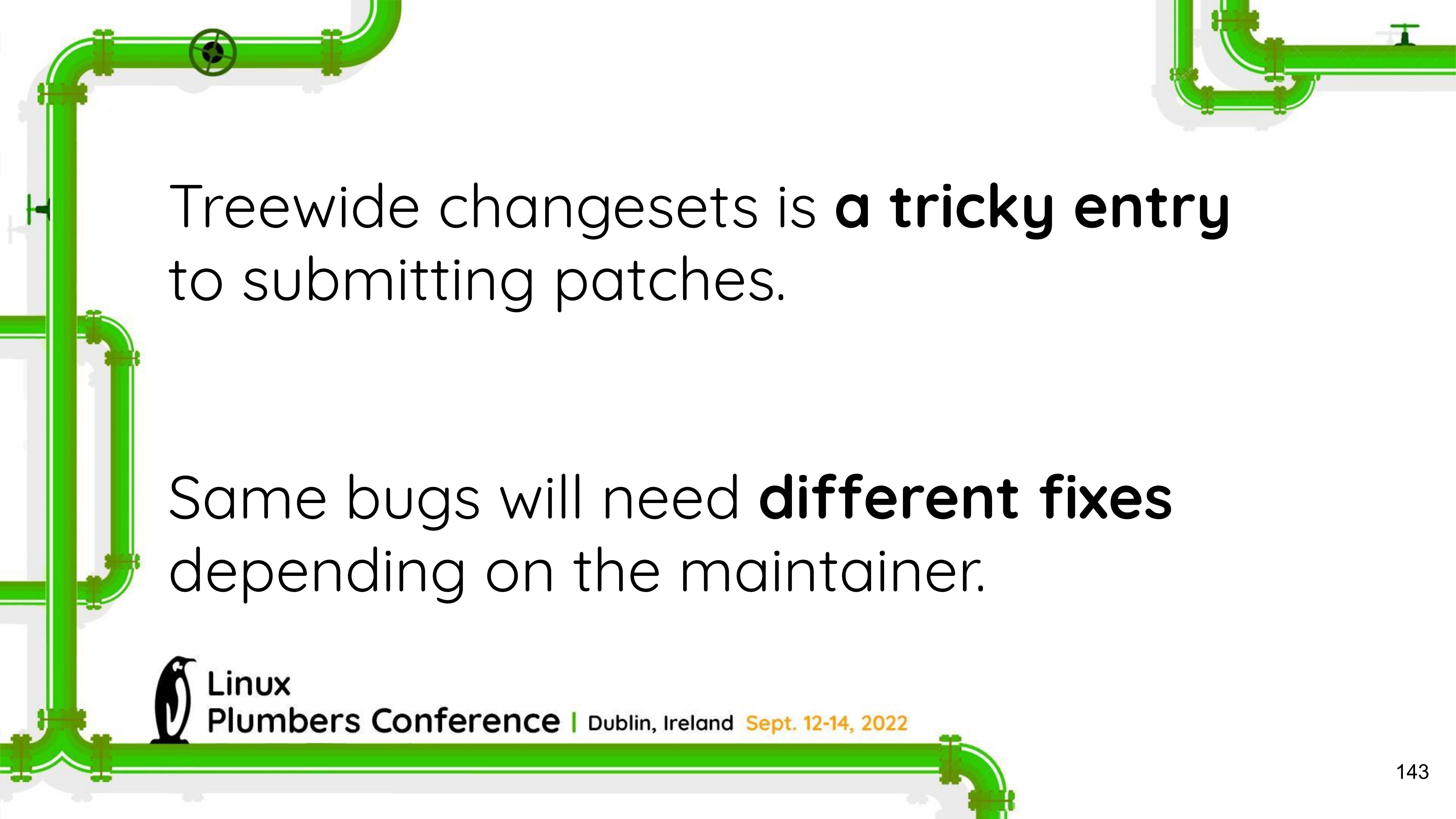
Patching has to be done **one by one**.





Without fixing them there is **no real benefit** of moving to C11.

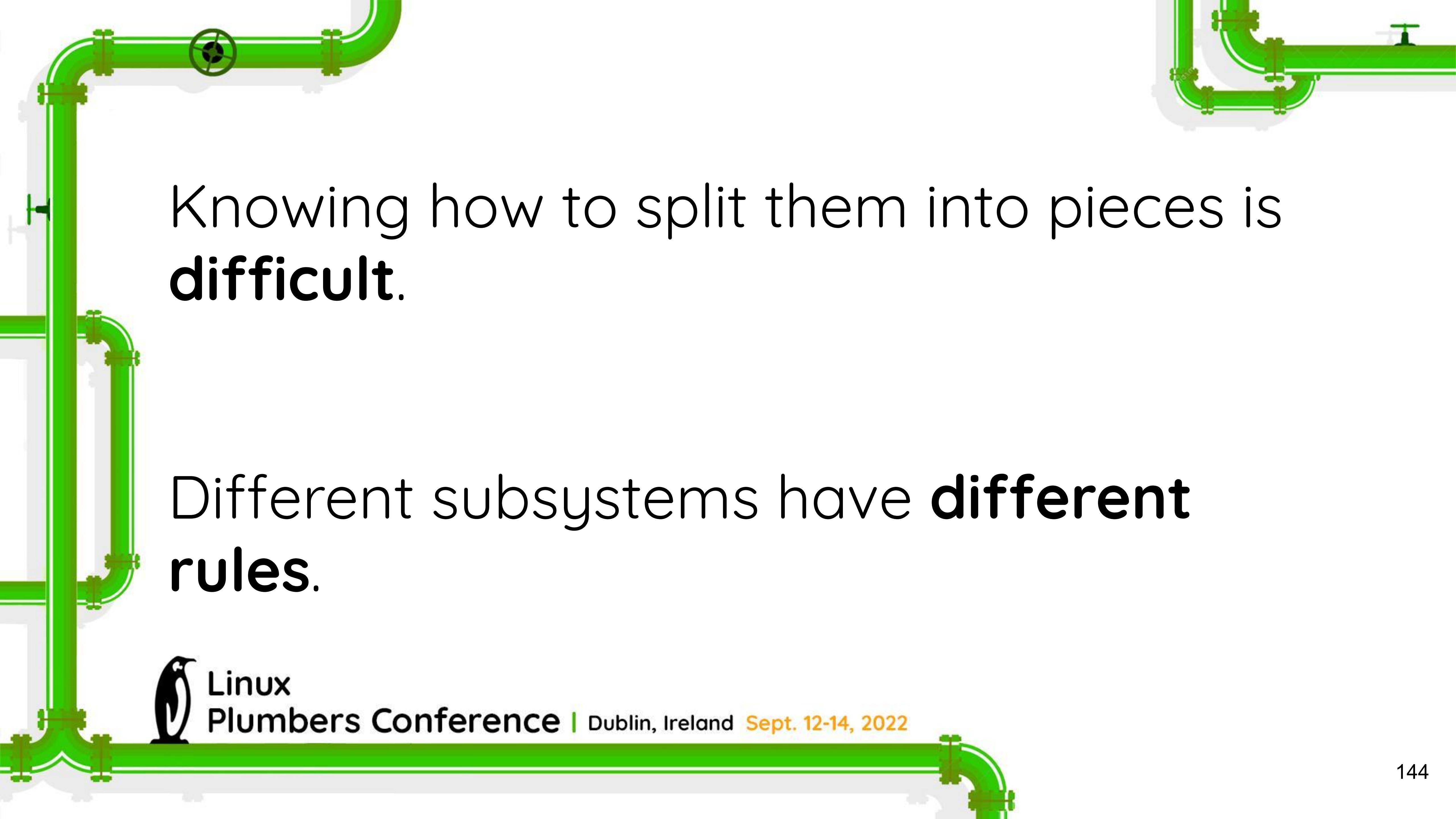




Treewide changesets is **a tricky entry**
to submitting patches.

Same bugs will need **different fixes**
depending on the maintainer.





Knowing how to split them into pieces is
difficult.

Different subsystems have **different**
rules.

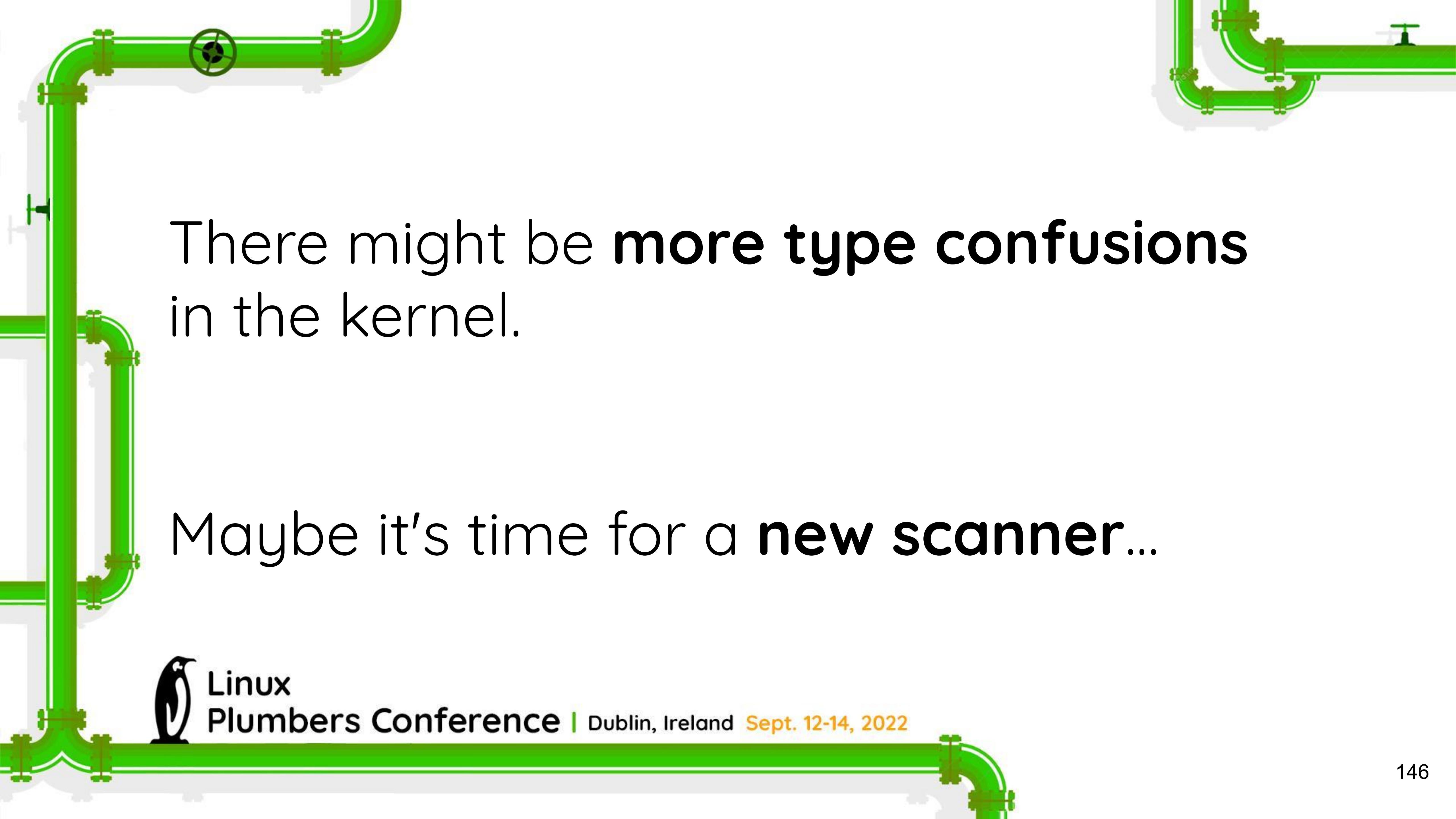




Big shoutout to Mike Rapoport for his massive help!



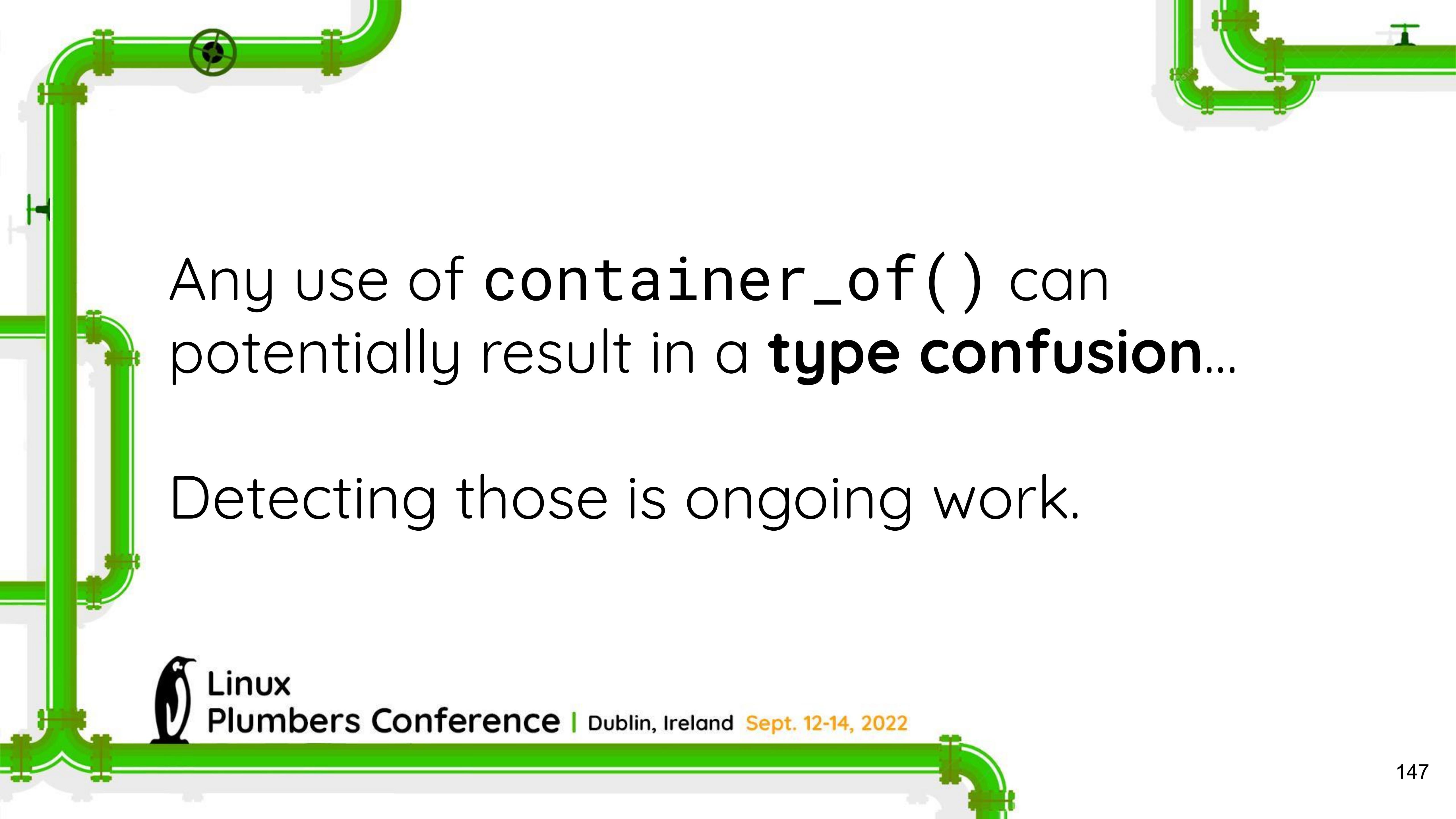
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**There might be more type confusions
in the kernel.**

Maybe it's time for a new scanner...

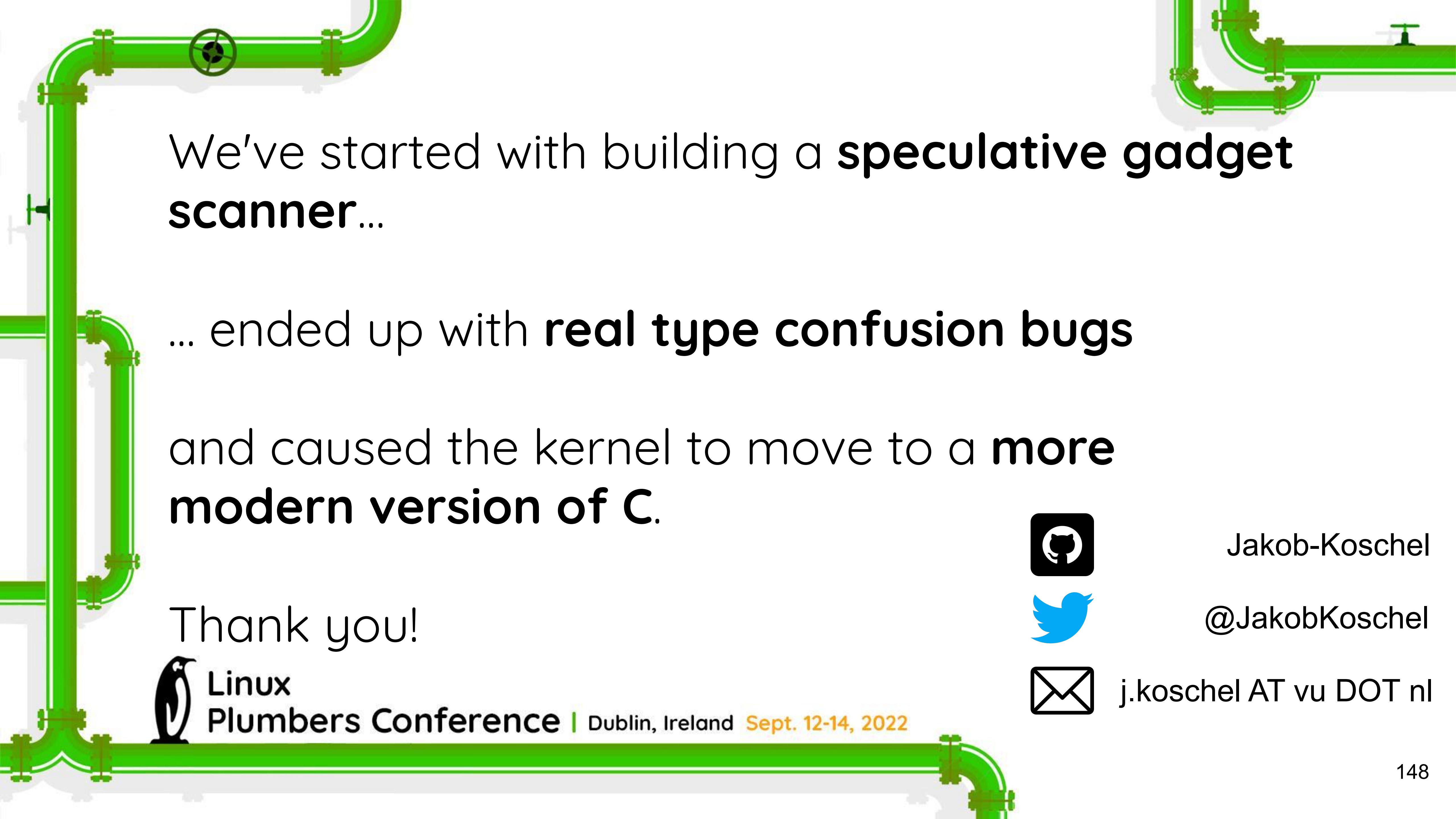




Any use of `container_of()` can potentially result in a **type confusion**...

Detecting those is ongoing work.





We've started with building a **speculative gadget scanner**...

... ended up with **real type confusion bugs**

and caused the kernel to move to a **more modern version of C**.

Thank you!



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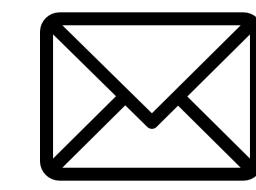
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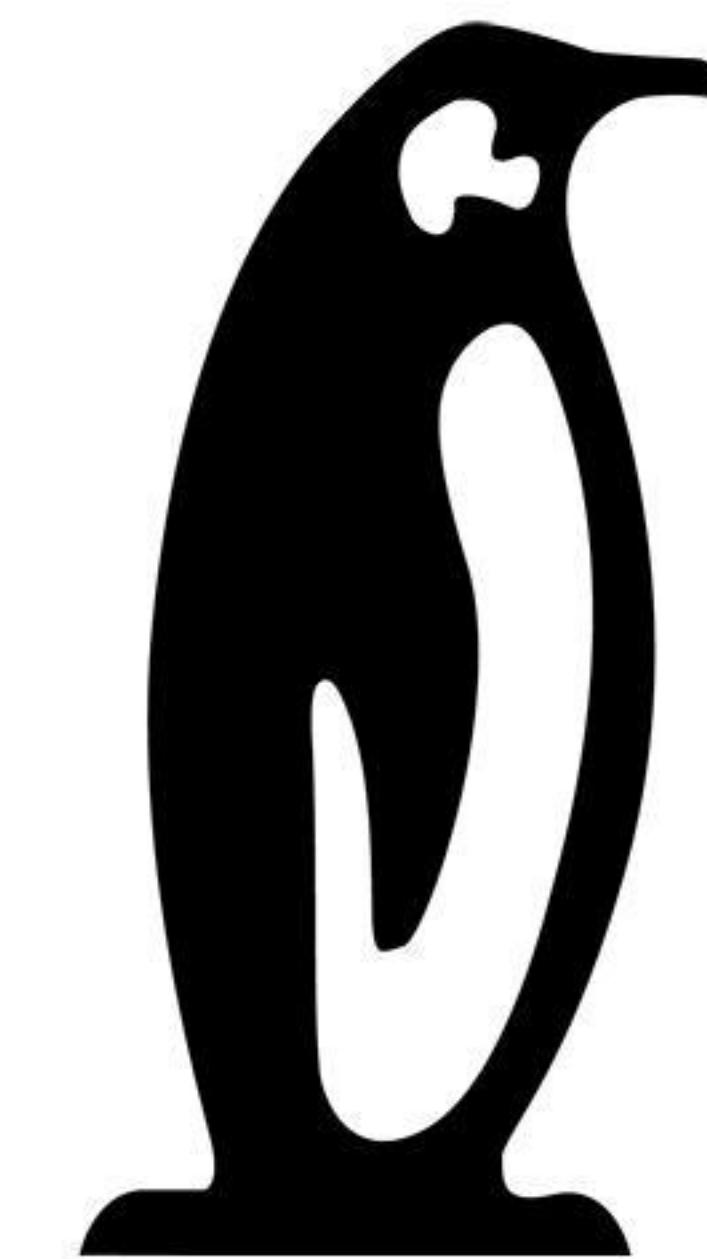
Jakob-Koschel



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